

Name of the Issue: Aditya Birla Sun Life AMC Limited	
1	Type of Issue Initial Public Offer
2	Issue Size (Rs. Mn) 27,682.56*
<i>*Source: Prospectus dated October 4, 2021</i>	
3	Grade of issue along with name of the rating agency
	Name NA
	Grade NA
4	Subscription Level (Number of times) 3.59705*
<i>* excluding Anchor Investor Portion and after removing multiple and duplicate bids</i>	
<i>Source: Minutes for basis of allotment dated October 6, 2021</i>	
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges
	<b>Particulars</b> %
	(i) On Allotment ** 6.41%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021) 6.49%
	(iii) at the end of 1st FY (March 31, 2022) 6.57%
	(iv) at the end of 2nd FY (March 31, 2023) 6.45%
	(v) at the end of 3rd FY (March 31, 2024) * Not Available
<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>	
<i>* QIB Holding not disclosed as reporting for relevant period has not been completed.</i>	

6 Financials of the issuer			
Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024)*
Income from operations	12,929.61	12,266.05	Not Available
Net Profit/(Loss) for the period	6,727.71	5,963.79	Not Available
Paid-up equity share capital	1,440.00	1,440.00	Not Available
Reserves excluding revaluation reserves	20,524.55	23,729.89	Not Available

*\* Financials not available as reporting for the relevant years has not been completed.*

**7 Trading Status**

The equity shares of Aditya Birla Sun Life AMC Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Mr.Sunder Rajan Raman and Mr. Ramesh Abhishek	Appointed
	Mr.Bobby Parikh	Completed tenure
(ii) at the end of 2nd FY (March 31, 2023)	Mr. Bharat Patel	Completed tenure
	Ms. Vishakha Mulye	Appointed
(iii) at the end of 3rd FY (March 31, 2024)	Mr. Ajay Srinivasan	Stepped down as CEO
	Mr. Supratim Bandyopadhyay	Appointed
	Mr. Sandeep Asthana	Reappointment

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

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**11 Comments of monitoring agency, if applicable**

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

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**12 Pricing Data**

Designated Stock Exchange	NSE
Issue Price (Rs.)	712.00
Listing Date	11-Oct-21

Price parameters	At close of listing day - October 11, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2022)		
				Closing price	High	Low
Market Price	699.45	631.15	542.20	533.85	722.90	483.15
Nifty*	17,945.95	18,044.25	17,812.70	17,464.75	17,945.95	16,013.45

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)			As at the end of the 3rd FY after the listing of the issue (31st March,2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	311.35	559.95	307.90	Not Available	Not Available	Not Available
Nifty*	17,359.8	18,887.6	15,183.4	Not Available	Not Available	Not Available

\* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2022)	At the end of 2nd FY (March 31,2023)	At the end of 1st FY (March 31,2024)**	
EPS (Basic)	<b>Company</b>					
	Consolidated	5	18.27	23.36	20.71	Not Available
	<b>Peer Group:</b>					
	HDFC Asset Management Company Limited	5	62.16	65.36	66.72	Not Available
	Nippon Life India Asset Management Limited	10	10.90	12.00	11.61	Not Available
	UTI Asset Management Company Limited	10	38.97	42.12	34.45	Not Available
	<b>Industry Avg</b>		37.34	39.83	37.59	Not Available
P/E	<b>Company</b>					
	Consolidated	5	38.97	22.85	15.03	Not Available
	<b>Peer Group:</b>					
	HDFC Asset Management Company Limited	5	50.90	32.84	25.55	Not Available
	Nippon Life India Asset Management Limited	10	38.46	29.03	18.00	Not Available
	UTI Asset Management Company Limited	10	30.14	23.61	18.61	Not Available
	<b>Industry Avg</b>		39.83	28.49	20.72	Not Available
RoNW	<b>Company</b>					
	Consolidated	5	30.87%	30.63%	23.91%	Not Available
	<b>Peer Group:</b>					
	HDFC Asset Management Company Limited	5	27.76%	25.20%	23.31%	Not Available
	Nippon Life India Asset Management Limited	10	21.94%	21.39%	20.52%	Not Available
	UTI Asset Management Company Limited	10	15.27%	14.87%	11.56%	Not Available
	<b>Industry Avg</b>		21.66%	20.49%	18.46%	Not Available
NAV per share	<b>Company</b>					
	Consolidated	5	59.19	76.27	87.40	Not Available
	<b>Peer Group:</b>					
	HDFC Asset Management Company Limited	5	224.28	259.29	286.18	Not Available
Nippon Life India Asset Management Limited	10	50.29	55.91	239.36	Not Available	

<i>UTI Asset Management Company Limited</i>	10	255.31	284.97	304.59	Not Available
<b>Industry Avg</b>		176.63	200.06	276.71	Not Available

Notes

\* Sourced from Prospectus dated October 4, 2021.

*\*\*Not available as the relevant fiscal years have not been completed / information not disclosed*

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**14 Any other material information**

<b>Particulars</b>	<b>Date</b>	<b>Remarks</b>
Ms. Kamayani Aniruddh Nagar has been appointed as Head - Retail Sales of the Company, being part of the Senior Management	29-Jan-24	
Mr. Sameer Narayan presently serving as Head - Alternate Investment Equity, is designated as Senior Management Personnel	29-Jan-24	

Source: Stock Exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)