

Name of the Issue: Hyundai Motor India limited

Last Updated on:

14-Nov-24

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 278,587.47

**Source: Basis of Allotment Adv*

3 **Grade of issue along with name of the rating agency**

Name NA

Grade NA

4 **Subscription Level (Number of times)** 1.96*

** Figure is prior to rejections*

Source: Minutes for basis of allotment dated November 2, 2023

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment **	13.14%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)*	Not Available
(iii) at the end of 1st FY (March 31, 2025)*	Not Available
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

***Basis of Allotment*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2025)*	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Hyundai Motor India Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in October 2024

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1960.00
Listing Date	22-Oct-24

Price parameters	At close of listing day- October 22, 2024	Close of 30th calendar day from listing day (i.e. Nov 21, 2024)	Close of 90th calendar day from listing day (i.e. Jan 20, 2025)	As at the end of the 1st FY after the listing of the issue (31st March, 2025)*		
				Closing price	High	Low
Market Price	1,819.60	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*	24,472.10	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2024*	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Company				
<i>Consolidated</i>	74.58	Not available	Not available	Not available
Peer Group				
EPS (Diluted)				
Maruti Suzuki India Limited	429.01	Not available	Not available	Not available
Tata Motors Limited	81.89	Not available	Not available	Not available
Mahindra & Mahindra Limited	100.70	Not available	Not available	Not available
Industry Avg	203.87	Not Available	Not Available	Not Available

	Company				
	<i>Consolidated</i>	26.28	Not available	Not available	Not available
	Peer Group				
P/E	Maruti Suzuki India Limited	28.84	Not available	Not available	Not available
	Tata Motors Limited	11.08	Not available	Not available	Not available
	Mahindra & Mahindra Limited	30.44	Not available	Not available	Not available
	Industry Avg	23.45	Not Available	Not Available	Not Available
	Company				
	<i>Consolidated</i>	56.82%	Not available	Not available	Not available
	Peer Group				
RoNW	Maruti Suzuki India Limited	15.75%	Not available	Not available	Not available
	Tata Motors Limited	36.98%	Not available	Not available	Not available
	Mahindra & Mahindra Limited	17.02%	Not available	Not available	Not available
	Industry Avg	23.25%	Not Available	Not Available	Not Available
	Company				
	<i>Consolidated</i>	131.26	Not available	Not available	Not available
	Peer Group				
NAV per share	Maruti Suzuki India Limited	2,723.77	Not available	Not available	Not available
	Tata Motors Limited	221.67	Not available	Not available	Not available
	Mahindra & Mahindra Limited	594.08	Not available	Not available	Not available
	Industry Avg	1,179.84	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus dated October 17, 2024

14 Any other material information

Particulars	Date
Company has informed Exchanges that the he Board of Directors of the Company at its meeting held on November 12, 2024 has approved the unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2024	12-Nov-24