

Name of the Issue: DOMS Industries Limited		Last updated on	15-11-2024
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1 Type of Issue	Initial Public offer
2 Issue Size (Rs. Mn)	12,000.00
Fresh Issue (Rs Mn)	3,500.00
Offer for Sale (Rs Mn)	8,500.00
<i>*Source: Prospectus for the offer dated December 15, 2023</i>	

3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA

4 Subscription Level (Number of times)	54.44*
<i>* Excluding eligible employees and after technical rejections, multiple or duplicate Bids and Bids not banked/returned</i>	
<i>Source: Post Issue Report</i>	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
Particulars	%
(i) On Allotment in the offer ⁽¹⁾	18.69%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	21.48%
(iii) at the end of 1st FY (March 31, 2024)	22.49%
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available
<i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i>	
<i>(1) Source: Basis of Allotment (Includes allotment to Anchor Investors)</i>	

6 Financials of the issuer		<i>(Rs. in Crores)</i>	
Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Income from operations	1,537.14	Not Available	Not Available
Net Profit for the period	159.66	Not Available	Not Available
Paid-up equity share capital	60.69	Not Available	Not Available
Reserves excluding revaluation reserves	753.72	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed.</i>			

7 Trading Status	
The equity shares of Doms Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")	
The equity shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available
<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>	

8 Change in Directors of Issuer from the disclosures in the offer document		
Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2024)	Nil	Nil
(ii) at the end of 2nd FY (March 31, 2025)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2026)*	NA	NA
<i>*Relevant fiscal years have not been completed. Updated till November 15, 2024</i>		

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	1,482.21

(ii) Actual implementation

Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on March 31, 2024
Part financing of Proposed Project	2,800.00	431.45	2,368.55

Source: Monitoring agency report dated August 13, 2024

(iii) Reasons for delay in implementation, if any No delay

Source: Monitoring agency report dated August 13, 2024

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particular	Total estimated amount / expenditure	Fiscal 2024	Fiscal 2025	Fiscal 2026
Part financing of Proposed Project	2,800.00	256.00	2,061.79	482.21
General corporate purposes	515.75	350.00	165.75	-
Total Net Proceeds	3,315.75	606.00	2,227.54	482.21

Sourced from the Prospectus for the offer dated December 15, 2023.

(ii) Actual utilization :

Particular	Amount to be utilised as per Prospectus	Amount utilized	Total unutilized amount
Part financing of Proposed Project	2,800.00	502.12	2,297.88
General corporate purposes	515.75	511.26	4.49
Total Net Proceeds	3,315.75	1,013.38	2,302.37

Source: Statement of Deviation(s) or Variation(s) dated November 12, 2024

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

No comments

Source: Statement of Deviation(s) or Variation(s) report dated November 12, 2024

12 Pricing Data

Designated Stock Exchange

BSE

Issue Price (Rs.)

790.00

Listing Date

20-Dec-23

Price parameters	At close of listing day- December 20, 2023	At close of 30th calendar day from listing day ⁽²⁾ (4)(5)	At close of 90th calendar day from listing day ⁽³⁾⁽⁴⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2024) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE ⁽⁵⁾	1,330.85	1,426.65	1,438.85	1558.30	1683.00	1224.40
Sensex ⁽⁵⁾	70,506.31	71,186.86	72,748.42	73651.35	74245.17	58793.08
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2026) ⁽¹⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sensex ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: BSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral Index is not available

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)*	At the end of 2nd FY (March 31, 2025)**	At the end of 3rd FY (March 31, 2026)**
EPS (Basic)	Issuer:				
	Company (Basic and Diluted)	10	18.29	27.75	Not Available
	Industry Average - Peer Group				
	Kokuyo Camlin Limited	1	2.44	4.37	Not Available
	Linc Limited	10	25.15	23.00	Not Available
	Navneet Education Limited	2	9.04	11.12	Not Available
	Flair Writing Industries Limited	5	12.66	12.19	Not Available
Peer Group: (Consolidated)		12.32	12.67	Not Available	
P/E	Issuer:				
	Company	10	NA [#]	56.15	Not Available
	Industry Average - Peer Group				
	Kokuyo Camlin Limited	1	64.14	25.39	Not Available
	Linc Limited	10	28.15	22.32	Not Available
	Navneet Education Limited	2	15.86	12.39	Not Available
	Flair Writing Industries Limited	5	35.76	20.60	Not Available
Peer Group: (Consolidated)		35.98	20.17	Not Available	
RoNW %	Issuer:				
	Company	10	28.39%	19.60	Not Available
	Industry Average - Peer Group				
	Kokuyo Camlin Limited	1	9.31%	14.79	Not Available
	Linc Limited	10	21.10%	16.83	Not Available
	Navneet Education Limited	2	17.78%	19.47	Not Available
	Flair Writing Industries Limited	5	27.18%	13.18	Not Available
Peer Group: (Consolidated)		18.84%	16.07	Not Available	
x	Issuer:				
	Company	10	59.99	134.20	Not Available
	Industry Average - Peer Group				
	Kokuyo Camlin Limited	1	26.18	29.54	Not Available
	Linc Limited	10	119.16	137.43	Not Available
	Navneet Education Limited	2	50.85	57.14	Not Available
	Flair Writing Industries Limited	5	46.57	85.27	Not Available
Peer Group: (Consolidated)		60.69	77.35	Not Available	
NAV per share	Issuer:				
	Company	10	59.99	134.20	Not Available
	Industry Average - Peer Group				
	Kokuyo Camlin Limited	1	26.18	29.54	Not Available
	Linc Limited	10	119.16	137.43	Not Available
	Navneet Education Limited	2	50.85	57.14	Not Available
	Flair Writing Industries Limited	5	46.57	85.27	Not Available
Peer Group: (Consolidated)		60.69	77.35	Not Available	

Notes

* Source: Prospectus for the offer dated December 15, 2023.

^ Financial information of the Doms Industries Limited as at or for the financial year ended September 30, 2023

**Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 Earnings per Share for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for the relevant fiscal

(iii) RoNW - Return on Net worth attributable to the owners of our Company (%) = Restated profit / (loss) for the year attributable to owners

of the Company / Net worth attributable to owners of the Company

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

Not meaningful as the company/companies has/have incurred losses

14 Any other material information

Date	Announcement
20-Dec-23	Listing of equity shares of DOMS Industries Limited
01-Feb-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 09-Feb-2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended December 2023
09-Feb-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
12-Feb-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Feb-24	Monitoring Agency Report for the quarter ended December 31, 2023
13-May-24	Monitoring Agency Report for the quarter ended March 31, 2024
15-May-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 24/05/2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended March 2024 and audited financials for the financial year ended March 31, 2024
24-May-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the financial year ended March 31, 2024 and Board has recommended Dividend of Rs. 2.5 per Equity Share
28-May-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
30-May-24	Show cause notice received by Microword private limited (subsidiary of the Company) from State Tax Officer, State tax department, Vapi for mismatch of input tax credit.
12-Aug-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 12, 2024
12-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
12-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
12-Aug-24	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
13-Aug-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Aug-24	Reg. 34 (1) Annual Report.
31-Aug-24	Business Responsibility and Sustainability Reporting (BRSR)
17-Sep-24	Announcement under Regulation 30 (LODR)-Updates on Acquisition
09-Nov-24	Board Meeting Outcome for Unaudited Financial Results For The Quarter And Six Months Ended September 30, 2024
12-Nov-24	Statement Of Deviations Or Variations

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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