

Name of the Issuer:		DMR Hydroengineering & Infrastructures Limited	Last updated on	31.05.2023
1	<b>Type of Issue (IPO / FPO)</b>	IPO		
2	<b>Issue Size (Rs. Cr)*</b>	2.10		
	- Fresh Issue Size (Rs. Cr)	1.68		
	- Offer For Sale	0.42		
	<i>*Source: Prospectus dated November 17, 2021 and Final Post issue report dated December 07, 2021</i>			
3	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	Not Applicable		
	<b>Grade</b>	Not Applicable		
4	<b>Subscription Level (Number of times)</b>			
	<i>Source: Final Post issue report dated December 07, 2021</i>	20.11*		
	<i>*The above figure is after technical rejections</i>			
5	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>			
	<b>Particulars</b>			<b>%</b>
	(i) allotment in the issue <sup>(1)</sup>			0.00%
	(ii) at the end of 1st Quarter immediately after the listing			0.00%
	(iii) at the end of 1st FY (March 31, 2022)			0.00%
	(iv) at the end of 2nd FY (March 31, 2023)			0.00%
	(v) at the end of 3rd FY (March 31, 2024)*			Not Available
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Basis of Allotment</i>			
6	<b>Financials of the issuer</b>			
				(In Rs. Lacs)
	<b>Parameters</b>	<b>1st FY (March 31, 2022)</b>	<b>2nd FY (March 31, 2023)</b>	<b>3rd FY (March 31, 2024)*</b>
	Income from operations	353.45	437.73	Not Available
	Net Profit for the period	68.65	77.01	Not Available
	Paid-up equity share capital	372.62	372.62	Not Available
	Reserves excluding revaluation reserves	132.25	205.53	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
7	<b>Trading Status in the scrip of the issuer</b>			
	Company's Equity Shares are listed on BSE Limited (SME Platform)			
	The Shares have not been suspended or delisted.			
	<b>Particulars</b>	<b>Status</b>		
	(i) at the end of 1st FY (March 31, 2022)	Frequently traded		
	(ii) at the end of 2nd FY (March 31, 2023)	Frequently traded		
	(iii) at the end of 3rd FY (March 31, 2024)*	Not Available		
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	<b>Change in Directors of issuer from the disclosures in the offer document</b>			

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	-	-
(ii) at the end of 2nd FY (March 31, 2023)	1) Mr. Surajit Dutta	1) Appointment wef 18.05.2022
	2) Mr. Dahyalal Bansilal Prajapati	2) Appointed wef 18.05.2022
	3) Mr. Naresh Kumar Mathur	3) Resigned wef 23.05.2022
	4) Mr. Janardan Chaoudhary	4) Resigned wef 23.05.2022
(iii) at the end of 3rd FY (March 31, 2024)*	Not applicable	-

Source: Stock Exchange Filings

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

#### 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

#### 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	0.97
General Corporate Purpose	0.34
<b>Total</b>	<b>1.31</b>

Source: Prospectus dated November 17, 2021

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	0.97
General Corporate Purpose	0.34
<b>Total</b>	<b>1.31</b>

(iii) Reasons for deviation, if any

N.A

#### 11 Comments of monitoring agency

(a) Comments on use of funds	<b>Not Applicable, since Issue size is less than Rs. 100 crores</b>
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

#### 12 Pricing Data

Issue Price (Rs.):	21
Designated Stock Exchange:	BSE
Listing Date:	07-Dec-21

Price parameters	At close of listing day (December 07, 2021)	At close of 30th calendar day from listing day (January 05, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day (March 06, 2022) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	26.25	33.60	32.00	26.00	44.25	24.05
SENSEX*	59,744.65	60,223.15	54,333.81	58,568.51	62,245.43	47,204.50

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023)			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	37.74	44.50	20.40	Not Available	Not Available	Not Available
SENSEX*	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available

\*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

### 13 Basis for Issue Price (Standalone)

Accounting ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024) <sup>(2)</sup>
EPS	<b>Issuer:</b>	2.07	2.15	2.07	Not Available
	<b>Peer Group:</b>				
	Dhruv Consultancy Service Limited.	1.85	4.03	3.19	Not Available
	Artefact Projects Limited.	6.72	6.14	7.35	Not Available
	MITCON Consultancy & Engineering Services Limited	(1.57)	1.63	4.32	Not Available
RudrabhishekEnterpises Limited	7.93	7.25	6.93	Not Available	
Price to Earnings Ratio (P/E)	<b>Issuer:</b>	10.14	12.09	18.26	Not Available
	<b>Peer Group:</b>				
	Dhruv Consultancy Service Limited.	22.27	15.39	13.82	Not Available
	Artefact Projects Limited.	7.25	9.92	4.87	Not Available
	MITCON Consultancy & Engineering Services Limited	(36.31)	55.77	14.95	Not Available
RudrabhishekEnterpises Limited	28.50	29.57	19.07	Not Available	
NAV	<b>Issuer:</b>	5.92	13.55	15.52	Not Available
	<b>Peer Group:</b>				
	Dhruv Consultancy Service Limited.	33.73	32.06	36.82	Not Available
	Artefact Projects Limited.	64.60	68.89	76.50	Not Available
	MITCON Consultancy & Engineering Services Limited	75.61	77.26	81.96	Not Available

	RudrabhishekEnterpises Limited	4.64	53.34	60.42	Not Available
	<b>Issuer:</b>	19.81	13.60	13.32	Not Available
	<b>Peer Group:</b>				
	Dhruv Consultancy Service Limited.	5.48	12.56	8.67	Not Available
RoNW(%)	Artefact Projects Limited.	8.34	8.25	9.60	Not Available
	MITCON Consultancy & Engineering Services Limited	(2.08)	2.11	5.27	Not Available
	RudrabhishekEnterpises Limited	17.30	13.58	11.47	Not Available

**Notes:**

(1) Sourced from Prospectus dated November 17, 2021.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end/ Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

**14 Any other material information**

Date of disclosure to Designated Stock Exchange	Announcement
24-Dec-21	Receipt of work order for review consultancy services for civil works at Tanahu Hydropower Project, Nepal for a period of 24 months for an aggregate amt of Rs. 1.68 cr
20-Jan-22	Receipt of work order for design review and construction monitoring at Hydro Electric Project for period of 6 months for an aggregate amt of Rs. 91.12 lkh
19-Apr-22	Receipt of work order for providing consultancy services for hydro electric project worksfor a period of 6 months aggregating to 50 lkhs
18-May-22	It is hereby informed that there is no deviation in the utilization of Issue proceeds of IPO
05-Nov-22	It is hereby informed that there is no deviation in the utilization of Issue proceeds of IPO
22-Mar-23	Receipt of Intimation regarding commencement of Engineering Operations from its new division

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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