

Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited – XIV Issue Opening Date: March 30, 2021	Last Updated: June 30, 2024
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1 Type of issue Public issue of secured, redeemable, non-convertible debentures ("Secured NCDs") and unsecured, redeemable, non-convertible debentures ("Unsecured NCDs")

2 Issue size (Rs crore) Rs. 125 Crores with an option to retain oversubscription upto Rs. 125 Crores aggregating to a total of upto Rs. 250 Crores

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document IND BBB/ Stable by India Ratings and Research Private Limited
(ii) at the end of FY 2021-22 IND BBB+/ Stable by India Ratings and Research Private Limited
(iii) at the end of FY 2022-23 IND A-/ Stable by India Ratings and Research Private Limited
(iii) at the end of FY 2023-24* NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021

Yes

5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

The Issue was subscribed 1.0724 times of the Base Issue size and 0.5362 times of the Issue Size after considering the technical rejections cases.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in crores)

Parameters	FY 2021-22	FY 2022-23	FY 2023-24*
Income from operations	428.95	543.71	177.09
Net Profit for the period	46.29	67.28	17.78
Paid-up equity share capital	249.53	249.53	250.32
Reserves excluding revaluation reserves	304.68	372.17	452.01

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

(i) at the end of FY 2021-22 Traded
(ii) at the end of FY 2022-23 Traded
(iii) at the end of FY 2023-24* NA

The debt securities are listed on BSE Limited and available for trading from May 05, 2021

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

	Name of Director	Date of Change	Remarks
(i) at the end of FY 2021-22	Manoj Kumar R	01-Oct-21	Appointment
	John V George	30-Sep-21	Cessation of tenure
(ii) at the end of FY 2022-23	NA	NA	NA
(iii) at the end of FY 2023-24*			

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(i) as disclosed in the offer document (i) Onward Lending, financing and for repayment/prepayment of principal and interest on borrowings of the Company
(ii) General Corporate Purpose

(ii) Actual utilization Fully utilised for the purpose described in the issue document (100% utilised).

(iii) Reasons for deviation, if any NA

10 Delay or default in payment of interest/ principal amount

(i) Disclosures in the offer document on terms of issue

The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / NA

(iii) Reasons for delay/ non-payment, if any

11 Any other material information

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