

A. For Equity Issues

Sr. No. **Name of the issuer:** Integrated Personnel Services Limited

1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	<i>Source: Prospectus of the Company</i>	
2	Issue size	Rs. 1,274.40 Lakhs
	<i>Source: Prospectus of the Company</i>	
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	<i>Source: Prospectus of the Company</i>	
4	Subscription level (number of times)*	18-28 Times (after technical rejection)
	<i>As per finalised Basis of Allotment</i>	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) allotment in the issue	Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2022)	Nil	
	(iii) at the end of 1st FY	will be updated at the end of 1st FY.	
	(iv) at the end of 2nd FY	will be updated at the end of 2nd FY.	
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
		(Rs. in lakhs)		
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves excluding revaluation reserves			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3. IPO Issue Expense- 212.00 Lacs	Will be updated once company submits to the concerned stock exchange.	N.A.
	<i>Pending for Utilisations- 1. Working Capital- 840.00 Lacs 2. General Corporate Purpose- 222.40 lacs</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3. IPO Issue Expense- 212.00 Lacs		
	(ii) Actual utilization	Will be updated once company submits to the concerned stock exchange.		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			

11 **Comments of monitoring agency** No comments

12 **Price-related data**

Issue price (Rs):	₹/-											
Price parameters	At close of listing day (November 11, 2022)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	69.80	81.20	77.00									
Index of the Designated Stock Exchange: NSE	18349.70	18497.15	17610.40									
<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.</i>												
<i>2. Prices of NSE are considered for all above calculations</i>												
<i>3. Closing Price of previous trading day is considered wherever applicable</i>												
<i>4. N/A - Not Applicable.</i>												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Integrated Personnel Services Limited				
	Peer Group:	7.94			
	Aarvi Eacon Limited	8.33	Will be updated**	Will be updated**	Will be updated**
	ANI Integrated Services Limited	5.64			
	Industry Avg:	6.99			
PE	Issuer: Integrated Personnel Services Limited				
	Peer Group:	7.43			
	Aarvi Eacon Limited	15.91	Will be updated**	Will be updated**	Will be updated**
	ANI Integrated Services Limited	8.85			
	Industry Avg:	11.38			
RoNW (%)	Issuer: Integrated Personnel Services Limited				
	Peer Group:	23.34			
	Aarvi Eacon Limited	13.43	Will be updated**	Will be updated**	Will be updated**
	ANI Integrated Services Limited	11.71			
	Industry Avg:	12.57			

*Source: Prospectus dated October 20, 2022 based on restated financial statement for period ended on March 31, 2022

**will be updated once company files financial with the Stock Exchange

Note: Industry average has been calculated by taking the average of peer group companies.

Any other material information N.A.

Note: Since the company's shares were listed on November 11, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.