

NAME OF THE ISSUE: PLAZA WIRES LIMITED

1	Type of issue (IPO/FPO)	:	Initial Public Offer (IPO) on Mainboard Platform			
2	Issue size	:	Rs. 71.28 Crore			
3	Grade of issue along with name of the rating agency	:	NA			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	113.74 times (after technical rejection)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	:				
	(i) allotment in the issue	:	22.63%			
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	4.32%			
	(iii) at the end of 1st FY	:	Nil			
	(iv) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY			
	(v) at the end of 3rd FY	:	Will be updated at the end of 3 rd FY			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	:	(Rs. in Corers)			
			Parameters	1st FY	2nd FY	3rd FY
			Income From Operations	199.90	Will be Updated at the end of 2 nd FY	Will be Updated at the end of 3 rd FY
			Net Profit for the Period	0.36		
			Paid-up equity share capital	43.75		
			Reserves excluding revaluation reserves	75.76		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded / delisted / suspended by any stock exchange, etc.)	:					
	(i) at the end of 1st FY	:	Frequently Traded				
	(ii) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY				
	(iii) at the end of 3rd FY	:	Will be updated at the end of 3 rd FY				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 SEBI (Listing Obligations & Disclosure Requirements) , 2015)	:					
	(i) at the end of 1st FY	:	No change				
	(ii) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY				
	(iii) at the end of 3rd FY	:	Will be updated at the end of 3 rd FY				
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	:					
	(i) as disclosed in the offer document	:	Funding the capital expenditure towards setting up of a new manufacturing unit for house wires, fire-resistant wires & cables, aluminum cables and solar cables to expand our product portfolio				
	(ii) Actual implementation	:	Ongoing				
	(iii) Reasons for delay in implementation , if any	:	Not Applicable				

10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)												
	(i) as disclosed in the offer document	:	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (Rs in Million)</th> </tr> </thead> <tbody> <tr> <td>Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio</td> <td>244.13</td> </tr> <tr> <td>Working Capital Requirement of our Company</td> <td>220.00</td> </tr> <tr> <td>General Corporate Purposes</td> <td>146.03</td> </tr> <tr> <td>Total</td> <td>610.16</td> </tr> </tbody> </table>	Particulars	Amount (Rs in Million)	Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio	244.13	Working Capital Requirement of our Company	220.00	General Corporate Purposes	146.03	Total	610.16
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Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio	244.13												
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Particulars	Amount (Rs in Million)												
Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio	107.9												
Working Capital Requirement of our Company	40												
General Corporate Purposes	146												
	(iii) Reasons for deviation, if any	:	NA										
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	:											
	(i) Comments on use of funds		All the proceeds from IPO have been utilized in accordance with the stated objectives outlined in the offer document.										

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3 rd FY
EPS	Issuer (Basic and Diluted)			Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	• Basic	2.46	0.84		
	• Diluted	2.46	0.84		
	Peer Group (Global):-				
	Cords Cable Industries Ltd				
	• Basic	5.52	7.76		
	• Diluted	5.52	7.76		
	Ultracab (India) Ltd				
	• Basic	0.61	0.63		
	• Diluted	0.61	0.63		
	V-Marc India Limited				
	• Basic	4.58	11.79		
	• Diluted	4.58	11.79		
	Dynamic Cables Limited				
	• Basic	14.09	17.16		
• Diluted	14.09	17.16			
Paramount Communications Limited					
• Basic	2.40	3.29			
• Diluted	2.40	3.29			
P/E	Issuer	21.95%	97.25		
	Industry Average				
	Peer Group (Global):-				
	Cords Cable Industries Ltd	16.65%	22.41		
	Ultracab (India) Ltd	24.18%	19.68		

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3 rd FY
	V-Marc India Limited	25.55%	8.23		
	Dynamic Cables Limited	32.22%	21.62		
	Paramount Communications Limited	23.75%	20.35		
RoNW(%)	Issuer	14.16%	3.07%		
	Industry Average				
	Peer Group (Global):-				
	Cords Cable Industries Ltd	4.53%	5.95%		
	Ultracab (India) Ltd	24.30%	15.74%		
	V-Marc India Limited	13.11%	25.20%		
	Dynamic Cables Limited	17.48%	17.65%		
Paramount Communications Limited	16.19%	13.67%			
NAV per share based on balance sheet	Issuer:	17.37	27.31		
	Industry Average				
	Peer Group (Global):				
	Cords Cable Industries Ltd	123.15	130.91		
	Ultracab (India) Ltd	3.35	3.97		
	V-Marc India Limited	34.97	46.74		
	Dynamic Cables Limited	80.60	97.18		
Paramount Communications Limited	15.20	20.63			

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on October 13, 2023; we are considering March 31, 2024 as the 1st Financial Year.
2. QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares. QIB Holding not disclosed as reporting for relevant period has not been completed.