## NAME OF THE ISSUE: TRANSTEEL SEATING TECHNOLOGIES LIMITED

1	Type of issue (IPO/ <del>FPO</del> )	:	Initial Public Offer (IPO) on EMERGE Platforn Limited.	n of The Nationa	l Stock Exchang	e of India
2	Issue size (Rs Crore)	:	Rs. 49.98 Cr.			
3	Grade of issue along with name of the rating agency	:	NA			
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	:	31.65 times (after technical rejection)			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)					
	(i) allotment in the issue	:				
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	3.95			
	(iii) at the end of 1st FY	:	3.95			
	(iv) at the end of 2nd FY	:	Will be updated at the end of 2 <sup>nd</sup> FY			
	(v) at the end of 3rd FY	:	Will be updated at the end of 3 <sup>rd</sup> FY			
6	Financials of the issuer (as per the annual	:				(Rs. in Lakhs)
	financial results submitted to stock exchanges		Parameters	1 <sup>st</sup> FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
	under Regulation 33 of SEBI (Listing Obligation		Income From Operations	7,425.71	Will be	Will be
	and Disclosure Requirements ) Regulations, 2015		Net Profit for the Period	1,111.28	updated at	updated at
			Paid-up equity share capital	2,017.85	the end of	the end of
			Reserves excluding revaluation reserves	5,769.10	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	:				

	infrequently traded / delisted / suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	:	Frequently Traded	
	(ii) at the end of 2nd FY	:	Will be updated at the end of 2 <sup>nd</sup> FY	
	(iii) at the end of 3rd FY	:	Will be updated at the end of 3 <sup>rd</sup> FY	
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	:	No Changes	
	(ii) at the end of 2nd FY	:	Will be updated at the end of 2 <sup>nd</sup> FY	
	(iii) at the end of 3rd FY	:	Will be updated at the end of 3 <sup>rd</sup> FY	
9	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		Not Applicable	
	(i) as disclosed in the offer document	:		
	(ii) Actual implementation	:		
	(iii) Reasons for delay in implementation , if any	:		
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document	:	Particulars	Amount (Rs in lakhs)
			Prepayment/Repayment of Certain Debt Facility availed by our Company	665.0

			Purchase of Equipments to Facilitate Manufacturing	1489.94
			Working Capital Requirements	5352.52
			General Corporate Purposes	32.36
			Total	7539.82
	(ii) Actual utilization	:	Will be updated once company files necessary disclosures with stock	exchanges
	(iii) Reasons for deviation, if any	:	Will be updated once company files necessary disclosures with stock	exchanges
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements ) Regulations, 2015  (i) Comments on use of funds  (ii) Comments on deviation, if any, in the use of		Will be updated at the end of 1 <sup>st</sup> quarter Will be updated at the end of 1 <sup>st</sup> quarter	
	proceeds of the issue from the objects stated in the offer document		will be updated at the end of 1" quarter	
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilized)		Will be updated at the end of 1 <sup>st</sup> quarter	
12	Price- related data			
12	Issue price (Rs):	:	Rs.70/-	

Price	At close	At close	At close of		end of 1st F			e end of 2nd			e end of 3rd	
parameters	of listing day	of 30th calendar day from listing day	90th calendar day from listing day	Closing price	ing of the is  High (during the FY)	Low (during the FY)	Closing	isting of the High (during the FY)	Low (during the FY)	Closing	isting of the High (during the FY)	Low (during the FY)
Market Price	99.30	92.3	81.6	60.05	114.25	59	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): NSE Nifty 50	19411.75	20855.1	22122.25	22326.9	22526.6	17312.75	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

<sup>13</sup> Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Susuar (Basic and Diluted)   Basic	At the end of 3rd FY	At the end of 2 <sup>nd</sup> FY	At the end of 1 <sup>st</sup> FY	As disclosed in the offer document (See (9) (K) of Schedule VI to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	Name of company	Accounting ratio
Diluted   6.80   6.88					Issuer (Basic and Diluted)	EPS
Peer Group (Global):-   Seasons Furnishing Limited*     Basic			6.88	6.80	Basic	
Seasons Furnishing Limited*   Basic   0.35   (No Data Available)			6.88	6.80	Diluted	
Basic   0.35   (No Data Available)					Peer Group (Global):-	
Diluted 0.35 (No Data Available)  Shashwat Furnishing Solutions Limited  Basic 1.04 -4.43  Diluted 1.04 -4.43  Vill be updated at the end of 2 <sup>nd</sup> FY  Seasons Furnishing Limited* 11.54 (No Data Available)  Shashwat Furnishing Solutions 31.73 44.53  Limited  RoNW % Issuer 37.21% 14.27%					Seasons Furnishing Limited*	
Shashwat Furnishing Solutions Limited  Basic 1.04 -4.43  Diluted 1.04 -4.43  Will be updated at the end of 2 <sup>nd</sup> FY  FYE  RoNW % Issuer 37.21% 14.27%  Shashwat Furnishing Solutions 14.27%  Industry Average 37.21% 14.27%			(No Data Available)	0.35	Basic	
Basic			(No Data Available)	0.35	Diluted	
Diluted 1.04 -4.43  P/E Issuer 10.29 8.73  Industry Average Peer Group (Global):- Seasons Furnishing Limited* 11.54 (No Data Available) Shashwat Furnishing Solutions Limited 37.21% 14.27%  RoNW % Issuer 37.21% 14.27%				b	Shashwat Furnishing Solutions Limited	
P/E   Issuer   10.29   8.73   updated at the end of 2 <sup>nd</sup> FY	1.4011.1		-4.43	1.04	Basic	
Industry Average  Peer Group (Global):-  Seasons Furnishing Limited*  Shashwat Furnishing Solutions Limited  RoNW % Issuer Industry Average  10.29  8.73  at the end of 2 <sup>nd</sup> FY  44.53  11.54  (No Data Available)  44.53  14.27%	Will be		-4.43	1.04	Diluted	
Peer Group (Global):-  Seasons Furnishing Limited*  Shashwat Furnishing Solutions Limited  RoNW % Issuer Industry Average  11.54 (No Data Available) 44.53  44.53  14.27%	updated at the	•	8.73	10.29	Issuer	P/E
Peer Group (Global):-  Seasons Furnishing Limited*  Shashwat Furnishing Solutions Limited  RoNW % Issuer Industry Average					Industry Average	
Seasons Furnishing Limited* 11.54 (No Data Available) Shashwat Furnishing Solutions Limited  RoNW % Issuer 37.21% 14.27% Industry Average	end of 3 <sup>rd</sup> FY				Peer Group (Global):-	
Limited	3 FY	2 FY	(No Data Available)	11.54	Seasons Furnishing Limited*	
Industry Average			44.53	31.73	_	
			14.27%	37.21%	Issuer	RoNW %
					Industry Average	
Peer Group (Global):-					Peer Group (Global):-	
Seasons Furnishing Limited* (40.95%) (No Data Available)			(No Data Available)	(40.95%)	Seasons Furnishing Limited*	
Shashwat Furnishing Solutions 5.44% (28.77%) Limited			(28.77%)	5.44%		
NAV per Industry Average 18.28 38.59			38.59	18.28	Industry Average	NAV per
share based Peer Group (Global):					Peer Group (Global):	share based
on balance Seasons Furnishing Limited* - (No Data Available)			(No Data Available)	-		on balance
Shashwat Furnishing Solutions - 15.39			,	-	Shashwat Furnishing Solutions	sheet

<sup>\*</sup>the Company Seasons Furnishing Limited is suspended from BSE Ltd. Due to penal reasons, hence no data is available.

14 Any other material information: NA

Notes:

- 1. Since the shares of company were listed on November 06, 2023; we are considering March 31, 2024 as the 1<sup>st</sup> Financial Year.
- 2. QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares. QIB Holding not disclosed as reporting for relevant period has not been completed.