

**Name of the issue: Yes Bank Limited**

1	<b>Type of issue (IPO/ FPO)</b>	FPO
2	<b>Issue size (Rs. in crore)</b>	<b>15,000.00</b>
3	<b>Grade of issue alongwith name of the rating agency</b>	
	<b>Name</b>	Not Applicable
	<b>Grade</b>	
4	<b>Subscription Level (Number of times) <sup>(1)</sup></b>	Overall 1
		<i>Source: Post Issue Monitoring Report</i>
	<i>(1) After technical rejections and Underwriting obligations</i>	

**5 QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) Allotment in the Offer (% of the shares issued) <sup>(1)</sup>	64.95%
(ii) at the end of the 1st Quarter immediately after th of the issue (Sept 30, 2020)	60.44%
(iii) at the end of 1st FY (March 31, 2021)	60.48%
(iv) at the end of 2nd FY (March 31, 2022)	54.98%
(v) at the end of 3rd FY (March 31, 2023)	61.11%

*(1) Including Anchor investors and after technical rejections*

**6 Financials of the issuer**

(Consolidated Rs. in crore)

<b>Parameters</b>	<b>31-Mar-21</b>	<b>31-Mar-22</b>	<b>31-Mar-23</b>
Total Income	23,475	19,023	26826.76
Net Profit after Minority Interest	3,488.00	1,066	735.82
Equity Capital	5,010	5,010	5750.96
Reserves excluding revaluation reserves	28,127	28,688	34018

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2023)	Frequently Traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

<b>Particulars <sup>(1)</sup></b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
During year ended March 31, 2021	Ravindra Pandey	Appointed
	V S Radhakrishnan	Appointed
	Partha Sengupta	Resigned
During year ended March 31, 2022	Atul Malik	Appointed
	Rekha Murthy	Appointed
	Sharad Sharma	Appointed
During year ended March 31, 2023	Sunil Kaul, Shweta Jalan	Appointed

(1) Information shall be updated in due course

**9 Status of implementation of project/ commencement of commercial production**

<b>Particulars</b>	<b>Remarks</b>
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

	(Rs. Crore)
<b>Expenditure Items</b>	<b>Amount</b>
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00
<b>Total</b>	<b>15,000.00</b>

Source: Prospectus dated July 18, 2020

(ii) Actual utilization

		Rs. Crores
<b>Expenditure Items</b>	<b>Amount</b>	<b>Utilization up to March 31, 2021</b>
Ensuring adequate capital to support growth and expansion, including enhancing our Bank's solvency and capital adequacy ratio	15,000.00	15,000.00
<b>Total</b>	<b>15,000.00</b>	<b>15,000.00</b>

(iii) Reasons for deviation, if any

Not Applicable

**11 Comments of monitoring agency, if applicable**

<b>Particulars</b>	<b>Remarks</b>
(i) Comments on use of funds	
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the	Not Available
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

## 12 Price-related data

Designated SE BSE  
 Issue Price (Rs.) 12  
 Listing Date July 27, 2020

Price parameters	At close of listing day-July 27, 2020	At close of 30th calendar day from listing day August 26, 2020	At close of 90th calendar day from listing day Oct 25, 2020	As at the end of March 31, 2021		
				Closing price during FY	High during FY	Low during FY
Market Price	12.30	14.67	13.14	15.60	31.95	11.10
Sensex	37,934.73	39,073.92	40,145.50	49,509.15	51,821.84	27,500.79
Sectoral Index (BSE Bankex)	24,765.98	26,609.44	27,413.21	37,547.91	42,655.2	19,608.7
Price parameters	As at the end of March 31, 2022 <sup>(1)</sup>			As at the end of March 31, 2023		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	12.29	12.46	12.17	15.05	15.19	14.98
Sensex	58,568.51	58,892.92	58,485.79	58,991.52	59,068.47	58,278.86
Sectoral Index (BSE Bankex)	41,753.80	42,023.42	41,657.91	46,031.95	46,118.08	45,428.49

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2021	At the end of 2nd FY March 31, 2022	At the end of 3rd FY March 31, 2023
EPS	<b>Issuer: Consolidated</b>	2	(56.11)	(1.65)	0.43	0.28
	<b>Peer Group:</b>					
	Indusind	10	64.33	40.03	62.07	96.01
	RBL	10	11.04	9.35	-2.77	15.34
	IDFC First	10	(5.94)	0.88	0.21	3.98
	Federal	2	7.94	8.34	9.52	15.01
	<b>Industry Avg</b>		<b>NA</b>			
P/E	<b>Issuer: Consolidated</b>	2	NM	NA	29.26	53.75
	<b>Peer Group:</b>					
	Indusind	10	8.12	23.83	15.07	11.13
	RBL	10	15.44	22.19	Negative	9.19
	IDFC First	10	NM	63.30	188.81	13.82
	Federal	2	6.61	9.08	10.23	8.81
	<b>Industry Avg</b>		<b>10.06</b>	<b>29.60</b>	<b>71.37</b>	
RoNW%	<b>Issuer: Consolidated</b>	2	-81.94%	10.53%	3.16%	1.80%
	<b>Peer Group:</b>					
	Indusind	10	13.92%	6.78%	10.49%	13.53
	RBL	10	5.75%	4.01%	-1.33	6.79%
	IDFC First	10	NM	2.70%	0.63%	9.61%
	Federal	2	11.16%	10.09%	10.21%	14.08%
	<b>Industry Avg</b>		<b>NA</b>	<b>5.93%</b>	<b>5.00%</b>	
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	2	17.29	13.23	13.45	12.16
	<b>Peer Group:</b>					
	Indusind	10	486.70	560.86	591.44	670.61
	RBL	10	207.67	211.72	20.91	225.59
	IDFC First	10	32.02	31.57	33.88	39.06
	Federal	2	74.36	82.67	92.81	106.2
	<b>Industry Avg</b>		<b>NA</b>			

**14 Any other material information**

Particulars	Date
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Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com