

A. For Equity Issues

Sr. No.	Name of the issue:	Pattech Fitwell Tube Components Limited		
1	Type of issue <i>Source: Prospectus of the Company</i>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited		
2	Issue size <i>Source: Prospectus of the Company</i>	Rs. 1200 Lakhs		
3	Grade of issue alongwith name of the rating agency <i>Source: Prospectus of the Company</i>	Not applicable		
4	Monitoring Agency <i>Source: Prospectus of the Company</i>	Not applicable		
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment.</i>	1.95 Times (after technical rejection)		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2023)	Nil		
	(iii) at the end of 1st FY (2023-2024)	Nil		
	(iv) at the end of 2nd FY (2024-25)	will be updated at the end of 2nd F.Y.		
	(v) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
				(Rs. in lakhs)
	Parameters	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
	Income from operations	3773.92	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	144.18		
	Paid-up equity share capital	775.72		
	Reserves excluding revaluation reserves	1152.83		
	<i>Source: NSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Infrequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on April 21, 2023.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	Reappointment of Mr.Jaysukhbhai Popatbhai Limbani		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source:NSE</i>			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 865 Lakhs 2. General corporate purposes Rs 264 Lakhs 3. Issue Expenses Rs 71 Lakhs	1. Funding our working capital requirements Rs 865 Lakhs 2. General corporate purposes Rs 264 Lakhs 3. Issue Expenses Rs 71 Lakhs	N.A.
	<i>Source : Prospectus and NSE website (statement of deviation dated November 03, 2023)</i>			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) 2015	
(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 865 Lakhs 2. General corporate purposes Rs 264 Lakhs 3. Issue Expenses Rs 71 Lakhs
(ii) Actual utilization	1. Funding our working capital requirements Rs 865 Lakhs 2. General corporate purposes Rs 264 Lakhs 3. Issue Expenses Rs 71 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source: Prospectus and NSE website (statement of deviation dated November 03, 2023)	

11 Comments of monitoring agency N/A

12 Price- related data

Issue price (Rs): Rs. 50/-

Price parameters	At close of listing day (February 21, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	57.75	76.00	63.95	57.65	63.60	52.55	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	17624.05	18203.40	19833.15	22326.90	22526.60	17312.75						

Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.

2.Prices of NSE are considered for all above calculations

3.Closing Price of previous trading day is considered wherever applicable

4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Pattech Fitwell Tube Components Limited	0.37	1.86	Will be updated*	Will be updated*
	Peer Group*				
P/E	Issuer: Pattech Fitwell Tube Components Limited	NA	30.99462366		
	Peer Group*				
RoNW (%)	Issuer: Pattech Fitwell Tube Components Limited	3.72%	7.47%		
	Peer Group*				
NAV per share based on balance sheet	Issuer: Pattech Fitwell Tube Components Limited	NA	24.86		
	Peer Group*				

*There are no listed companies in India that engage in a business similar to that of our Company.

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated March 22, 2023 based on restated financial statement stub period ended on November 30, 2022

****The Company was incorporated on August 22, 2022 upon conversion of the partnership firm M/s. Pat Tech Fitwell Tube Components

14 Any other material information N.A.

Note: Since the company's shares were listed on April 21, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.