

**A. For Equity Issues**

Sr. No.	<b>Name of the issue:</b>	Docmode Health Technologies Limited		
1	<b>Type of issue</b>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	<b>Issue size</b>	Rs. 671.184 Lakhs	<i>Source: Prospectus of the Company</i>	
3	<b>Grade of issue alongwith name of the rating agency</b>	Not applicable <i>Source: Prospectus of the Company</i>		
4	<b>Monitoring Agency</b>	Not applicable <i>Source: Prospectus of the Company</i>		
4	<b>Subscription level (number of times)*</b>	199.72 Times (after technical rejection)	<i>As per finalised Basis of Allotment.</i>	
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>(i) allotment in the issue</b>	0.05%		
	<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)</b>	Nil		
	<b>(iii) at the end of 1st FY (2023-2024)</b>	Nil		
	<b>(iv) at the end of 2nd FY (2024-25)</b>	will be updated at the end of 2nd F.Y.		
	<b>(v) at the end of 3rd FY (2025-26)</b>	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
			<b>(Rs. in lakhs)</b>	
	<b>Parameters (Consolidated)</b>	<b>1st FY (2023-24)</b>	<b>2nd FY (2024-25)</b>	<b>3rd FY (2025-26)</b>
	Income from operations	4000.73	will be updated at the end of 2nd F.Y.	
	Net Profit for the period	18.76	will be updated at the end of 3rd F.Y.	
	Paid-up equity share capital	314.28		
	Reserves excluding revaluation reserves	723.20		
	<i>Source: NSE</i>			
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	<b>(i) at the end of 1st FY</b>	Frequently traded		
	<b>(ii) at the end of 2nd FY</b>	will be updated at the end of 2nd F.Y.		
	<b>(iii) at the end of 3rd FY</b>	will be updated at the end of 3rd F.Y.		
	<i>* Note: The Company was listed on February 02, 2024.</i>			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>(i) at the end of 1st F.Y.</b>	No Change		
	<b>(ii) at the end of 2nd FY</b>	will be updated at the end of 2nd F.Y.		
	<b>(iii) at the end of 3rd FY</b>	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>ii) Actual implementation*</b>	<b>(iii) Reasons for delay in implementation, if any</b>
	1.Purchase of IT infrastructure and operating system 2. Meeting incremental working capital requirements 3.General corporate purposes 4.Issue Expenses	1.Purchase of IT infrastructure and operating system Rs.303.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs 4.Issue Expenses Rs.606.18 lakhs	1.Purchase of IT infrastructure and operating system Rs.258.08 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs	N.A.
	<i>Source : Prospectus and NSE website (statement of deviation dated November 14, 2024)</i>			
10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	1.Purchase of IT infrastructure and operating system Rs.303.08 Lakhs			

(i) as disclosed in the offer document: Fund Requirements	2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs Expenses Rs.606.18 lakhs	4.Issue
(ii) Actual utilization	1.Purchase of IT infrastructure and operating system Rs.151.64 Lakhs 2. Meeting incremental working capital requirements Rs.200 Lakhs 3.General corporate purposes Rs. 103.10 Lakhs	
(iii) Reasons for deviation, if any:	N.A.	
Source: Prospectus and NSE website (statement of deviation dated November 14, 2024)		

11 Comments of monitoring agency N/A

12 Price- related data

Issue price (Rs): Rs. 79/-

Price parameters	At close of listing day (February 02, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	180.75	207.00	261.35	213.70	279.00	178.25	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	21853.80	22405.60	22648.20	22326.90	22526.60	17312.75						

Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.  
2.Prices of NSE are considered for all above calculations  
3.Closing Price of previous trading day is considered wherever applicable  
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Docmode Health Technologies Limited	5.93	0.60		
	Peer Group	NA	NA		
	NA	NA	NA		
	Average Industry	NA	NA		
P/E	Issuer: Docmode Health Technologies Limited	NA	356.17		
	Peer Group	NA	NA	Will be updated*	Will be updated*
	NA	NA	NA	*	*
	Average Industry	NA	NA		
RoNW (%)	Issuer: Docmode Health Technologies Limited	28.13%	1.81%		
	Peer Group	NA	NA		
	NA	NA	NA		
	Average Industry	NA	NA		
NAV per share based on balance sheet	Issuer: Docmode Health Technologies Limited	NA	33.02		
	Peer Group	NA	NA		
	NA	NA	NA		
	NA	NA	NA		

\*\*Will be updated once company files financials with Stock Exchange

\*\*\*Source: Prospectus dated January 18, 2024 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021 and stub period ended September 30, 2023

14 Any other material information N.A.

Note: Since the company's shares were listed on February 02, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.