

A. For Equity Issues

Sr. No.	Name of the issue: Yasons Chemex Care Limited		
1	Type of issue <i>Source: Prospectus of the Company</i>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited	
2	Issue size <i>Source: Prospectus of the Company</i>	Rs. 2056.80 Lakhs	
3	Grade of issue alongwith name of the rating agency <i>Source: Prospectus of the Company</i>	Not applicable	
4	Monitoring Agency <i>Source: Prospectus of the Company</i>	Not applicable	
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment.</i>	54.37 Times (after technical rejection)	
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) allotment in the issue	Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	Nil	
	(iii) at the end of 1st FY (2023-2024)	Nil	
	(iv) at the end of 2nd FY (2024-25)	will be updated at the end of 2nd F.Y.	
	(v) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.	
	<i>Source: NSE</i>		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
			(Rs. in lakhs)
	Parameters (consolidated)	1st FY (2023-24)	2nd FY (2024-25) 3rd FY (2025-26)
	Income from operations	6924.32	will be updated at the end of 2nd F.Y. will be updated at the end of 3rd F.Y.
	Net Profit for the period	124.76	
	Paid-up equity share capital	1930.39	
	Reserves excluding revaluation reserves	1977.26	
	<i>Source: NSE</i>		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently traded	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	* Note: The Company was listed on August 03, 2023.		
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) at the end of 1st F.Y.	1. Ms. Silva Shah appointed as Independent Director of the Company w.e.f August 21, 2023 2. Mr. Vinodkumar Independent Director of the Company has resigned w.e.f August 21, 2023	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	
	<i>Source: NSE</i>		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation* (iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 486.80 Lakhs 3. Issue Expenses Rs 339.37 Lakhs	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 485.44 Lakhs N.A.
	<i>Source : Prospectus and NSE website (statement of deviation dated November 14, 2024)</i>		
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 486.80 Lakhs 3. Issue Expenses Rs 339.37 Lakhs	

(ii) Actual utilization	1. Funding our working capital requirements Rs 1230.63 Lakhs 2. General corporate purposes Rs 485.44 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source : Prospectus and NSE website (statement of deviation dated November 14, 2024)	

11 Comments of monitoring agency N/A

12 Price-related data

Issue price (Rs): Rs. 40/-

Price parameters	At close of listing day (August 03, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	33.60	36.80	28.45	25.80	43.00	25.30	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	19381.65	19435.30	19079.60	22326.90	22526.60	17312.75						

Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.
2. Prices of NSE are considered for all above calculations
3. Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Yasons Chemex Care Limited (Consolidated basis)	2.42	0.71	Will be updated*	Will be updated*
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	4.04	1.32		
	Meghmani Organics Ltd (Consolidated basis)	9.35	-4.17		
	Kiri Industries Limited (Consolidated basis)	20.67	25.55		
	Ushanti Colour Chem Limited (Consolidated basis)	1.19	-2.47		
	Industry Average	8.81	5.06		
P/E	Issuer: Yasons Chemex Care Limited (Consolidated basis)	16.51	36.34	Will be updated*	Will be updated*
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	22.77	92.84		
	Meghmani Organics Ltd (Consolidated basis)	8.92	-19.02		
	Kiri Industries Limited (Consolidated basis)	13.11	11.86		
	Ushanti Colour Chem Limited (Consolidated basis)	56.3	-23.26		
	Industry Average	25.28	15.61		
RoNW (%)	Issuer: Yasons Chemex Care Limited (Consolidated basis)	16.56%	3.19%	Will be updated*	Will be updated*
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	10.10%	3.22%		
	Meghmani Organics Ltd (Consolidated basis)	14.24%	-6.94%		
	Kiri Industries Limited (Consolidated basis)	4.00%	4.71		
	Ushanti Colour Chem Limited (Consolidated basis)	2.11%	-5.86%		
	Industry Average	7.61%	115.36%		
NAV per share based on balance sheet	Issuer: Yasons Chemex Care Limited (Consolidated basis)	14.63	20.24	Will be updated*	Will be updated*
	Peer Group				
	Mahickra Chemicals Limited (Consolidated basis)	40	41.03		
	Meghmani Organics Ltd (Consolidated basis)	65.64	60.07		
	Kiri Industries Limited (Consolidated basis)	516.9	542.45		
	Ushanti Colour Chem Limited (Consolidated basis)	45.25	41.41		
	Industry Average	166.95	171.24		

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated July 17, 2023 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021 and March 31, 2020

14 Any other material information N.A.

Note: Since the company's shares were listed on August 03, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.