

**A. For Equity Issues**

Sr. No.	Name of the issue:	Lead Reclaim And Rubber Products Limited		
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited		
	Source: Prospectus of the Company			
2	Issue size	Rs. 487.50 Lakhs		
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency	Not applicable		
	Source: Prospectus of the Company			
4	Monitoring Agency	Not applicable		
	Source: Prospectus of the Company			
4	Subscription level (number of times)*	71.28 Times (after technical rejection)		
	As per finalised Basis of Allotment.			
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2023)	Nil		
	(iii) at the end of 1st FY (2022-2023)	Nil		
	(iv) at the end of 2nd FY (2023-2024)	Nil		
	(v) at the end of 3rd FY (2024-2025)	will be updated at the end of 3rd F.Y.		
	Source: NSE			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
				(Rs. in lakhs)
	Parameters	1st FY (2022-23)	2nd FY (2023-24)	3rd FY (2024-25)
	Income from operations	876	1477	will be updated at the end of 3rd F.Y.
	Net Profit for the period	83	37	
	Paid-up equity share capital	734	734	
	Reserves excluding revaluation reserves	348	384	
	Source: Annual Report uploaded at NSE			
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	(i) at the end of 1st FY*	Infrequently traded		
	(ii) at the end of 2nd FY	Frequently traded		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on February 21, 2023.			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	(i) at the end of 1st F.Y.	No Change		
	(ii) at the end of 2nd FY	Mr. Manish Patel Independent Director of the Company has resigned w.e.f January 2, 2024.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source:NSE			
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation*	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. Purchase of plant and machinery for augmenting our Manufacturing Facility 3. General corporate purposes 4. Issue Expenses	1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs 4. Issue Expenses Rs 60.05 Lakhs	1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs	N.A.
	Source : Prospectus and NSE website (statement of deviation dated November 11, 2024)			
10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			

(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs 4. Issue Expenses Rs 60.05 Lakhs
(ii) Actual utilization	1. Funding our working capital requirements Rs 101.43 Lakhs 2. Purchase of plant and machinery for augmenting our Manufacturing Facility Rs 216.42 Lakhs 3. General corporate purposes Rs 109.60 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source : Prospectus and NSE website (statement of deviation dated November 11, 2024)	

11 **Comments of monitoring agency** | N/A

12 **Price- related data**

**Issue price (Rs):** Rs. 25/-

Price parameters	At close of listing day (February 21, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	27.65	31.95	57.80	30.35	44.00	25.00	32.50	72.35	28.90	Will be updated at the end of 3rd FY		
<b>Index (of the Designated Stock Exchange):</b> NSE NIFTY	17826.70	17151.90	18314.40	17464.75	18604.45	14151.40	22326.90	22526.60	17312.75			

Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.

2. Prices of NSE are considered for all above calculations

3. Closing Price of previous trading day is considered wherever applicable

4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document ***	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Lead Reclaim And Rubber Products Limited	3		2.09	0.50
	Peer Group				
P/E	GRP Limited (Consolidated)	43.21		104.61	169.78
	Issuer: Lead Reclaim And Rubber Products Limited	8.33		14.48	65
RoNW (%)	Peer Group				
	GRP Limited	62.48		34.7	38.37
NAV per share based on balance sheet	Issuer: Lead Reclaim And Rubber Products Limited	16.53%		7.67%	3.31%
	Peer Group				
	GRP Limited	4.23%		9.46%	13.58%
	GRP Limited	1021.93		1105.91	1250.85

\*\*Will be updated once company files financials with Stock Exchange

\*\*\*Source: Prospectus dated February 01, 2023 based on restated financial statement for stub period ended on September 30, 2022 and for the Financial Year ended March 31, 2022, March 31, 2021 and March 31, 2020

14 **Any other material information** | N.A.

Note: Since the company's shares were listed on February 21, 2023 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.