NAME OF THE ISSUE: URABN ENVIRO WASTE MAANGEMENT LIMITED

1	Type of issue (IPO/ FPO)	:	Initial Public Offer (IPO) on EMERGE Platform of The National Stock Exchange of India Limited.						
2	Issue size (Rs Crore)	•	11.42						
_	13300 3120 (113 01010)	•	11.72						
3	Grade of issue along with name of the rating agency	:	NA						
	Coloniation local (complete of this see) If the incomp								
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	239.67 times (after technical rejections)						
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)								
	(i) allotment in the issue	•	0.03%						
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	0.03%						
	(iii) at the end of 1st FY (March 31, 2024)	:	Nil						
	(iv) at the end of 2nd FY (March 31, 2025)	:	Will be updated						
	(v) at the end of 3rd FY (March 31, 2026)	:	Will be updated						
6	Financials of the issuer (as per the annual financial					i. in Crores)			
	results submitted to stock exchanges under		Dament de la constant	1st FY	2nd FY	3rd FY			
	Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		Parameters	(March 31, 2024)	(March 31, 2025)	(March 31, 2026)			
		:	Income from operations	102.47	2023,	01, 2020,			
		Net Profit for the period 7.05 Wi) A (:11 la a			
			Paid-up equity share capital	4.33	updated	Will be			
			Reserves excluding revaluation reserves	17.30	updated				

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7	Trading status in the scrip of the issuer (whether				
	frequently traded (as defined under Regulation 2 (j)				
	of SEBI (SAST) Regulations, 2011) or infrequently	:			
	traded/ delisted/ suspended by any stock exchange,				
	etc.)				
	(i) at the end of 1st FY (March 31, 2024)	:	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)	:	Will be updated		
	(iii) at the end of 3rd FY (March 31, 2026)	:	Will be updated		
8	Change, if any, in directors of issuer from the				
	disclosures in the offer document (See Regulation 30				
	of the SEBI (Listing Obligations & Disclosure				
	Requirements), 2015)				
	(i) at the end of 1st FY (March 31, 2024)	••	No Changes		
	(ii) at the end of 2nd FY (March 31, 2025)	••	Will be updated		
	(iii) at the end of 3rd FY (March 31, 2026)	:	Will be updated		
9	Status of implementation of project/				
	commencement of commercial production (as				
	submitted to stock exchanges under Regulation 30 of				
	the SEBI (Listing Obligations & Disclosure				
	Requirements), 2015)				
	(i) as disclosed in the offer document				(Rs Crore)
			Particulars	Estimated amount	
		:	Gross Proceeds from the Offer	9.20	
			(Less) Offer related expenses	0.80	
			Net Proceeds	8.40	
	(ii) Actual implementation	:	NA		
	(iii) Reasons for delay in implementation , if any	:	NA		
10					
	to stock exchanges under exchanges under				
	Regulation 32 of the SEBI (Listing Obligations &				
	Disclosure Requirements) , 2015)				

(i) as disclosed in the offer document			Particulars					
	:		Repayment of certain secured borrowings in full availed by our Company					
				g capital requiremer	ts of our Com	npany		4.47
			neral corporate	purposes				1.83
Proposed schedule of implementation and deploym	ent o					Ι.	_	(Rs Crore
Particulars			Amount to be funded from the Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2023	Utilisation Proceeds i Fiscal 2024	of Net	Perce of Gro proce	
Repayment of certain secured borrowings in full available our Company			2.10	-	2.10		22.85	%
Funding the working capital requirements of our Co	•	4.47	-	4.47	48.6			
General corporate purposes			1.83	-		19.8		
Total			8.40	-	6.57	!	91.35	
(ii) Actual utilization		Ori	iginal Object			Original Allocation		(Rs Cror
	:		payment of certa	ain secured borrowin	gs in full	2.10		2.10
			nding the worki mpany	ng capital requirem	ents of our	4.47		4.47
			neral corporate	•		1.83		1.83
			ue related expen	ises		0.80		0.80
(iii) Reasons for deviation, if any	:	No c	deviation					
Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing								

	Obligations and Disclosure Requirements)		
	Regulations, 2015)		
	(a) Comments on use of funds	:	No Comments
	(b) Comments on deviation, if any, in the use of		No Comments
	proceeds of the issue from the objects stated in the	:	
	offer document		
	(c) Any other reservations expressed by the		NA
	monitoring agency about the end use of funds	•	
12	Price- related data		
	Issue price (Rs):	:	Rs. 100/-

Price parameters	At close of listing day	At close of 30th calendar	At close of 90th calendar	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025)			As at the end of 3rd FY after the listing of the issue (March 31, 2026)		
		day from listing day*	day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	148.05	102	133.4	374.00	541.30	72.20	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): NSE Nifty	18771.25	19745	20133.3	22326.9	22526.6	17312.75	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

considered						
and						
reasons for						
considering						
considering the same):						
NA						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
	Issuer	3.79	16.29		
	Peer Group:				
EPS	Antony Waste Handling Cell Limited	31.96	30.40		
	Industry Avg:	31.96	30.40		
	Issuer	26.39	22.95		
	Industry Avg:	8.98	15.19		
P/E	Peer Group:				
	Antony Waste Handling Cell Limited	8.98	15.19	Will be updated	Will be updated
	Issuer	40.77%	32.62%		
	Peer Group:				
RoNW %	Antony Waste Handling Cell Limited	16.97%	49.94%		
	Industry Avg:	16.97%	49.94%		
	Issuer	9.30	13.90		
	Peer Group:				

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)	
NAV per share based on	Antony Waste Handling Cell Limited	188.32	253.12			
balance sheet	Industry Avg:	188.32	253.12			

14. Any other material information: NA

Notes: Shares of the Company were listed on June 22, 2023 therefore March 31, 2024 shall be 1st Financial Year after listing.