
Name of the Issue: PB Fintech Limited

1	Type of Issue	Initial Public Offer
2	Issue Size (Rs. Mn)	57,097.15*

*Source: Prospectus

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 17.67*

* Figure is after technical rejections

Source: Minutes for basis of allotment dated November 10, 2021

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	9.72%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	25.68%
(iii) at the end of 1st FY (March 31, 2022)	26.89%
(iv) at the end of 2nd FY (March 31, 2023)	50.41%
(v) at the end of 3rd FY (March 31, 2024) *	N.A.

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024) *
Income from operations	14,248.90	25,578.47	Not Available
Net Profit for the period	(8,329.13)	(4,852.24)	Not Available
Paid-up equity share capital	899.00	900.23	Not Available
Reserves excluding revaluation reserves	53,217.58	53,947.74	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of PB Fintech Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Munish Varma	Resignation
(ii) at the end of 2nd FY (March 31, 2023)	Nil	Nil
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Utilization is as disclosed in the Prospectus
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Rs. 36,130.90 million to be deployed
(ii) Actual utilization	Utilization is as disclosed in the Prospectus
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Utilization is as disclosed in the Prospectus
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	980.00
Listing Date	15-Nov-21

Price parameters	At close of listing day- November 15, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	1,202.90	1,119.45	764.0	988.8	1,447.95	644.15
Nifty 50*	18,109.45	17,221.40	16,842.8	17,464.8	18,113.05	15,863.15
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	638.90	825.05	356.20	Not Available	Not Available	Not Available
Nifty 50*	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2021*	At the end of 1st FY (March 31,2022)	At the end of 1st FY (March 31,2023)	At the end of 1st FY (March 31,2024)**	
Company					
EPS (Basic)	Consolidated	(4.11)	(7.32)	(10.97)	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
P/E	Consolidated	Not Applicable	Not Applicable	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
RoNW	Consolidated	-7.54%	-15.39%	-8.85%	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Company					
NAV per share	Consolidated	54.52	120.39	121.85	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

* Sourced from Prospectus dated November 8, 2021

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
Investment of Rs. 10.81 crore by Docprime Technologies Private Limited ('Docprime') into Visit Health Private Limited	30-Nov-21
Incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator ('AA')	13-Dec-21
Investment in MyLoanCare Ventures Private Limited, a company incorporated under the provisions of the Companies	13-Dec-21
A wholly owned subsidiary 'PB FINANCIAL ACCOUNT AGGREGATORS PRIVATE LIMITED' floated by the Company	3-Feb-22
Resignation of Mr. Munish Varma as Non-Executive Director	14-Mar-22
Mr. Alok Bansal elevated as Executive Vic Chairman of the Company and discontinued as CFO. Mr. Mandeep Mehta appointed as CFO.	26-Apr-22
Company completed investment of Rs. 449 crores into PolicyBazaar Insurance Brokers Pvt. Ltd.	27-Apr-22
Intimation received from Mr. Yashish Dahiya for intention to sell shares	6-Jun-22
Completion of investment of Rs. 650 crore in PolicyBazaar Insurance Brokers Pvt. Ltd.	21-Sep-22
Completion of investment of Rs. 250 crore in PaisaBazaar Marketing and Consulting Pvt. Ltd.	21-Sep-22
PB Fintech Limited ('Company') has made an investment of ~USD 2 million and acquired 26.72% Shares of YKNP Marketing Management, a Limited Liability Company ('LLC') through PB Fintech FZ-LLC, a wholly owned subsidiary of the Company.	18-Nov-22
With respect to approval granted by the board of directors of the Company ('Transferor Company' or 'Company') to the Scheme of Amalgamation of Makesense Technologies Limited ("Transferor Company") with the Company and their respective shareholders, the Company informed that application filed by the Transferor Company and the Company with the Hon'ble National Company Law Tribunal, Chandigarh Bench has been disposed of by the Hon'ble Tribunal. In terms of the Order, inter alia, the Transferor Company is directed to convene and hold meeting of its equity shareholders and the Company is directed to convene and hold meetings of its equity shareholders and unsecured creditors for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme.	6-Jul-23

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com