

A. For Equity Issues

Sr. No.	Name of the issue:	Sharp Chucks and Machines Limited		
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	Issue size	Rs. 1684.32 Lakhs <i>Source: Prospectus of the Company</i>		
3	Grade of issue alongwith name of the rating agency	Not applicable <i>Source: Prospectus of the Company</i>		
4	Monitoring Agency	Not applicable <i>Source: Prospectus of the Company</i>		
4	Subscription level (number of times)*	48.13 Times (after technical rejection) <i>As per finalised Basis of Allotment.</i>		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	0.48%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)	0.02 (As per shareholding pattern for the half year ended March 31, 2024)		
	(iii) at the end of 1st FY (2023-2024)	0.02%		
	(iv) at the end of 2nd FY (2024-25)	will be updated at the end of 2nd F.Y.		
	(v) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
			(Rs. in lakhs)	
	Parameters	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
	Income from operations	20166.12	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	610.47		
	Paid-up equity share capital	1075.98		
	Reserves excluding revaluation reserves	5044.82		
	<i>Source: NSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note: The Company was listed on October 12, 2023.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	No Change		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source: NSE</i>			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation*	(iii) Reasons for delay in implementation, if any
	1. Funding our working capital requirements 2. General corporate purposes 3. Issue Expenses	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs	N.A.
	<i>Source : Prospectus and NSE website (statement of deviation dated November 14, 2024)</i>			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs		

(ii) Actual utilization	1. Funding our working capital requirements Rs 267 Lakhs 2. General corporate purposes Rs 38.78 Lakhs 3. Issue Expenses Rs 260 Lakhs
(iii) Reasons for deviation, if any:	No deviation
Source: Prospectus and NSE website (statement of deviation dated May 14, 2024)	

11 Comments of monitoring agency	N/A
12 Price-related data	

Issue price (Rs): Rs. 58/-

Price parameters	At close of listing day (October 12, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	65.05	83.35	73.45	65.75	97.70	55.00	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY	
Index (of the Designated Stock Exchange): NSE NIFTY	19794.00	19425.35	21544.85	22326.90	22526.60	17312.75					

Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.
2. Prices of NSE are considered for all above calculations
3. Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sharp Chucks and Machines Limited	5.18	5.96		
	Peer Group				
	Pritika Engineering Components Limited (Consolidated)	3.78	2.74		
	Nelcast Limited (Consolidated)	3.42	6.25		
	Bhagwati Autocast Limited (Standalone)	26.8	24.06		
	Average Industry	11.33	11.02		
P/E	Issuer: Sharp Chucks and Machines Limited	11.2	11.03		
	Peer Group				
	Pritika Engineering Components Limited (Consolidated)	18.79	24.64		
	Nelcast Limited (Consolidated)	42.88	20.56		
	Bhagwati Autocast Limited (Standalone)	21.07	16.28		
	Average Industry	27.58	20.49		
RoNW (%)	Issuer: Sharp Chucks and Machines Limited	9.68%	9.97%	Will be updated*	Will be updated*
	Peer Group				
	Pritika Engineering Components Limited (Consolidated)	11.96%	8.46%		
	Nelcast Limited (Consolidated)	6.35%	10.48%		
	Bhagwati Autocast Limited (Standalone)	22.43%	16.95%		
	Average Industry	13.58%	11.96%		
NAV per share based on balance sheet	Issuer: Sharp Chucks and Machines Limited	53.5	56.88		
	Peer Group				
	Pritika Engineering Components Limited (Consolidated)	31.56	30.13		
	Nelcast Limited (Consolidated)	53.84	59.68		
	Bhagwati Autocast Limited (Standalone)	119.5	141.92		
	Average Industry	68.30	77.24		

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated September 23, 2023 based on restated financial statement for the period ended on March 31, 2023, March 31, 2022, March 31, 2021

14 Any other material information	N.A.
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Note: Since the company's shares were listed on October 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.