

Name of the Issuer: Senco Gold Limited

1.	Type of Issue	Initial Public Offer		
2.	Issue Size (Rs. Million)	4,050.00 (Source: Prospectus)		
3.	Grade of issue along with name of the rating agency Name: Grade:	Not applicable		
4.	Subscription Level (Number of times)	76.8 times* *After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated July 11, 2023)		
5.	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars		Percentage	
	(i) On Allotment **		11.13%*	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)		Not available	
	(iii) at the end of 1st FY (March 31, 2024)		Not available	
	(iv) at the end of 2nd FY (March 31, 2025)		Not available	
	(v) at the end of 2nd FY (March 31, 2026)		Not available	
	*Source: Basis of allotment dated July 11, 2023			
6.	Financials of the issuer			
	(Rs. million)			
	Parameters	1st FY (March 31, 2024)	1st FY (March 31, 2025)	1st FY (March 31, 2026)
	Income from operations	Not available	Not available	Not available
	Net Profit for the period	Not available	Not available	Not available
	Paid-up equity share capital	Not available	Not available	Not available
	Reserves excluding revaluation reserves	Not available	Not available	Not available

7.	Trading status in the scrip of the issuer	Company's Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")												
	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2024)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (March 31, 2025)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 3rd FY (March 31, 2026)</td> <td>Not Available</td> </tr> </tbody> </table>		Particulars	Status	(i) at the end of 1st FY (March 31, 2024)	Not Available	(ii) at the end of 2nd FY (March 31, 2025)	Not Available	(ii) at the end of 3rd FY (March 31, 2026)	Not Available				
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8.	Change, if any, in directors of issuer from the disclosures in the offer document													
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During year ended March 31, 2024	Not available	Not available												
During year ended March 31, 2025	Not available	Not available												
During year ended March 31, 2026	Not available	Not available												
9.	Status of implementation of project/ commencement of commercial production													
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10.	Status of utilization of issue proceeds													
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	(ii) Reasons for deviations, if any	Not available				
11.	Comments of monitoring agency, if applicable					
12.	Price-related data					
	Designated Stock Exchange			National Stock Exchange of India Limited		
	Issue Price (Rs.)			Rs. 317.00		
	Listing Date			July 14, 2023		
	Price parameters	At close of listing day July 14, 2023	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2024	
					Closing price during FY	High during FY
					Low during FY	
	Market Price	405.30	Not Available	Not Available	Not Available	Not Available
	Nifty 50	19,413.75	Not Available	Not Available	Not Available	Not Available
	Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available
	Price parameters	As at the end of March 31, 2025			As at the end of March 31, 2026	
		Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY
					Low during FY	
	Market Price	Not Available	Not Available	Not Available	Not Available	Not Available
	Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available
	Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available
	Note:					
	Source: Stock Exchange data					
	Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered					
13.	Basis for Issue Price					
	Accounting ratio	Name of company	As disclosed in the offer document*	At the end of 1 st FY (Mar 31, 2024)**	At the end of 2 nd FY (Mar 31, 2025)**	At the end of 3 rd FY (Mar 31, 2026)**

	EPS ⁽¹⁾	Issuer: Consolidated	22.87	NA	NA	NA
		Peer Group				
		Kalyan Jewellers India Limited	4.2	NA	NA	NA
		Titan Company Limited	36.61	NA	NA	NA
		Industry Average	20.41	NA	NA	NA
	P/E ⁽²⁾	Issuer: Consolidated	13.86	NA	NA	NA
		Peer Group				
		Kalyan Jewellers India Limited	29.29^	NA	NA	NA
		Titan Company Limited	81.13^	NA	NA	NA
		Industry Average	55.21	NA	NA	NA
	RoNW% ⁽³⁾	Issuer: Consolidated	18.96%	NA	NA	NA
		Peer Group				
		Kalyan Jewellers India Limited	12.79%	NA	NA	NA
		Titan Company Limited	30.73%	NA	NA	NA
		Industry Average	21.76%	NA	NA	NA
	NAV per share ⁽⁴⁾	Issuer: Consolidated	136.83	NA	NA	NA
		Peer Group				
		Kalyan Jewellers India Limited	35.29	NA	NA	NA
		Titan Company Limited	133.29	NA	NA	NA
		Industry Average	84.29	NA	NA	NA
<p>* Sourced from Prospectus All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual financial information as available of the respective company for the year ended March 31, 2023 submitted to stock exchanges</p> <p>** will be updated in due course</p> <p>^P/E is calculated as closing market price on NSE as on Jun 22, 2023</p> <p>(1) Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company.</p> <p>(2) P/E Ratio has been computed based on the closing market price of equity shares on NSE on June 22, 2023, divided by the Diluted EPS for the Financial Year 2023.</p> <p>(3) Return on Net Worth (%) = Net Profit after Tax attributable to owners of the parent divided by average Net worth for the year, attributable to owners of the parent. Net worth represents the equity share capital and other equity including instruments entirely equity in nature</p> <p>(4) Net asset value per Equity Share = Total equity / weighted average number of equity shares outstanding at the end of the year (including effect of compulsorily convertible non-cumulative preference shares).</p>						
14.	Any other material information					
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com						
Date			Announcement			
-			-			

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with BSE Limited ("BSE") and / or National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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