

Name of the Issue: G R Infraprojects Limited

Updated on May 2023

<b>1</b>	<b>Type of Issue</b>	Initial Public Offer
<b>2</b>	<b>Issue Size (Rs. Mn)</b>	9,623.34*

\*Source: Prospectus

**3 Grade of issue along with name of the rating agency**

<b>Name</b>	NA
<b>Grade</b>	NA

<b>4</b>	<b>Subscription Level (Number of times)</b>	72.26*
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\*Source: Minutes for basis of allotment

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	5.53%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)*	9.96%
(iii) at the end of 1st FY (March 31, 2022)	10.05%
(iv) at the end of 2nd FY (March 31, 2023)	16.67%
(v) at the end of 3rd FY (March 31, 2024) *	N.A.

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

**6 Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)*
Income from operations	84,583	94,815	Not Available
Net Profit for the period	8,302	14,544	Not Available
Paid-up equity share capital	483	483	Not Available
Reserves excluding revaluation reserves	47,625	62,168	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

**7 Trading Status**

The equity shares of G R Infraprojects Limited are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	-	-
(ii) at the end of 2nd FY (March 31, 2023)	Rajan Malhotra	Appointed
	Ramesh Chandra Jain	Resigned
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
ii) Actual utilisation	None
iii) Reasons for deviation if any	None

**11 Comments of monitoring agency, if applicable**

Not applicable as 100% offer for sale

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	837.00
Listing Date	19-Jul-21

Price parameters	At close of listing day- July 19, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March, 2022)		
				Closing price	High (During FY)	Low (During FY)
Market Price*	1,747.10	1,595.40	1,995.75	1,535.85	2,277.00	1,249.70
Sensex*	15,752.40	55,792.27	61,765.59	58,568.51	62,245.43	51,802.73
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2023)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	1,003.30	1,624.40	930.00	Not Available	Not Available	Not Available
Sensex	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) Will be updated in due course

## 13 Basis for Issue Price

Accounting ratio	As disclosed in offer document	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)**	
<b>EPS (Basic)</b>	<b><i>Company</i></b>				
	Consolidated	98.31	86.04	150.42	Not available
	<b><i>Peer Group &amp; Industry Avg</i></b>	<b>23.07</b>	<b>36.16</b>	<b>20.06</b>	Not available
	KNR Constructions	14.49	13.58	12.83	Not available
	PNC Infratech Limited	19.37	22.63	23.84	Not available
	HG Infra Engineering Limited	36.31	58.31	64.66	Not available
	Dilip Buildcon Limited	31.92	-	6.38	Not available
	Ashoka Buildcon Limited	9.84	27.73	11.47	Not available
	IRB Infrastructure Developers Limited	3.33	8.69	1.19	Not available
	Sadbhav Engineering Limited	46.21	-	-	Not available
<b>P/E</b>	<b><i>Company</i></b>				
	Consolidated	17.77	17.83	6.68	Not available
	<b><i>Peer Group &amp; Industry Avg</i></b>	<b>14.11</b>	<b>15.30</b>	<b>16.34</b>	Not available
	KNR Constructions	14.73	20.92	19.77	Not available
	PNC Infratech Limited	13.31	11.45	12.12	Not available
	HG Infra Engineering Limited	8.21	9.57	12.10	Not available
	Dilip Buildcon Limited	18.17	-	26.47	Not available
	Ashoka Buildcon Limited	10.36	3.09	6.45	Not available
	IRB Infrastructure Developers Limited	32.61	28.91	21.13	Not available
	Sadbhav Engineering Limited	1.35	-	-	Not available

## RoNW

<b>Company</b>				
Consolidated	23.95%	17.26%	23.21%	Not available
<b>Peer Group &amp; Industry Avg</b>	<b>23.26%</b>	<b>3.44%</b>	<b>-45.38%</b>	Not available
KNR Constructions	20.79%	14.92%	16.02%	Not available
PNC Infratech Limited	16.28%	15.36%	15.37%	Not available
HG Infra Engineering Limited	22.27%	26.47%	25.66%	Not available
Dilip Buildcon Limited	7.84%	-15.46%	-0.03%	Not available
Ashoka Buildcon Limited	44.60%	34.23%	18.88%	Not available
IRB Infrastructure Developers Limited	1.70%	2.88%	5.38%	Not available
Sadbhav Engineering Limited	49.35%	-68.15%	-398.93%	Not available

## NAV per share

<b>Company</b>				
Consolidated	411.63	497.56	647.97	Not available
<b>Peer Group &amp; Industry Avg</b>	<b>130.29</b>	<b>190.01</b>	<b>133.69</b>	Not available
KNR Constructions	69.67	91.00	97.71	Not available
PNC Infratech Limited	119.01	141.42	167.03	Not available
HG Infra Engineering Limited	163.04	220.34	294.90	Not available
Dilip Buildcon Limited	248.58	242.78	273.46	Not available
Ashoka Buildcon Limited	22.06	56.99	70.35	Not available
IRB Infrastructure Developers Limited	196.35	208.07	22.15	Not available
Sadbhav Engineering Limited	93.3	61.89	10.21	Not available

Source : Thomson

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

## 14 Any other material information

Particulars	Date
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For updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

