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**Name of the Issue: Ami Organics Limited**


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**1 Type of Issue** Initial Public Offer

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**2 Issue Size (Rs. Mn)** 5696.36\*

*\*Source: Prospectus dated September 6, 2021*

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**3 Grade of issue along with name of the rating agency**

**Name** NA

**Grade** NA

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**4 Subscription Level (Number of times)** 63.5606\*

*\* excluding Anchor Investor Portion and after removing multiple and duplicate bids*

*Source: Minutes for basis of allotment dated September 8, 2021*

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**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment **	11.95%
(ii) at the end of the 1st Quarter immediately after of the issue (September 30, 2021)	8.81%
(iii) at the end of 1st FY (March 31, 2022)	7.86%
(iv) at the end of 2nd FY (March 31, 2023)	9.99%
(v) at the end of 3rd FY (March 31, 2024) *	Not Available

*\*\*Basis of Allotment (excluding pre-issue QIB holding)*

*\* QIB Holding not disclosed as reporting for relevant period has not been completed.*

## 6 Financials of the issuer

(Rs. Million)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)*
Income from operations	5201.35	6,167.34	Not Available
NET Profit/(LOSS) for the period	738.37	863.61	Not Available
Paid-up equity share capital	364.37	364.37	Not Available
Reserves excluding revaluation reserves	4858.36	5,575.22	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of Ami Organics Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Mr Ram Mohan Rao Locande &	Appointed
(ii) at the end of 2nd FY (March 31, 2023)	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document (Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2022	Estimated Utilisation of Net Proceeds in Fiscal 2023
Repayment/prepayment of certain financial facilities availed by	1,400.00	1,400.00	-
Funding working capital requirements of our Company	900.00	500.00	400.00
General corporate purposes	459.77	459.77	-
<b>Total</b>	<b>2,759.77</b>	<b>2,359.77</b>	<b>400.00</b>

(ii) Actual utilization (Rs. Million)

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds in Fiscal 2022	Unutilised Net Proceeds in Fiscal 2022
Repayment/prepayment of certain financial facilities availed by	1,400.00	1,400.00	-
Funding working capital requirements of our Company	900.00	900.00	-
General corporate purposes (Incl. Offer Expenses)	459.31	459.31	-
<b>Total</b>	<b>2,759.31</b>	<b>2,759.31</b>	<b>-</b>

Source: Stock Exchange Filings

(iii) Reasons for deviation, if any Not applicable

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

## 12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	610.00
Listing Date	14-Sep-21

Price parameters	At close of listing day - September 14, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	934.55	1,322.85	1,000.05	1,002.25	1,434.45	764.15
Sensex*	58,247.09	60,737.05	58,786.67	58,568.51	47,204.50	54,529.91
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	889.71	1,175.90	822.90	Not Available	Not Available	Not Available
Sensex*	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 1st FY (March 31,2024)**	
EPS (Basic)	<b>Company</b>					
	<i>Consolidated</i>	10	17.14	21.03	22.86	Not Available
	<b>Peer Group:</b>					
	<i>Aarti Industries Ltd</i>	5	30.04	36.06	15.04	Not Available
	<i>Hikal Ltd</i>	2	10.8	13.02	6.36	Not Available
	<i>Valiant Organics Lt</i>	10	44.8	41.72	32.45	Not Available
	<i>Vinati Organics Ltd</i>	1	26.20	33.72	44.56	Not Available
	<i>Neuland Laboratori</i>	10	62.85	49.74	127.45	Not Available
	<i>Atul Ltd</i>	10	221.17	204.23	174.15	Not Available
	<b>Industry Avg</b>		65.98	63.08	66.67	Not Available

	<b>Company</b>					
	<i>Consolidated</i>	10	-	47.66	38.92	Not Available
	<b>Peer Group:</b>					
P/E	<i>Aarti Industries Ltd</i>	5	62.22	26.52	34.45	Not Available
	<i>Hikal Ltd</i>	2	49.52	30.91	44.32	Not Available
	<i>Valiant Organics Lt</i>	10	33.78	22.05	12.85	Not Available
	<i>Vinati Organics Ltd</i>	1	75.51	57.89	40.58	Not Available
	<i>Neuland Laboratori</i>	10	31.60	20.64	14.12	Not Available
	<i>Atul Ltd</i>	10	40.86	50.38	39.97	Not Available
	<b>Industry Avg</b>		48.92	34.73	31.05	Not Available
		<b>Company</b>				
	<i>Consolidated</i>	10	32.35%	14.14%	14.54%	Not Available
	<b>Peer Group:</b>					
RoNW	<i>Aarti Industries Ltd</i>	5	14.94%	22.48%	10.38%	Not Available
	<i>Hikal Ltd</i>	2	14.27%	14.11%	6.87%	Not Available
	<i>Valiant Organics Lt</i>	10	22.81%	19.80%	13.88%	Not Available
	<i>Vinati Organics Ltd</i>	1	17.45%	18.95%	20.62%	Not Available
	<i>Neuland Laboratori</i>	10	10.25%	6.89%	16.10%	Not Available
	<i>Atul Ltd</i>	10	17.14%	14.86%	8.86%	Not Available
	<b>Industry Avg</b>		16.14%	16.18%	12.79%	Not Available
		<b>Company</b>				
	<i>Consolidated</i>	10	52.99	143.34	163.01	Not Available
	<b>Peer Group:</b>					
NAV per share	<i>Aarti Industries Ltd</i>	5	201.05	163.18	135.75	Not Available
	<i>Hikal Ltd</i>	2	75.70	75.70	91.92	Not Available
	<i>Valiant Organics Lt</i>	10	184.97	238.98	272.52	Not Available
	<i>Vinati Organics Ltd</i>	1	150.16	177.85	215.82	Not Available
	<i>Neuland Laboratori</i>	10	612.99	655.11	774.75	Not Available
	<i>Atul Ltd</i>	10	1,293.31	1,507.36	1,599.05	Not Available
	<b>Industry Avg</b>		419.70	469.70	514.97	Not Available

**Notes**

\* Sourced from Prospectus dated September 6, 2021.

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

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**14 Any other material information****Particulars**

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and

*Source- Stock Exchange filings*