

Name of the Issuer:**Five-Star Business
Finance Limited**

1 Type of Issue (IPO / FPO) IPO
Source: Prospectus dated November 15, 2022

2 Issue Size (Rs. Million)
- Fresh Issue Size (Rs. Millions) Not Applicable
- Offer for Sale Component (Rs. Millions) 15,934.49
Source: Prospectus dated November 15, 2022

3 Grade of issue along with name of the rating agency
Name Not Applicable
Grade Not Applicable
Source: Prospectus dated November 9, 2022

4 Subscription Level (Number of times) 1.00*
Source: Final post issue report dated November 23, 2022

*The above figure is after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	58.36%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022)	58.36%
(iii) at the end of 1st FY (March 31, 2023)	58.22%
(iv) at the end of 2nd FY (March 31, 2024)*	Not Available
(v) at the end of 3rd FY (March 31, 2025)*	Not Available

*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.

(1) Source: Institutions (domestic + foreign) holding as disclosed in the stock exchange filing

6 Financials of the issuer

Parameters	(In Rs. Millions)		
	1st FY (March 31, 2023)	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
Income from Operations	15,289.28	Not Available	Not Available
Net Profit for the period	6,034.96	Not Available	Not Available
Paid-up equity share capital	291.37	Not Available	Not Available
Reserves excluding revaluation reserves	43,103.98	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	None	None
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable since only OFS issue
(ii) Actual utilization	Not Applicable since only OFS issue
(iii) Reasons for deviation, if any	Not Applicable since only OFS issue

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable since only OFS issue
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	474
Designated Stock Exchange:	NSE
Listing Date:	21-Nov-22

Price parameters	At close of listing day (November 21, 2022)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽³⁾⁽⁴⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	489.95	616.00	565.00	540.60	649.70	490.00
NIFTY 50 ⁽⁵⁾	18,159.95	18,385.30	17,304.60	17,359.75	18,812.50	15,293.50

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: NSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on closing prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer:			
	Consolidated (Diluted EPS)	15.92	20.49	Not Available
	Peer Group:			
	Aavas Financiers Limited	44.81	54.38	Not Available
	Aptus Value Housing Finance Limited	7.53	10.11	Not Available
	AU Small Finance Bank Limited	17.58	21.86	Not Available
	Industry Avg:	23.31	28.78	Not Available
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Diluted)	29.77	26.38	Not Available
	Peer Group (Consolidated)			
	Aavas Financiers Limited	46.02	29.62	Not Available
	Aptus Value Housing Finance Limited	43.29	24.03	Not Available
	AU Small Finance Bank Limited	33.19	26.50	Not Available
	Industry Avg:	40.83	26.71	Not Available
RoNW(%)	Issuer:			
	Consolidated	13.86%	13.91%	Not Available
	Peer Group: (Consolidated)			
	Aavas Financiers Limited	12.66%	13.14%	Not Available
	Aptus Value Housing Finance Limited	12.69%	15.06%	Not Available
	AU Small Finance Bank Limited	15.04%	13.01%	Not Available
	Industry Avg:	13.46%	13.74%	Not Available

NAV per Equity Share	Issuer:				
	Consolidated	127.35	148.94	Not Available	Not Available
	Peer Group: (Consolidated)				
	Aavas Financiers Limited	355.53	413.58	Not Available	Not Available
	Aptus Value Housing Finance Limited	58.68	67.05	Not Available	Not Available
	AU Small Finance Bank Limited	119.31	164.64	Not Available	Not Available
	Industry Avg:	177.84	215.09	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated November 15, 2022

(2) Information not provided as the relevant fiscal year has not completed

14 Any other material information

Date of disclosure	Announcement
21-Nov-22	Listing of equity shares of Five-Star Business Finance Ltd
28-Nov-22	Financial Results For The Second Quarter And Half Year Ended September 30, 2022
16-Dec-22	Announcement under Regulation 30 (LODR)-Credit Rating
28-Jan-23	Financial Results For The Quarter And Nine Months Ended December 31, 2022
18-Feb-23	Board Meeting Intimation for To Consider And Approve The Proposal For Issuance Of Non- Convertible Debentures Through Private Placement, In One Or More Tranches And/Or Series From Time To Time, Amongst Other Items
23-Feb-23	Announcement under Regulation 30 (LODR)-Credit Rating
24-Feb-23	Announcement under Regulation 30 (LODR)-Issue of Securities
25-Feb-23	Board Meeting Outcome for Outcome Of Board Meeting
9-May-23	Financial Results For The Period Ended March 31, 2023

Source: BSE / NSE website

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.