

**A. For Equity Issues**

Sr. No.	<b>Name of the issue:</b>	Oneclick Logistics India Limited		
1	<b>Type of issue</b>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	<b>Issue size</b>	Rs. 990.79 Lakhs <i>Source: Prospectus of the Company</i>		
3	<b>Grade of issue alongwith name of the rating agency</b>	Not applicable <i>Source: Prospectus of the Company</i>		
4	<b>Monitoring Agency</b>	Not applicable <i>Source: Prospectus of the Company</i>		
4	<b>Subscription level (number of times)*</b>	174.41 Times (after technical rejection) <i>As per finalised Basis of Allotment.</i>		
5	<b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>(i) allotment in the issue</b>	Nil		
	<b>(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)</b>	Nil ( As per shareholding pattern for half year ended March 31, 2024)		
	<b>(iii) at the end of 1st FY (2023-2024)</b>	Nil		
	<b>(iv) at the end of 2nd FY (2024-25)</b>	will be updated at the end of 2nd F.Y.		
	<b>(v) at the end of 3rd FY (2025-26)</b>	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
		<b>(Rs. in lakhs)</b>		
	<b>Parameters</b>	<b>1st FY (2023-24)</b>	<b>2nd FY (2024-25)</b>	<b>3rd FY (2025-26)</b>
	Income from operations	2883.15	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	65.5		
	Paid-up equity share capital	360.38		
	Reserves excluding revaluation reserves	826.1		
	<i>Source: NSE</i>			
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	<b>(i) at the end of 1st FY</b>	frequently traded		
	<b>(ii) at the end of 2nd FY</b>	will be updated at the end of 2nd F.Y.		
	<b>(iii) at the end of 3rd FY</b>	will be updated at the end of 3rd F.Y.		
	* <b>Note:</b> The Company was listed on October 11, 2023.			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>(i) at the end of 1st F.Y.</b>	Nil		
	<b>(ii) at the end of 2nd FY</b>	will be updated at the end of 2nd F.Y.		
	<b>(iii) at the end of 3rd FY</b>	will be updated at the end of 3rd F.Y.		
	<i>Source:NSE</i>			
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 720.89 Lakhs 2. General corporate purposes Rs 119.90 Lakhs 3. Issue Expenses Rs 150 Lakhs	1. Funding our working capital requirements Rs 682.22 Lakhs 2. General corporate purposes Rs 119.90 Lakhs 3. Issue Expenses Rs 150 Lakhs	N.A.
	<i>Source : Prospectus and NSE website (statement of deviation dated October 29, 2024)</i>			
10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements) , 2015</b>			
	1. Funding our working capital requirements Rs 720.89 Lakhs			

(i) as disclosed in the offer document: Fund Requirements	2. General corporate purposes Rs 119.90 Lakhs 3. Issue Expenses Rs 150 Lakhs
(ii) Actual utilization	1. Funding our working capital requirements Rs 682.22 Lakhs 2. General corporate purposes Rs 119.90 Lakhs 3. Issue Expenses Rs 150 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source : Prospectus and NSE website (statement of deviation dated October 29, 2024)	

11 Comments of monitoring agency | N/A

12 Price- related data

Issue price (Rs): | Rs. 99/-

Price parameters	At close of listing day (October 11, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	133.00	68.40	77.35	65.00	103.45	61.05	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE NIFTY	19811.35	19395.30	21513.00	22326.90	22526.60	17312.75						

Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.  
2.Prices of NSE are considered for all above calculations  
3.Closing Price of previous trading day is considered wherever applicable  
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Oneclick Logistics India Limited	4.07	2.12		
	Peer Group				
	Amiable Logistics (India) Limited	6.19	7.67	Will be updated*	Will be updated*
	Cargosol Logistics Limited	3.2	-3.56		
	Timescan Logistics (India) Limited	10.65	10.85		
	Average Industry	6.68	4.98		
Peer Group	24.3	30.66			
P/E	Issuer: Oneclick Logistics India Limited	24.3	30.66		
	Peer Group				
	Amiable Logistics (India) Limited	13.57	35.37	Will be updated*	Will be updated*
	Cargosol Logistics Limited	14.98	-8.44		
	Timescan Logistics (India) Limited	18.3	13.3		
	Average Industry	15.62	13.41		
Peer Group	95.09%	35.12%			
RoNW (%)	Issuer: Oneclick Logistics India Limited	95.09%	35.12%		
	Peer Group				
	Amiable Logistics (India) Limited	15.70%	16.28%	Will be updated*	Will be updated*
	Cargosol Logistics Limited	13.88%	-18.20%		
	Timescan Logistics (India) Limited	22.44%	18.60%		
	Average Industry	17.34%	5.56%		
Peer Group	4.28	5.17			
NAV per share based on balance sheet	Issuer: Oneclick Logistics India Limited	4.28	5.17		
	Peer Group				
	Amiable Logistics (India) Limited	39.42	47.08	Will be updated*	Will be updated*
	Cargosol Logistics Limited	23.09	19.53		
	Timescan Logistics (India) Limited	47.48	58.33		
	Average Industry	36.66	41.64		
Peer Group					

\*\*\*Will be updated once company files financials with Stock Exchange

\*\*\*Source: Prospectus dated September 20, 2023 based on restated financial statement for the period ended on March 31, 2023

14 Any other material information | N.A.

Note: Since the company's shares were listed on October 11, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.