

A. For Equity Issues

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| Sr. No. | Name of the issue: | Committed Cargo Care Limited | | |
| 1 | Type of issue | Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited | | |
| | Source: Prospectus of the Company | | | |
| 2 | Issue size | Rs. 2494.80 Lakhs | | |
| | Source: Prospectus of the Company | | | |
| 3 | Grade of issue alongwith name of the rating agency | Not applicable | | |
| | Source: Prospectus of the Company | | | |
| 4 | Monitoring Agency | Not applicable | | |
| | Source: Prospectus of the Company | | | |
| 4 | Subscription level (number of times)* | 81.04 Times (after technical rejection) | | |
| | As per finalised Basis of Allotment. | | | |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) allotment in the issue | 0.22% | | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023) | 0.03% (As per shareholding pattern for half year ended March 31, 2024) | | |
| | (iii) at the end of 1st FY (2023-2024) | 0.03% | | |
| | (iv) at the end of 2nd FY (2024-25) | will be updated at the end of 2nd F.Y. | | |
| | (v) at the end of 3rd FY (2025-26) | will be updated at the end of 3rd F.Y. | | |
| | Source: NSE | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | | | (Rs. in lakhs) | |
| | Parameters | 1st FY (2023-24) | 2nd FY (2024-25) | 3rd FY (2025-26) |
| | Income from operations | 14336.47 | will be updated at the end of 2nd F.Y. | will be updated at the end of 3rd F.Y. |
| | Net Profit for the period | 411.78 | | |
| | Paid-up equity share capital | 1080.96 | | |
| | Reserves excluding revaluation reserves | 4710.41 | | |
| | Source: NSE | | | |
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | | | |
| | (i) at the end of 1st FY | frequently traded | | |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. | | |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. | | |
| | * Note: The Company was listed on October 18, 2023. | | | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) at the end of 1st F.Y. | Nil | | |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. | | |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. | | |
| | Source: NSE | | | |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | Activity | (i) as disclosed in the offer document | ii) Actual implementation | (iii) Reasons for delay in implementation, if any |
| | 1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses | 1. Funding our working capital requirements Rs 1569.05 Lakhs 2. General corporate purposes Rs 544.75 Lakhs 3. Issue Expenses Rs 354 Lakhs | 1. Funding our working capital requirements Rs 993 Lakhs 2. General corporate purposes Rs. 381 Lakhs 3. Issue Expenses Rs 341 Lakhs | N.A. |
| | Source : Prospectus and NSE website (statement of deviation dated November 14, 2024) | | | |
| 10 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) as disclosed in the offer document: Fund Requirements | 1. Funding our working capital requirements Rs 1569.05 Lakhs 2. General corporate purposes Rs 544.75 Lakhs 3. Issue Expenses Rs 354 Lakhs | | |

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| (ii) Actual utilization | 1. Funding our working capital requirements Rs 394 Lakhs 2. General corporate purposes Rs. 296 Lakhs 3. Issue Expenses Rs 340 Lakhs |
| (iii) Reasons for deviation, if any: | No deviation |
| Source: Prospectus and NSE website (statement of deviation dated November 14, 2024) | |
| *Actual Utilization as on March 31, 2024 | |

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| 11 Comments of monitoring agency | N/A |
| 12 Price-related data | |

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| Issue price (Rs): | Rs. 67/- |
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| Price parameters | At close of listing day (October 18, 2023) | *At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue (2023-24) | | | As at the end of 2nd FY after the listing of the issue (2024-25) | | | As at the end of 3rd FY after the listing of the issue (2025-26) | |
|--|--|---|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) |
| Market Price (NSE) | 86.10 | 67.80 | 60.60 | 54.75 | 76.90 | 52.30 | Will be updated at the end of 2nd FY | | | Will be updated at the end of 3rd FY | |
| Index (of the Designated Stock Exchange): NSE NIFTY | 19671.10 | 19765.20 | 22,097.45 | 22326.90 | 22526.60 | 17312.75 | | | | | |

Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.
2. Prices of NSE are considered for all above calculations
3. Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

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| 13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) |
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| Accounting ratio | Name of company | As disclosed in the offer document**** | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|--------------------------------------|--------------------------------------|--|----------------------|----------------------|----------------------|
| EPS (Basic & Diluted) | Issuer: Committed Cargo Care Limited | 7.04 | 3.81 | Will be updated* | Will be updated* |
| | Peer Group | | | | |
| | Jet Freight Logistics Limited | 0.01 | 0.06 | | |
| | Total Transport Systems Limited | 8.73 | 3.91 | | |
| | Tiger Logistics (India) Ltd. | 21.94 | 12.27 | | |
| | Average Industry | 10.23 | 5.41 | | |
| P/E | Issuer: Committed Cargo Care Limited | 10.94 | 14.37 | | |
| | Peer Group | | | | |
| | Jet Freight Logistics Limited | 980 | 207.5 | | |
| | Total Transport Systems Limited | 16.53 | 24.01 | | |
| | Tiger Logistics (India) Ltd. | 18.85 | 3.74 | | |
| | Average Industry | 338.46 | 78.42 | | |
| RoNW (%) | Issuer: Committed Cargo Care Limited | 13.13% | 7.11% | | |
| | Peer Group | | | | |
| | Jet Freight Logistics Limited | 0.26% | 0.42% | | |
| | Total Transport Systems Limited | 17.08% | 6.34% | | |
| | Tiger Logistics (India) Ltd. | 26.97% | 11.70% | | |
| | Average Industry | 14.77% | 6.15% | | |
| NAV per share based on balance sheet | Issuer: Committed Cargo Care Limited | 31.07 | 53.57 | | |
| | Peer Group | | | | |
| | Jet Freight Logistics Limited | 13.41 | 13.46 | | |
| | Total Transport Systems Limited | 57.68 | 61.52 | | |
| | Tiger Logistics (India) Ltd. | 92.34 | 10.48 | | |
| | Average Industry | 54.48 | 28.48 | | |

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated September 27, 2023 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021 and stub period ended April 30, 2023

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| 14 Any other material information | N.A. |
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Note: Since the company's shares were listed on October 18, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.