

A. For Equity Issues

Sr. No.	Name of the issue:	Likhitha Infrastructure Limited	
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE Source: Prospectus of the Company	
2	Issue size	Rs. 6120.00 Lakhs Source: Prospectus of the Company	
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. Source: Prospectus of the Company	
4	Subscription level (number of times)*	7.96 Times (after technical rejection) As per finalised Basis of Allotment.	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) allotment in the issue	1.00%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2020)	1.00%	
	(iii) at the end of 1st FY	0.10%	
	(iv) at the end of 2nd FY	0.10%	
	(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	Parameters	1st FY	2nd FY
	Income from operations	19000	25,731.17
	Net Profit for the period	2890	4,812.07
	Paid-up equity share capital	1972	1,972.50
	Reserves excluding revaluation reserves	13367.67	17,288.82
			(Rs. in lakhs)
			will be updated at the end of 3rd F.Y.
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently traded	
	(ii) at the end of 2nd FY	Frequently traded	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) at the end of 1st FY	Mr. JK Dhar, Independent Director resigned wef Nov 02, 2020, & Mr. Venkatram Aravappi appointed as additional independent Director wef 31, 2020	
	(ii) at the end of 2nd FY	Mr. Jayababu Yorganty was appointed as Additional Independent director wef April 10, 2021, Mrs. Likhitha Godipati appointed as a Whole Time Dir wef August 11, 2021 also Mrs. Likhitha Godipati appointed as a Chief Financial Officer wef November 03, 2021.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation
	Working Capital Requirement	1. Working Capital Requirements- 4700.00 Lacs	1. Working Capital Requirements- 4700.00 Lacs
	General Corporate Purposes	2. General Corporate Purpose -600.00 Lacs.	2. General Corporate Purpose -600.00 Lacs.
	Issue expenses	3. IPO Issue Expense-820.00 Lacs	3. IPO Issue Expense-791.00 Lacs
			(iii) Reasons for delay in implementation, if any
			N.A.
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3. IPO Issue Expense -820.00 Lacs	
	(ii) Actual utilization	1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3. IPO Issue Expense-791.00 Lacs	
	(iii) Reasons for deviation, if any:	No deviation	
	Source: Prospectus and Half yearly Financial Information submitted by the Company		
11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 crores	
12	Price-related data		
	Issue price (Rs):	Rs. 120/-	
	Price parameters	At close of listing day (October 15, 2020)	*At close of 30th calendar day from listing day
		Closing price	As at the end of 1st FY after the listing of the issue (2020-21)
		High (during the FY)	As at the end of 2nd FY after the
		Low (during the FY)	As at the end of 3rd
		Closing price	High (during the FY)
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