

NAME OF THE ISSUE: TRANSTEEL SEATING TECHNOLOGIES LIMITED

1	Type of issue (IPO/ FPO)	:	Initial Public Offer (IPO) on EMERGE Platform of The National Stock Exchange of India Limited.																
2	Issue size (Rs Crore)	:	Rs. 49.98 Cr.																
3	Grade of issue along with name of the rating agency	:	NA																
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	31.65 times (after technical rejection)																
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	:																	
	(i) allotment in the issue	:																	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	3.95																
	(iii) at the end of 1st FY	:	3.95																
	(iv) at the end of 2nd FY	:	Will be updated at the end of 2 nd FY																
	(v) at the end of 3rd FY	:	Will be updated at the end of 3 rd FY																
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)	:	(Rs. in Lakhs)																
			<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY</th> <th>2nd FY</th> <th>3rd FY</th> </tr> </thead> <tbody> <tr> <td>Income From Operations</td> <td align="right">7,425.71</td> <td align="center" rowspan="4">Will be updated at the end of 2nd FY</td> <td align="center" rowspan="4">Will be updated at the end of 3rd FY</td> </tr> <tr> <td>Net Profit for the Period</td> <td align="right">1,111.28</td> </tr> <tr> <td>Paid-up equity share capital</td> <td align="right">2,017.85</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td align="right">5,769.10</td> </tr> </tbody> </table>			Parameters	1 st FY	2 nd FY	3 rd FY	Income From Operations	7,425.71	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	Net Profit for the Period	1,111.28	Paid-up equity share capital	2,017.85	Reserves excluding revaluation reserves	5,769.10
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	:																	

			Purchase of Equipments to Facilitate Manufacturing	1489.94
			Working Capital Requirements	5352.52
			General Corporate Purposes	32.36
			Total	7539.82
	(ii) Actual utilization	:	Will be updated once company files necessary disclosures with stock exchanges	
	(iii) Reasons for deviation, if any	:	Will be updated once company files necessary disclosures with stock exchanges	
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	:		
	(i) Comments on use of funds		Will be updated at the end of 1 st quarter	
	(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		Will be updated at the end of 1 st quarter	
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilized)		Will be updated at the end of 1 st quarter	
12	Price- related data			
	Issue price (Rs):	:	Rs.70/-	

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
<i>Market Price</i>	99.30	92.3	81.6	60.05	114.25	59	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange): NSE Nifty 50</i>	19411.75	20855.1	22122.25	22326.9	22526.6	17312.75	NA	NA	NA	NA	NA	NA
<i>Sectorial Index (mention the index that has been considered and reasons for considering the same): NA</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1 st FY	At the end of 2 nd FY	At the end of 3 rd FY	
EPS	Issuer (Basic and Diluted)			Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	
	Basic	6.80	6.88			
	Diluted	6.80	6.88			
	Peer Group (Global):-					
	Seasons Furnishing Limited*					
	Basic	0.35	(No Data Available)			
	Diluted	0.35	(No Data Available)			
	Shashwat Furnishing Solutions Limited					
	Basic	1.04	-4.43			
Diluted	1.04	-4.43				
P/E	Issuer	10.29	8.73	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	
	Industry Average					
	Peer Group (Global):-					
	Seasons Furnishing Limited*	11.54	(No Data Available)			
	Shashwat Furnishing Solutions Limited	31.73	44.53			
RoNW %	Issuer	37.21%	14.27%	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	
	Industry Average					
	Peer Group (Global):-					
	Seasons Furnishing Limited*	(40.95%)	(No Data Available)			
	Shashwat Furnishing Solutions Limited	5.44%	(28.77%)			
NAV per share based on balance sheet	Industry Average	18.28	38.59	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY	
	Peer Group (Global):					
	Seasons Furnishing Limited*	-	(No Data Available)			
	Shashwat Furnishing Solutions Limited	-	15.39			

*the Company Seasons Furnishing Limited is suspended from BSE Ltd. Due to penal reasons, hence no data is available.

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on November 06, 2023; we are considering March 31, 2024 as the 1st Financial Year.
2. QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares. QIB Holding not disclosed as reporting for relevant period has not been completed.