

Name of the issue: Krishna Institute of Medical Sciences Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in crore)	2,144.00

3 **Grade of issue alongwith name of the rating agency**

Name	Not Applicable
Grade	

4	Subscription Level (Number of times) ⁽¹⁾	Overall 3.9 Source: Basis Minutes
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(1) Before technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment	26.30%
(ii) at the end of the 1st Quarter immediately af of the issue (June 30, 2021)	27.85%
(iii) at the end of 1st FY (March 31, 2022)	29.93%
(iv) at the end of 2nd FY (March 31, 2023)	19.40%
(v) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) Will be updated in due course

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	1651	2198	Not Available
Net Profit after Minority Interest	344	366	Not Available
Equity Capital	80	80	Not Available
Reserves excluding revaluation reserves	1307	1589	Not Available

Note: Financials for the year ended March 31, 2024 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	-	
During year ended March 31, 2023	Sandeep Naik	Resigned
	Y Prameela Naik	Appointed
During year ended March 31, 2024 ⁽¹⁾	Not Available	

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

Particulars	Total estimated amount / expenditure	Amount to be deployed from the Net Proceeds in Fiscal 2022
Repayment/prepayment of certain indebtedness	1,500.00	1,500.00
General corporate purposes	500.00	500.00
Total Net Proceeds	2,000.00	2,000.00

(ii) Actual utilization	2,000.00
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable

Nil

12 Price-related data

Designated SE	BSE
Issue Price (Rs.)	825
Listing Date	28-Jun-21

Price parameters	At close of listing day June 28, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price during FY	High during FY	Low during FY
Market Price	995.90	1,200.20	1,223.00	1,379.95	1,532.15	938.05
Sensex	52,735.60	52,443.70	59,667.60	58,568.51	62,245.43	47,204.50
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	1,401.45	1,668.40	1,113.25	Not Available	Not Available	Not Available
Nifty	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) will be updated in due course

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
Basic and Diluted EPS	Issuer: Consolidated	26.90	35.04	42.03	
	Peer Group:				
	Apollo Hospitals	32.7	73.42	56.97	
	Fortis Healthcare	-1.5	7.35	7.8	
	Narayana Hrudalaya	-0.7	16.85	13.08	
	Max Healthcare	-1.6	6.25	7.16	
	Industry Avg	7.23	25.97	21.25	
P/E	Issuer: Consolidated	31.2	39.38	33.46	
	Peer Group:				
	Apollo Hospitals	101.4	61.51	75.64	
	Fortis Healthcare	NA	39.46	33.33	
	Narayana Hrudalaya	NA	44.27	59.18	
	Max Healthcare	NA	55.52	61.59	
	Industry Avg	101.4	50.19	57.44	
RoNW%	Issuer: Consolidated	23.30	24.80	21.93	
	Peer Group:				
	Apollo Hospitals	12.9	19.63	13.65	
	Fortis Healthcare	1.4	11.27	8.74	
	Narayana Hrudalaya	10.5	22.97	18.09	
	Max Healthcare	9.7	9.63	9.86	
	Industry Avg:	8.63	15.88	12.59	
NAV per share based on balance sheet	Issuer: Consolidated	115.4	173.38	208.63	
	Peer Group:				
	Apollo Hospitals	240	393.12	431	
	Fortis Healthcare	89	92.83	95.93	
	Narayana Hrudalaya	54.9	73.00	104.3	
	Max Healthcare	57.3	64.79	64.69	
	Industry Avg:	110.30	155.94	173.98	

Source: Prospectus

14 Any other material information

For updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com