

<b>Name of the Issue: Tega Industries Limited</b>				
<b>1</b>	<b>Type of Issue</b>	Initial Public Offer		
<b>2</b>	<b>Issue Size (Rs. Mn)</b>	6,192.27		
	<i>*Source: Prospectus dated December 6, 2021</i>			
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	NA		
	<b>Grade</b>	NA		
<b>4</b>	<b>Subscription Level (Number of times)</b>	219.03*		
	<i>* Before technical rejections (excluding anchor investor portion)</i>			
	<i>Source: : Minutes dated December 8, 2021</i>			
<b>5</b>	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>			
	<b>Particulars</b>	<b>%</b>		
	(i) On Allotment **	10.31%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	10.21%		
	(iii) at the end of 1st FY (March 31, 2022)	11.12%		
	(iv) at the end of 2nd FY (March 31, 2023)	14.46%		
	(v) at the end of 3rd FY (March 31, 2024) *	Not Available		
	<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>			
	<i>* QIB Holding not disclosed as reporting for relevant period has not been completed.</i>			
<b>6</b>	<b>Financials of the issuer (Rs. Mn)</b>			
	<b>Parameters</b>	<b>1st FY (March 31,2022)</b>	<b>2nd FY (March 31,2023)</b>	<b>3rd FY (March 31,2024)*</b>
	Income from operations	9,517.56	12,139.72	Not Available
	Net Profit/(Loss) for the period	1,223.13	1,858.70	Not Available
	Paid-up equity share capital	662.93	663.54	Not Available
	Reserves excluding revaluation reserves	6,697.42	9,826.38	Not Available
	<i>* Financials not available as reporting for the relevant years has not been completed.</i>			
<b>7</b>	<b>Trading Status</b>			
	The equity shares of Tega Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	<b>Particulars</b>	<b>Status</b>		
	(i) at the end of 1st FY (March 31, 2022)	Frequently traded		
	(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded		
	(iii) at the end of 3rd FY (March 31, 2024) *	Not Available		
	<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>			

<b>8 Change in Directors of Issuer from the disclosures in the offer document</b>		
<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
(i) at the end of 1st FY (March 31, 2022)	Mr.Hemant Madhusudan Nerurkar and Mr. Rudolph Michael Edge Mr. Ashwani Maheshwari	Completed tenure Appointment
(ii) at the end of 2nd FY (March 31, 2023)	Re-Appointment Of Mr. Mehul Mohanka As The Managing Director & Group CEO And Re-Appointment Of Mrs. Madhu Dubhashi As An Independent Director	Re-Appointment
(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available
<i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i>		
<b>9 Status of implementation of project/ commencement of commercial production</b>		
(i) as disclosed in the offer document		Not applicable
(ii) Actual implementation		Not applicable
(iii) Reasons for delay in implementation, if any		Not applicable
<b>10 Status of utilization of issue proceeds</b>		
(i) As disclosed in the offer document		Not applicable
(ii) Actual utilization		Not applicable
(iii) Reasons for deviation, if any		Not applicable
<b>11 Comments of monitoring agency, if applicable</b>		
As the issue was a complete OFS there was no requirement of appointing a monitoring agency		

**12 Pricing Data**

Designated Stock Exchange	NSE
Issue Price (Rs.)	453.00
Listing Date	13-Dec-21

Price parameters	At close of listing day - December 13, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2022)		
				Closing price	High	Low
Market Price	726.05	592.05	457.60	470.40	767.70	397.00
Nifty*	17,368.25	18,055.75	16,630.45	17,464.75	17,368.25	16,247.95

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023)			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	701.5	719.40	401.55	Not Available	Not Available	Not Available
Nifty*	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available

\* Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

**13 Basis for Issue Price**

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024)**
<b>EPS (Basic)</b>	<b>Company</b>					
	<i>Consolidated</i>	10	24.10	19.65	27.76	Not Available
	<b>Peer Group:</b>					
	AIA Engineering Limited	2	60.02	65.70	111.95	Not Available
<b>P/E</b>	<b>Industry Avg</b>		60.02	65.70	111.95	Not Available
	<b>Company</b>					
	<i>Consolidated</i>	10	NA	23.94	25.27	Not Available
	<b>Peer Group:</b>					
AIA Engineering Limited	2	31.71	24.77	25.93	Not Available	
<b>Industry Avg</b>			31.71	24.77	25.93	Not Available
<b>RoNW</b>	<b>Company</b>					
	<i>Consolidated</i>	10	22.23%	16.62%	17.72%	Not Available
	<b>Peer Group:</b>					
	AIA Engineering Limited	2	13.33%	12.50%	17.92%	Not Available
<b>Industry Avg</b>			13.33%	12.50%	17.92%	Not Available
<b>NAV per share</b>	<b>Company</b>					
	<i>Consolidated</i>	10	105.04	111.03	158.09	Not Available
	<b>Peer Group:</b>					
	AIA Engineering Limited	2	449.99	505.03	604.35	Not Available
<b>Industry Avg</b>			449.99	505.03	604.35	Not Available

Notes

\*Source: Prospectus dated December 6, 2021 & Financials uploaded on Stock Exchanges

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

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**14 Any other material information**

<b>Particulars</b>	<b>Date</b>	<b>Remarks</b>
Acquisition of McNally Sayaji	24.02.2023	
Sale of 20,00,000 Equity Shares on June 19, 2023 amounting to 3.01 % of the total issued and paid-up equity share capital of the Company by Mehul Mohanka	20.06.2023	

Source: Stock Exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)