

A. Fair Equity Issues

Sr. No.	Name of the issuer:	Bombay Metrics Supply Chain Limited
1	Type of issue:	Initial Public Offering (IPO) on EMBERGE Platform on NSE India Limited
	Source: Prospectus of the Company.	
2	Issue size:	Rs. 428.51 lakhs
	Source: Prospectus of the Company.	
3	Grade of issue alongwith name of the rating agency:	Not applicable
	Source: Prospectus of the Company.	
4	Subscription level (number of times)*	14.61 Times (after technical rejection)
	As per Balloted Basis of Allotment.	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) allotment in the issue	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Regulation 31, 2015)	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
	(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.
	Source: NSE	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY (2021-22)	2nd FY	3rd FY
	Income from operations	6190.23	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	124.49		
	Total net-worth/share capital	153.99		
	Reserves excluding revaluation reserves	770.52		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	No Change
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any.
	Working Capital Requirement	1.Part Finance Working Capital Requirements- 343.75 Lacs	1.Part Finance Working Capital Requirements- 343.75 Lacs	N.A.
	General Corporate Purposes	2.Meet General Corporate Purposes -43.00 Lacs.	2.Meet General Corporate Purposes -43.00 Lacs	
	Issue expenses	3. Meet Issue Expenses -42.00 Lacs.	3. Meet Issue Expenses -42.00 Lacs.	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document:	1.Part Finance Working Capital Requirements- 343.75 Lacs
	2.Meet General Corporate Purposes -43.00 Lacs.	3. Meet Issue Expenses -42.00 Lacs.
	(ii) Actual utilization	1.Part Finance Working Capital Requirements- 343.75 Lacs
	2.Meet General Corporate Purposes -43.00 Lacs.	3. Meet Issue Expenses -42.00 Lacs.
	(iii) Reasons for deviation, if any:	No Deviation
	Source: Prospectus and Information provided by the Company.	

11 Comments of monitoring agency: Not Applicable as the issue size was less than Rs. 100 crores.

12 Price-related data:
Issue price (Rs):

Price parameters	At close of listing day (Oct 12, 2021)	At close of 90th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)			As at the end of 2nd FY after the listing of the issue (2022-23)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	103.20	122.50	147.90	416.50	450.00	98.30	-	-	-	-	-	-
Index of the Designated Stock Exchange - NSE NIFTY	17991.95	18102.75	18212.35	17464.75	18604.45	14151.40	-	-	-	-	-	-

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE NIFTY are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not Available.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Bombay Metrics Supply Chain Limited***	12.12	9.57		
P/B	Issuer: Bombay Metrics Supply Chain Limited***	7.63	43.34	Will be updated**	Will be updated**
P/BV (P/B)	Issuer: Bombay Metrics Supply Chain Limited***	37.17	14.47		
NAV per share based on balance sheet	Issuer: Bombay Metrics Supply Chain Limited***	38.75	60.06		

**These are the listed companies in India which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.
***Will be updated once company files financials with Stock Exchange.
***Source: Prospectus dated September 24, 2021 based on annual financial statement for year ended on March 31, 2021.

14 Any other material information: N.A.
Note: Since the company's share were listed on October 12, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.