

S. No.	Name of the Issuer: ARKA FINCAP LIMITED	Last updated: October 31, 2024																																																																								
1	<p><b>Type of Issue:</b> PUBLIC ISSUE BY ARKA FINCAP LIMITED (THE "COMPANY" / "ISSUER") OF UPTO 30,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBT ISSUES"), FOR AN AMOUNT UP TO ₹ 15,000 LAKH (BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 15,000 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO ₹ 30,000 LAKH ("TRANCHE I ISSUE" / "TRANCHE I ISSUE SIZE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 50,000 LAKH AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED NOVEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE I ISSUE / "TRANCHE I PROSPECTUS", WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), BSE ("STOCK EXCHANGE") AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")</p>																																																																									
2	<p><b>Issue size:</b> ₹ 15,000 lakh ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 15,000 lakh aggregating to ₹ 30,000 lakh ("Tranche I Issue Limit"). The Issuer has issued and allotted 30,00,000 NCDs aggregating to ₹ 300,00,00,000 (Source: Minutes of the Meeting dated December 26, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																																									
3	<p><b>Rating of instrument alongwith name of the rating agency</b>            (i) as disclosed in the offer document: 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited            (ii) at the end of 1st FY (March 31, 2024) : 'CRISIL AA-/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited            (iii) at the end of 2nd FY (March 31, 2025)*: NA            (iv) at the end of 3rd FY (March 31, 2026)*: NA            Source: Tranche I Prospectus dated November 28, 2023 and Website of Credit Rating Agencies            * Periods not available</p>																																																																									
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated December 27, 2023.)</p>																																																																									
5	<p><b>Subscription level (number of times):</b> The Tranche I Issue was subscribed 2.01 times of the Base Issue Size and 1.01 times of the overall Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 26, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																																									
6	<p><b>Financials of the issuer</b></p> <table border="1"> <thead> <tr> <th>Parameters</th> <th colspan="3">(In Rs. Lakhs)</th> </tr> <tr> <th></th> <th>FY 2024</th> <th>FY 2025 (¶)</th> <th>FY 2026 (¶)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>56,368.63</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>6,923.08</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>92,872.81</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>24,795.63</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Source : FY 2024 Financials            Note: (¶) Periods not completed</p>		Parameters	(In Rs. Lakhs)				FY 2024	FY 2025 (¶)	FY 2026 (¶)	Income from operations	56,368.63	NA	NA	Net Profit for the period	6,923.08	NA	NA	Paid-up equity share capital	92,872.81	NA	NA	Reserves excluding revaluation reserves	24,795.63	NA	NA																																																
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9	<p><b>Status of utilization of issue proceeds</b>            (i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-            1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)            2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds            *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.            Source: Tranche I Prospectus dated November 28, 2023            (ii) Actual utilization: Yes (Source : BSE filing dated July 23, 2024 Statement of Material Deviations in proceeds of issue of NCD / NCRP)            (iii) Reasons for deviation, if any : NA</p>																																																																									
10	<p><b>Delay or default in payment of interest/ principal amount - No</b>            (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 28, 2023)            (ii) Delay in payment from the due date: NA            (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																									
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21-07-2024	Corporate Governance Report for the quarter ended June 30, 2024																																																																									
23-07-2024	Financial Results for the Quarter ended June 30, 2024																																																																									
23-07-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																									
23-07-2024	Compliances-Reg. 54 - Asset Cover details																																																																									
22-08-2024	Intimation regarding assigning of new Credit Ratings by Acuite Ratings & Research vide its letter dated August 21, 2024																																																																									
28-08-2024	Intimation of Appointment of Chief Compliance Officer																																																																									
17-10-2024	Prior Intimation of Board Meeting																																																																									

S. No.	Name of the Issuer: ARKA FINCAP LIMITED	Last updated: October 31, 2024
22-10-2024	Outcome of Board Meeting approving: 1. Unaudited Financial Results for quarter and half year ended September 30, 2024 2. Appointment of two Directors 3. Change in Designation of Mr. Vimal Bhandari 4. Variation in vesting period and exercise period of ESOPs granted to Mr. Vimal Bhandari 5. Related Party Transactions 6. Statement of Deviation / Utilization of Proceeds 7. Security Cover Certificate 8. Press Release in respect of Mr. Samrat Gupta	
23-10-2024	Outcome of Proceedings of EGM held on October 22, 2024: 1. Appointment of Mr. Samrat Gupta as MD 2. Re-Designation of Mr. Vimal Bhandari to non-executive nonindependent director 3. Variation in Vesting and exercise of options granted to Mr. Vimal Bhandari 4. Appointment of Mr. Nasser Mukhtar Munjee (DIN: 00010180) as an Independent Director and continuation of directorship on attaining age of 75 years	
25-10-2024	ALM Statement for period ended September 30, 2024	
<b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.		
For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and / or <a href="http://www.nseindia.com">www.nseindia.com</a> .		
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This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of Arka Fincap Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.		
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