	News of the leaver				Leaf undefed. February 45-5	
6. No.		r: ARKA FINCAP LIMITED AITED (THE "COMPANY" / "ISSUER") OF LIPTO	30.00.000 SECURED RAT	ED LISTED REDEEMABLE NON	Last updated: February 15, 2 -CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs"	
•					REEN SHOE OPTION"), AGGREGATING UP TO ₹ 30,000 LAKH ("TRANCI	
					OVEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITION	
					23 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPAN	
	MAHARASHTRA AT MUMBAI ("ROC"), BSE ("STOCK EX			OTOS DATED NOVEMBER 20, 20		
		,	· · ·			
2				h ("Tranche I Issue Limit"). The Issue	er has issued and alloted 30,00,000 NCDs aggregating to ₹ 300,00,00,000 <i>(Sour</i>	
	Minutes of the Meeting dated December 26, 2023 held betw	ween Company; Lead Managers; and the Registrar))			
3	Rating of instrument alongwith name of the rating ager	ncy				
	(i) as disclosed in the offer document: 'CRISIL AA-/Positive'	? (Pronounced as CRISIL double A minus rating with	Positive outlook) by CRISIL F	Ratings Limited		
	(ii) at the end of 1st FY (March 31, 2024)* : NA					
	(iii) at the end of 2nd FY (March 31, 2025)*: NA					
	(iv) at the end of 3rd FY (March 31, 2026)*: NA					
	Source: Tranche I Prospectus dated November 28, 2023					
	* Periods not available					
4		0% asset cover for the debt securities: Yes (Sour	rce: Debenture Trust Deed da	ted December 27. 2023.)		
5	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 27, 2023.) Subscription level (number of times): The Tranche I Issue was subscribed 2.01 times of the Base Issue Size and 1.01 times of the overall Tranche I Issue Size after considering not banked cases and technical rejection cases.					
	(Source: Minutes of the Meeting dated December 26, 2023					
6	Financials of the issuer		<u> </u>			
•	(In Rs. Crores)					
	Parameters		FY 2025 (#)	FY 2026 (#)		
	Income from operations	NA	NA	NA		
	Net Profit for the period	NA	NA	NA		
	Paid-up equity share capital	NA	NA	NA		
	Reserves excluding revaluation reserves	NA	NA	NA		
	Note: (#) Periods not completed					
7	Status of the debt securities (whether traded, delisted,	suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY (March 31, 2024)*	N.A.				
	(ii) At the end of 2nd FY (March 31,2025)*	N.A.				
	(iii) At the end of 3rd FY (March 31,2026)*	N.A.				
	Note: Listing and trading permission granted by BSE on De		from December 29, 2023			
	*Trading status not disclosed as reporting for the relevant fi					
8	Change, if any, in directors of issuer from the disclosu					
	PARTICULARS	NAME OF DIRECTOR	APPOINTME	NT/RESIGNATIO		
			N			
	(i) At the end of 1st FY (March 31,2024)^	Mr. Ramanathan Gurumurthy	APPOINTMEI	NT		
	(ii) At the end of 2nd FY (March 31,2025)*					
	And a second sec	N.A.	N.A.			
	(iii) At the end of 3rd FY (March 31,2026)*	N.A. N.A.	N.A. N.A.			
	* Periods not available					
	* Periods not available ^Updated as on February 15, 2024					
9	* Periods not available ^Updated as on February 15, 2024 Status of utilization of issue proceeds	N.A.	N.A.			
9	* Periods not available ^Updated as on February 15, 2024	N.A.	N.A.	g objects :-		
9	* Periods not available ^Updated as on February 15, 2024 Status of utilization of issue proceeds (i) as disclosed in the Tranche I Prospectus: The Net Proce	N.A. eeds raised through the Tranche I Issue will be utilise	N.A. ed towards funding the followir	· ·	f interest and principal of existing borrowings of the Company)	
9	* Periods not available ^Updated as on February 15, 2024 Status of utilization of issue proceeds (i) as disclosed in the Tranche I Prospectus: The Net Proce	N.A. eeds raised through the Tranche I Issue will be utilise	N.A. ed towards funding the followir	· ·	f interest and principal of existing borrowings of the Company)	
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12/02/2024	Submission of ALM statements	
12/02/2024		

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of Arka Fincap Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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