

	Name of the Issuer:	TRACXN TECHNOLOGIES LIMITED
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1	Type of Issue (IPO /FPO)	Initial Public Offer
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Source: Prospectus dated October 13, 2022

2	Issue Size (Rs. Millions)*	3,093.78
	- Fresh Issue Size (Rs. Millions)	-
	- Offer for Sale Component (Rs. Millions)	3,093.78

Source: Final post issue report dated October 21, 2022 and Prospectus dated October 13, 2022

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

Source: Prospectus dated October 13, 2022

4	Subscription Level (Number of times)	1.6001*
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*Source: Final post issue report dated October 13, 2022

*The above figure is After technical rejections, multiple or duplicate Bids and Bids not banked/returned

5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
	Particulars	%
	(i) On Allotment **	30.39%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)^	29.09%
	(iii) at the end of 1st FY (March 31, 2023)^	25.37%
	(iv) at the end of 2nd FY (March 31, 2024)*	Not available
(v) at the end of 3rd FY (March 31, 2025)*	Not available	

** Basis of Allotment (excluding pre-issue QIB holding)

^BSE

*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.

6	Financials of the issuer			<i>(Rs. millions)</i>
	Parameters	1st FY (March 31, 2023)	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
	Income from operations	781.06	Not Available	Not Available
	Net Profit for the period	330.89	Not Available	Not Available
	Paid-up equity share capital	100.31	Not Available	Not Available
	Reserves excluding revaluation reserves	496.57	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7	Trading status in the scrip of the issuer	
	Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Shares have not been suspended or delisted.	
	Particulars	Status
	(ii) at the end of 1st FY (March 31, 2023)	Frequently Traded
	(iii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	

*Trading status not disclosed as the relevant fiscal year has not been completed

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	During year ended March 31, 2023	Mr. Ravi Chandra Adusumalli	Resigned
	During year ended March 31, 2024^	Mr. Vivek Kumar Mathur	Resigned
During year ended March 31, 2025*	Not Available	Not Available	

^ Changes in Directors disclosed till 31/5/2023

* Changes in Directors not disclosed as the relevant fiscal year has not been completed

9	Status of implementation of project/ commencement of commercial production	
	Particulars	Remarks
	(i) as disclosed in the offer document	
	(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any		

10	Status of utilization of issue proceeds	
	(i) as disclosed in the offer document	Not Applicable
	(ii) Actual utilization	Not Applicable
	(iii) Reasons for deviation, if any	Not Applicable

11	Comments of monitoring agency, if applicable	Not Applicable
12	Price-related data	
	Designated SE	NSE
	Issue Price (Rs.)	80.00
	Listing Date	20-Oct-22

Price parameters	At close of listing day (October 20, 2022)	At close of 30th calendar day from listing day (November 18,2022) (1)	At close of 90th calendar day from listing day (January 17, 2023) (2)(4)	As at the end of March 31, 2023)(3)		
				Closing price during FY	High during FY	Low during FY
Market Price on Designated Stock Exchange(5)	93.25	71.80	100.10	65.10	103.40	60.10
NIFTY 50(5)	17563.95	18307.65	18053.3	17359.75	18887.60	15183.40
Sectoral Index(6)			Not Applicable			
Price parameters	As at the end of March 31, 2024)(3)(4)			As at the end of March 31, 2025) (3)(4)		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price on Designated Stock Exchange(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index(6)			Not Applicable			

Source: NSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13	Basis for Issue Price	As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024)(2)	At the end of 3rd FY (March 31, 2025)(2)
EPS	Accounting ratio				
	Issuer:				
	Consolidated (Basic)	-0.48	3.30	Not Available	Not Available
	Consolidated (Diluted)	-0.48	2.99	Not Available	Not Available
	Peer Group: (Diluted)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
Price to Earnings Ratio (P/E)	Issuer:				
	Consolidated (Basic)	Not Applicable	19.73	Not Available	Not Available
	Consolidated (Diluted)	Not Applicable	21.77	Not Available	Not Available
	Peer Group (Consolidated)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
RoNW(%)	Issuer:				
	Consolidated	-23.49	55.44	Not Available	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
NAV per Equity Share	Issuer:				
	Consolidated	2.06	5.95	Not Available	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated October 13, 2022.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the fiscal years stated above shall be calculated as follows:

I. Basic and diluted earnings per share ("EPS")

(1) Basic EPS (₹) = Net Profit / (loss) as restated attributable to the owners of our Company divided by the weighted average number of equity shares outstanding during the year

(2) Diluted EPS (₹) = Net profit / (loss) as restated attributable to the owners of our Company divided by the weighted average number of diluted Equity Shares outstanding during the year

(3) The weighted average basic EPS / diluted EPS is calculated as: the sum of basic / diluted EPS multiplied by their weight of respective year, then divided by the sum of the weights i.e. (EPS / DPS x weight) for each year / total of weights.

(4) Basic EPS (₹) = Net Profit / (loss) as restated attributable to the owners of our Company divided by the weighted average number of equity shares outstanding during the year

(5) Diluted EPS (₹) = Net profit / (loss) as restated attributable to the owners of our Company divided by the weighted average number of diluted Equity Shares outstanding during the year

II. Return on Net Worth ("RoNW")

(1) The weighted average return on net-worth is calculated as: the sum of return on net-worth multiplied by their weight of respective year, then divided by the sum of the weights i.e. [(net worth x weight) for each year] / [total of weights]

(2) Return on net worth (%) = Restated profit / (loss) for the period / year as divided by the absolute value of total equity as at the end of the period / year.

(3) Net Worth (total equity) means the aggregate value of the paid-up share capital of our Company and all reserves created out of profits and securities premium account, as per the restated statement of assets and liabilities of our Company in the Restated Financial Information.

III. Net Asset Value per Equity Share (face value of ₹ 1 each)

(1) Net Asset Value per Equity Share is calculated by dividing net worth (as restated) including share capital and reserves and surplus (as restated at the end of the year) by weighted average number of equity shares in calculating basic EPS.

(2) Net worth means the aggregate value of the paid up share capital of the Company and all reserves created out of profits and securities premium account as per Restated Financial Information of the Company.

14	Any other material information	Announcement
	Date	
	09/11/2022	Unaudited Financial Results Of The Company For The Quarter And Half Year Ended 30Th September, 2022
	02-06-2023	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of temporary cessation of Ms. Megha Bohra as the Company Secretary & Compliance Officer on account of Maternity leave.
	02-08-2023	Appointment of Mr. Pranav Koranne as the Interim Company Secretary cum Interim Compliance Officer of the Company
	02-08-2023	Results- Unaudited Financial Results For The Quarter Ended December 31, 2022
	21/4/2023	Resignation from Mr. Vivek Kumar Mathur from the office of Nominee Director of the Company with effect from the close of business hours of April 21, 2023.
	05-10-2023	Intimation for Grant of Employee Stock Options under 'TRACXN Employee Stock Option Plan 2016' We wish to inform that Nomination and Remuneration Committee of the Company at its meeting held on Tuesday, 9th May, 2023, has granted 590,342 stock options to eligible employees under TRACXN Employee Stock Option Plan 2016 (ESOP 2016) at an exercise price of Rs. 1/- each.
	05-11-2023	Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. on Thursday, May 11, 2023, inter-alia, considered and approved the Audited Financial Results of the Company for the quarter and year ended March 31, 2023.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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