

A. For Equity Issues

Sr. No.	Name of the issue:	Moxsh Overseas Educon Limited		
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	Issue size	Rs. 1041.62 Lakhs <i>Source: Prospectus of the Company</i>		
3	Grade of issue alongwith name of the rating agency	Not applicable <i>Source: Prospectus of the Company</i>		
4	Monitoring Agency	Not applicable		
5	Subscription level (number of times)*	94.30 Times (after technical rejection) <i>As per finalised Basis of Allotment.</i>		
6	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) ,			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2023)	Nil		
	(iii) at the end of 1st FY (2022-23)*	Nil		
	(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: NSE			
	* The first financial and the 1st quarter are same i.,e March 31, 2023			
7	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
				(Rs. in lakhs)
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	1243.03	1063.82	will be
	Net Profit for the period	100.7	-233.12	updated at
	Paid-up equity share capital	224.08	224.08	the end of
	Reserves excluding revaluation reserves	1016.39	783.27	3rd F.Y.
8	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	Frequently traded		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure			
	(i) at the end of 1st F.Y.	NA		
	(ii) at the end of 2nd FY	1. Appointment of Mohit Gurnani as an Additional Director (Non Executive, Independent) wef August 29, 2023 for immediate five years 2. Resignation of Mr. Subhasis Ghosh (Independent Director) wef August 29, 2023		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Meeting our working capital requirements 2. Expenditure to enhance visibility and awareness of our brands 3.General Corporate Purposes 4. Issue expenses	1. Meeting our working capital requirements Rs 250 Lakhs 2. Expenditure to enhance visibility awareness of our brands Rs 317.69 Lakhs 3.General Corporate Purposes Rs 255.20 Lakhs 4. Issue expenses Rs 218.74 Lakhs	1. Meeting our working capital requirements Rs 375.11 Lakhs 2. Expenditure to enhance visibility awareness of our brands Rs 317.68 Lakhs 3.General Corporate Purposes Rs.255.20 Lakhs 4. Issue expenses Rs.93.63 Lakhs	N.A.

Source: Prospectus and NSE website (statement of deviation dated May 24, 2024)

11 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015	
(i) as disclosed in the offer document: Fund Requirements	1.Meeting our working capital requirements Rs 250 Lakhs 2.Expenditure to enhance visibility awareness of our brands Rs 317.69 Lakhs 3.General Corporate Purposes Rs 255.20 Lakhs 4. Issue expenses Rs 218.74 Lakhs
(ii) Actual utilization	1. Meeting our working capital requirements Rs 375.11 Lakhs 2. Expenditure to enhance visibility Rs 317.68 Lakhs awareness of our brands 3.General Corporate Purposes Rs.255.20 Lakhs 4. Issue expenses Rs.93.63 Lakhs
(iii) Reasons for deviation, if any:	NA
Source: Prospectus and NSE website (statement of deviation dated May 24, 2024)	
12 Comments of monitoring agency	NA
13 Price- related data	

Issue price (Rs):	153/-
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Price parameters	At close of listing day (December 30, 2022)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (FY 2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	127.85	107.50	76.10	79.00	132.85	68.05	120.00	150.00	79.05	Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	17086.25	17110.15	17153.00	17464.75	18604.45	14151.40	22326.90	22526.60	17312.75			
<i>Note: 1.The Nifty 50 Index is considered as the Benchmark Indices. 2.Prices of NSE are considered for all above calculations 3.Closing Price of previous trading day is considered wherever applicable 4. N.A – Not Applicable Source:NSE</i>												

14 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Moxsh Overseas Educon Limited	7.73	6.46	-10.06	Will be updated*
	Peer Group:				
	Industry Avg:	NA	NA	NA	
P/E	Issuer: Moxsh Overseas Educon Limited	19.78	12.23	-11.92	Will be updated*
	Peer Group:				
	Industry Avg:	N.A.	NA	NA	
RoNW (%)	Issuer: Moxsh Overseas Educon Limited	75.54%	8.11%	-22.20%	Will be updated*
	Peer Group:				
	Industry Avg:	N.A.	NA	NA	
NAV per share based on balance sheet	Issuer: Moxsh Overseas Educon Limited	10.22	79.6	45.29	Will be updated*
	Peer Group:				
	Industry Avg:	N.A.	NA	NA	

*There are no listed companies in India that engage in a business similar to that of our Company

Source: Prospectus dated December 15, 2022 based on restated financial statement for period ended on March 31, 2022 and stub period ended June 30, 2022

**will be updated once company files financials with the Stock Exchange

Any other material information	N.A.
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Note: Since the company's shares were listed on December 30, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.