

Name of the Issue: Go Digit General Insurance

1 Type of Issue	Initial Public Offer
2 Issue Size (Rs. Mn)	26,146.46*

*Source: Prospectus dated May 17, 2024

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times)	10.03*
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* excluding Anchor Investor Portion and after removing multiple and duplicate bids
Source: Minutes for basis of allotment dated May 23, 2024

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	19.09
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	Not Available
(iii) at the end of 1st FY (March 31, 2025) *	Not Available
(iv) at the end of 2nd FY (March 31, 2026) *	Not Available
(v) at the end of 3rd FY (March 31, 2027) *	Not Available

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

Parameters	(Rs. Millions)		
	1st FY (March 31,2025)*	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit/(Loss) for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Go Digit General Insurance Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) *	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) *	Not Available	Not Available
	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Estimated Depoyment	
	Amount which will be financed from Net Proceeds	Fiscal 2025
Investments to maintain solvency ratio	10,647.00	10,647.00
General corporate purposes	-	-
Total	10,647.00	10,647.00

(ii) Actual utilization

Particulars	Amount which will be financed from Net Proceeds	Actual Utilisation of Net Proceeds as on March 31, 2025	Pending Utilisation
Investments to maintain solvency ratio	-	-	-
General corporate purposes	-	-	-
Total	-	-	-

Source: Stock Exchange Filings

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	272*
Listing Date	23-May-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2025) ⁽¹⁾		
				Closing price	High	Low
Market Price	306.00	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	22,967.65	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)**	At the end of 1st FY (March 31,2026)**	At the end of 1st FY (March 31,2027)**
EPS (Basic)	Company				
	Consolidated	10	0.41	Not available	Not Available
	Peer Group:			Not available	
	Industry Avg			Not available	
P/E	Company				
	Consolidated	10	Not Available	Not available	Not Available
	Peer Group:			Not available	
	Industry Avg			Not available	
RoNW (%)	Company				
	Consolidated	10	1.53	Not available	Not Available
	Peer Group:			Not available	
	Industry Avg			Not available	
NAV per share	Company				
	Consolidated	10	26.61	Not available	Not Available
	Peer Group:			Not available	
	Industry Avg			Not available	

Notes

* Sourced from Prospectus dated May 17, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

Disclaimer:

The information compiled herein is in accordance with disclosure requirements with regards to track record of the public issues managed by ICICI Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with BSE Limited ("BSE") and / or National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price - volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information/clarifications provided by the issuer.

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