NAME OF THE ISSUE: PLAZA WIRES LIMITED

1	Type of issue (IPO/ FPO)	:	Initial Public Offer (IPO) on Mainboard Platform					
2	Issue size	:	Rs. 71.28 Crore					
3	Grade of issue along with name of the rating	:	A					
	agency							
L_			440.74 / 6					
4	Subscription level (number of times). If the	:	113.74 times (after technical rejection)					
	issue was undersubscribed, please clarify how							
	the funds were arranged.							
5	QIB holding (as a % of total outstanding capital)							
	as disclosed to stock exchanges (See Regulation							
	31 of the SEBI Listing Obligations & Disclosure							
	Requirements), 2015)							
	(i) allotment in the issue	:	22.63%					
	(ii) at the end of the 1st Quarter immediately	:	4.32%					
	after the listing of the issue							
	(iii) at the end of 1st FY	:	Nil					
	(iv) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY					
	(v) at the end of 3rd FY	:	Will be updated at the end of 3 rd FY					
6	Financials of the issuer (as per the annual	:				(Rs. in Corers)		
	financial results submitted to stock exchanges		Parameters	1 st FY	2 nd FY	3 rd FY		
	under Regulation 33 of SEBI (Listing Obligation		Income From Operations	199.90				
	and Disclosure Requirements) Regulations,		Net Profit for the Period	0.36		Will be		
	2015		Paid-up equity share capital	43.75	Will be	Updated at		
			Reserves excluding revaluation	75.76	Updated at the	the end of 3 rd		
			reserves		end of 2 nd FY	FY		
				_		. ,		

7	Trading status in the scrip of the issuer	:	
	(whether frequently traded (as defined under		
	Regulation 2 (j) of SEBI (SAST) Regulations,		
	2011) or infrequently traded / delisted /		
	suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	:	Frequently Traded
	(ii) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY
	(iii) at the end of 3rd FY	<u>:</u>	Will be updated at the end of 3 rd FY
8	Change, if any, in directors of issuer from the		
3	disclosures in the offer document (See		
	Regulation 30 SEBI (Listing Obligations &		
	Disclosure Requirements), 2015)		
	(i) at the end of 1st FY		No change
	(ii) at the end of 2nd FY		Will be updated at the end of 2 nd FY
	(iii) at the end of 3rd FY		Will be updated at the end of 3 rd FY
	לווו) אנ נוופ פווע טו אוע די	•	Will be apaated at the end of 3 11
9	Status of implementation of project/		
	commencement of commercial production (as		
	submitted to stock exchanges under Regulation		
	30 of the SEBI (Listing Obligations & Disclosure		
	Requirements) , 2015)		
	(i) as disclosed in the offer document	:	Funding the capital expenditure towards setting up of a new manufacturing unit for house
			wires, fire-resistant wires & cables, aluminum cables and solar cables to expand our product
			portfolio
	(ii) Actual implementation	:	Ongoing
	(iii) Reasons for delay in implementation, if any	:	Not Applicable

10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document	:	Particulars	Amount (Rs in Million)
			Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio	244.13
			Working Capital Requirement of our Company	220.00
			General Corporate Purposes	146.03
			Total	610.16
	(ii) Actual utilization	:	Particulars	Amount (Rs in Million)
			Funding the capital expenditure towards setting up of proposed manufacturing unit for house wires, fire-resistant wires & cables, aluminium cables and solar cables to expand our product portfolio	107.9
			Working Capital Requirement of our Company	40
			General Corporate Purposes	146
	(iii) Reasons for deviation, if any	:	NA	
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	:		
	(i) Comments on use of funds		All the proceeds from IPO have been utilized in accordance with the in the offer document.	stated objectives outlined

	(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		Will be updated at the end of 1 st quarter
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilized)		Will be updated at the end of 1 st quarter
12	Price- related data		
	Issue price (Rs):	:	Rs.54/-

			At close	As at the en		the end of		As at the end of 3rd FY				
parameters	of listing	of 30th	of 90th		of the issue			e listing of	the issue	after the listing of the issue		
	day	calendar	calendar	Closing	High	Low (during	Closing	High	Low	Closing	High	Low
		day from	day from	price	(during	the FY)	price	(during	(during	price	(during	(during
		listing	listing		the FY)			the FY)	the FY)		the FY)	the FY)
		day	day									
Market Price	80.20	116.20	106.65	81.69	173.85	75	NA	NA	NA	NA	NA	NA
Index (of the	19794	19525.55	21544.85				NA	NA	NA	NA	NA	NA
Designated												
Stock				73651.35	74245.17	58793.08						
Exchange):												
NSE Sensex												
Sectorial Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(mention the												
index that has												
been considered												
and reasons for												
considering the												
same): NA												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requiremets) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3rd FY
	Issuer (Basic and Diluted)				
	 Basic 	2.46	0.84		
	Diluted	2.46	0.84		
	Peer Group (Global):-				
	Cords Cable Industries Ltd				
	 Basic 	5.52	7.76		
	 Diluted 	5.52	7.76		
	Ultracab (India) Ltd				
	 Basic 	0.61	0.63		Will be updated at the end of 3 rd FY
EPS	Diluted	0.61	0.63		
EFS	V-Marc India Limited			- Will be updated at the end of 2 nd FY	
	 Basic 	4.58	11.79		
	Diluted Dynamic Cables Limited	4.58	11.79		
				the end of 2 TT	
	Basic	14.09	17.16		
	Diluted	14.09	17.16		
	Paramount Communications Limited				
	Basic	2.40	3.29		
	Diluted	2.40	3.29		
	Issuer	21.95%	97.25		
	Industry Average				
P/E	Peer Group (Global):-				
	Cords Cable Industries Ltd	16.65%	22.41		
	Ultracab (India) Ltd	24.18%	19.68		

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requiremets) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3rd FY
	V-Marc India Limited	25.55%	8.23		
	Dynamic Cables Limited	32.22%	21.62		
	Paramount Communications Limited	23.75%	20.35		
	Issuer	14.16%	3.07%		
	Industry Average				
	Peer Group (Global):-				
	Cords Cable Industries Ltd	4.53%	5.95%		
RoNW(%)	Ultracab (India) Ltd	24.30%	15.74%		
	V-Marc India Limited	13.11%	25.20%		
	Dynamic Cables Limited	17.48%	17.65%		
	Paramount Communications Limited	16.19%	13.67%		
	Issuer:	17.37	27.31		
	Industry Average				
NIAN/ man	Peer Group (Global):				
NAV per share based	Cords Cable Industries Ltd	123.15	130.91		
on balance	Ultracab (India) Ltd	3.35	3.97		
sheet	V-Marc India Limited	34.97	46.74		
311000	Dynamic Cables Limited	80.60	97.18		
	Paramount Communications Limited	15.20	20.63		

14 Any other material information: NA

Notes:

- 1. Since the shares of company were listed on October 13, 2023; we are considering March 31, 2024 as the 1st Financial Year.
- 2. QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares. QIB Holding not disclosed as reporting for relevant period has not been completed.