

S. No.	Name of the Issuer: VIVRITI CAPITAL LIMITED (formerly known as Vivriti Capital Private Limited)	Last updated: October 31, 2024																																																																																																																														
1	<p>Type of Issue: Public Issue by VIVRITI CAPITAL LIMITED (formerly known as Vivriti Capital Private Limited) ("VCL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 25,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 25,000 lakh ("Green Shoe Option"), cumulatively aggregating up to 50,00,000 NCDs for an aggregate amount of up to ₹ 50,000 lakh ("Issue Size" or "Issue Limit") ("the Issue").</p> <p>The Company had filed the Prospectus dated August 8, 2023 with the Registrar of Companies, Tamil Nadu at Chennai, ("RoC"), the BSE Limited ("BSE") (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").</p>																																																																																																																															
2	<p>Issue size: ₹ 25,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 25,000 lakh ("Green Shoe Option"), cumulatively aggregating up to 50,00,000 NCDs amounting to ₹ 50,000 lakh ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 49,273.46 lakh. (Source: Minutes of the Meeting dated September 5, 2023 held between VCL, the Lead Manager, and the Registrar)</p>																																																																																																																															
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: [ICRA] A (Stable) by ICRA Limited and CARE A+ (Stable) by CARE Ratings Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024): [ICRA] A (Stable) by ICRA Limited and CARE A+ (Stable) by CARE Ratings Limited</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: [ICRA] A+ (Stable) by ICRA Limited and CARE A+ (Stable) by CARE Ratings Limited</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>(Source: Prospectus dated August 8, 2023 and website of Credit Rating Agencies)</p> <p>* Periods not available</p>																																																																																																																															
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated September 6, 2023)</p>																																																																																																																															
5	<p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 1.97 times of the Base Issue Size and 0.98 times of the overall Issue Size. (Source: Minutes of the Meeting dated September 5, 2023 held between VCL, the Lead Manager, and the Registrar)</p>																																																																																																																															
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025⁽ⁱ⁾</th> <th>FY 2026⁽ⁱⁱ⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>1,07,931.20</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>19,305.50</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>1766.22</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>2,83,791.16</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed</p>		Parameters	FY 2024	FY 2025 ⁽ⁱ⁾	FY 2026 ⁽ⁱⁱ⁾	Income from operations	1,07,931.20	NA	NA	Net Profit for the period	19,305.50	NA	NA	Paid-up equity share capital	1766.22	NA	NA	Reserves excluding revaluation reserves	2,83,791.16	NA	NA																																																																																																										
Parameters	FY 2024	FY 2025 ⁽ⁱ⁾	FY 2026 ⁽ⁱⁱ⁾																																																																																																																													
Income from operations	1,07,931.20	NA	NA																																																																																																																													
Net Profit for the period	19,305.50	NA	NA																																																																																																																													
Paid-up equity share capital	1766.22	NA	NA																																																																																																																													
Reserves excluding revaluation reserves	2,83,791.16	NA	NA																																																																																																																													
7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2025)*: N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)*: N.A.</p> <p>Note: Listing and trading permission granted by BSE on September 7, 2023 to commence trading with effect from September 8, 2023</p> <p>* Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																																																															
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available</p> <p>Updated as on October 31, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	N.A.	N.A.	(ii) At the end of 2nd FY (March 31, 2025)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																																																																																		
PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION																																																																																																																														
(i) At the end of 1st FY (March 31, 2024)	N.A.	N.A.																																																																																																																														
(ii) At the end of 2nd FY (March 31, 2025)*	N.A.	N.A.																																																																																																																														
(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																																																																																														
9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <p>1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds.</p> <p>2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds</p> <p>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.</p> <p># Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any.</p> <p>(Source: Prospectus dated August 8, 2023)</p> <p>(ii) Actual utilization: Yes (Source: BSE Filing dated August 8, 2024: Statement of utilization and material deviation in use of issue proceeds)</p> <p>(iii) Reasons for diversion, if any: NA</p>																																																																																																																															
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated August 8, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																																																															
11	<p>Any other material information:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>26 September 2023</td> <td>Notice of AGM and Annual Report</td> </tr> <tr> <td>27 September 2023</td> <td>Intimation regarding the proceedings of 35th Extra ordinary General meeting</td> </tr> <tr> <td>30 September 2023</td> <td>Intimation of proceedings of 6th Annual General Meeting</td> </tr> <tr> <td>30 September 2023</td> <td>Closure of Trading Window</td> </tr> <tr> <td>10 October 2023</td> <td>Provisional ALM Statement for the period ended September 30, 2023</td> </tr> <tr> <td>14 October 2023</td> <td>ALM Statement for the period ended September 30, 2023</td> </tr> <tr> <td>21 October 2023</td> <td>Corporate Governance Report for quarter ended September 30, 2023</td> </tr> <tr> <td>28 October 2023</td> <td>Summary of Proceedings of 36th Extra-Ordinary General Meeting</td> </tr> <tr> <td>31 October 2023</td> <td>Intimation of Board Meeting to approve Unaudited Financial Results</td> </tr> <tr> <td>03 November 2023</td> <td>Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities and statement of material deviation in the use of issue proceeds 3. Security Cover Certificate 4. Related Party Transactions for half year ended September 30, 2023 </td> </tr> <tr> <td>09 November 2023</td> <td>Credit Rating by CRISIL Ratings Limited</td> </tr> <tr> <td>10 November 2023</td> <td>ALM Statement for period ended October 31, 2023</td> </tr> <tr> <td>13 December 2023</td> <td>Rating Upgrade from CARE Ratings Limited</td> </tr> <tr> <td>28 December 2023</td> <td>Outcome of Board Meeting - Re-appointment of an Independent Director</td> </tr> <tr> <td>05 January 2024</td> <td>Outcome of EGM regarding re-appointment of an Independent Director</td> </tr> <tr> <td>15 January 2024</td> <td>ALM Statement for period ended December 31, 2023</td> </tr> <tr> <td>20 January 2024</td> <td>Corporate Governance Report for quarter ended December 31, 2023</td> </tr> <tr> <td>02 February 2024</td> <td>Intimation of Board Meeting to approve Public Issue of NCDs and Unaudited Financial Results for quarter ended December 31, 2023</td> </tr> <tr> <td>07 February 2024</td> <td>Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities 3. Security Cover Certificate 4. Public Issue of NCDs 5. Other related matters </td> </tr> <tr> <td>10 February 2024</td> <td>ALM Statement for period ended January 31, 2024</td> </tr> <tr> <td>14 February 2024</td> <td>ALM Statement for period ended December 31, 2023</td> </tr> <tr> <td>20 February 2024</td> <td>Intimation regarding the proceedings of 39th Extra Ordinary General meeting of the Company held on Tuesday, February 20, 2024, pursuant to Regulation 51 read with Part B of Schedule III of SEBI (LODR) Regulations, 2015.</td> </tr> <tr> <td>26 February 2024</td> <td>Intimation as per Regulation 50 (1) of SEBI LODR Regulations, 2015 for the meeting of Borrowing Committee to be held on February 29, 2024.</td> </tr> <tr> <td>29 February 2024</td> <td>Outcome of Borrowing Committee Meeting held on February 29, 2024, as per Regulation 51 of SEBI (LODR) Regulations 2015 - raising of funds via issue of following non-convertible debt securities - 125 crores</td> </tr> <tr> <td>14 March 2024</td> <td>Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)</td> </tr> <tr> <td>15 March 2024</td> <td>Submission of provisional Asset Liability Management Statement for the period ended February 29, 2024</td> </tr> <tr> <td>19 March 2024</td> <td>Outcome of Borrowing Committee Meeting of Vivriti Capital Limited held on March 19, 2024 - raising of funds via issue of following non-convertible debt securities - 75 crores</td> </tr> <tr> <td>28 March 2024</td> <td>Compliances-Closure of Trading Window</td> </tr> <tr> <td>01 April 2024</td> <td>Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 regarding cessation of Holding - Subsidiary relationship with CredAvenue Private Limited.</td> </tr> <tr> <td>10 April 2024</td> <td>Compliances-Half Yearly Report (SEBI Circular No. CIR/MD/DF-1/67/2017)</td> </tr> <tr> <td>15 April 2024</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>21 April 2024</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>09 May 2024</td> <td>Outcome of Board Meeting held on May 09, 2024, containing Audited Standalone and Consolidated Financial results for the period ended March 31, 2024 and borrowing powers approved for the Financial Year 2024-25.</td> </tr> <tr> <td>10 May 2024</td> <td>Submission of quarterly and annual audited standalone results and annual audited consolidated results for the period ended March 31, 2024, and CFO certificate thereon pursuant to SEBI Circular dated</td> </tr> <tr> <td>10 May 2024</td> <td>Compliances-Reg. 54 - Asset Cover details</td> </tr> <tr> <td>10 May 2024</td> <td>Intimation as per Regulation 51 of SEBI (LODR) Regulations, 2015 with respect to the Board Meeting held on May 09, 2024.</td> </tr> <tr> <td>10 May 2024</td> <td>Pursuant to Regulation 8 of SEBI (PIT) Regulations, 2015, the Board of Directors have approved amendment to Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information</td> </tr> <tr> <td>16 May 2024</td> <td>Submission of Asset Liability Management Statement for the period ended March 31, 2024 as per SEBI Circular dated August 10, 2021 as amended from time to time.</td> </tr> <tr> <td>21 May 2024</td> <td>Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2) - 7th AGM of the Members of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) is scheduled to be</td> </tr> <tr> <td>28 May 2024</td> <td>Annual Report - Financial Year 2023-24</td> </tr> <tr> <td>31 May 2024</td> <td>Compliances-Reg. 54 - Asset Cover Details</td> </tr> <tr> <td>05 June 2024</td> <td>Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015, for the press release made by ICRA Limited in relation to the rating upgrade.</td> </tr> <tr> <td>14 June 2024</td> <td>Outcome of Borrowing Committee Meeting held on June 14, 2024 for raising of funds through issuance of Non-Convertible Debentures - Issue size of INR 100 Crores</td> </tr> <tr> <td>14 June 2024</td> <td>Intimation regarding the proceedings of 7th Annual General Meeting of the Company held on Thursday, 13th June 2024 at 5.30 PM (IST), pursuant to regulation 51(2) read with part B of schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (Listing Regulations)</td> </tr> <tr> <td></td> <td>1. Approval and Adoption of the Standalone Audited Financial Statements of the Company for the Financial Year ended 2023-24, along with Auditors Report and the Report of Board of Directors & its annexures thereon</td> </tr> <tr> <td></td> <td>2. Approval and Adoption of the Consolidated Audited Financial Statements of the Company for the Financial Year ended 2023-24, and the Auditors Report thereon</td> </tr> <tr> <td></td> <td>3. Approval for appointment of directors in place of Mr. Karik Srinivas (DIN: 03559152), who retires by rotation and being eligible, offers himself for reappointment</td> </tr> <tr> <td></td> <td>4. Approval for appointment of M/s. Sundaram & Srinivasan (Firm Registration Number: 0042075), Chartered Accountants, as the Statutory Auditor of the Company and fix their remuneration</td> </tr> <tr> <td></td> <td>5. Omnibus approval for related party transactions for Financial Year 2024-25</td> </tr> <tr> <td></td> <td>Special Business:</td> </tr> <tr> <td></td> <td>1. Approval for increase in overall borrowing limits</td> </tr> <tr> <td></td> <td>2. Approval for increase in limits for borrowings through issue of Debt Securities</td> </tr> <tr> <td></td> <td>3. Approval for borrowings through issue of Commercial Paper</td> </tr> <tr> <td></td> <td>4. Approval for the sale of assets through Direct Assignment, Pass Through Certificates or any other structure and to fix limits</td> </tr> <tr> <td></td> <td>5. Approval for overall limits for providing guarantee and making investments</td> </tr> <tr> <td></td> <td>6. Approval for creation of Security cover as per Sec 180(1)(a) of Companies Act, 2013</td> </tr> <tr> <td></td> <td>7. Approval for issue and allotment under Vivriti Capital Limited - Employee Stock Option Plan 2023</td> </tr> <tr> <td>14 June 2024</td> <td>Submission of provisional Asset Liability Management (ALM) statement for the period ended May 31, 2024.</td> </tr> <tr> <td>28 June 2024</td> <td>Pursuant to Regulation 51(2) of the Listing Regulations, we wish to inform you that the Board of Directors of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) ("Company") at its</td> </tr> <tr> <td>15 July 2024</td> <td>Submission of Provisional Asset Liability Management Statement for the period ended June 30, 2024, as per SEBI Master circular dated August 10, 2021.</td> </tr> <tr> <td>20 July 2024</td> <td>Submission of Corporate Governance Report for the quarter ended June 30, 2024, in accordance with Regulation 27 of SEBI (LODR) Regulations, 2015.</td> </tr> <tr> <td>29 July 2024</td> <td>Outcome of Borrowing Committee Meeting held on July 29, 2024, as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 with respect to raising of funds by issuance of Non-convertible Debentures</td> </tr> </tbody> </table>		Date	Announcement	26 September 2023	Notice of AGM and Annual Report	27 September 2023	Intimation regarding the proceedings of 35th Extra ordinary General meeting	30 September 2023	Intimation of proceedings of 6th Annual General Meeting	30 September 2023	Closure of Trading Window	10 October 2023	Provisional ALM Statement for the period ended September 30, 2023	14 October 2023	ALM Statement for the period ended September 30, 2023	21 October 2023	Corporate Governance Report for quarter ended September 30, 2023	28 October 2023	Summary of Proceedings of 36th Extra-Ordinary General Meeting	31 October 2023	Intimation of Board Meeting to approve Unaudited Financial Results	03 November 2023	Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities and statement of material deviation in the use of issue proceeds 3. Security Cover Certificate 4. Related Party Transactions for half year ended September 30, 2023 	09 November 2023	Credit Rating by CRISIL Ratings Limited	10 November 2023	ALM Statement for period ended October 31, 2023	13 December 2023	Rating Upgrade from CARE Ratings Limited	28 December 2023	Outcome of Board Meeting - Re-appointment of an Independent Director	05 January 2024	Outcome of EGM regarding re-appointment of an Independent Director	15 January 2024	ALM Statement for period ended December 31, 2023	20 January 2024	Corporate Governance Report for quarter ended December 31, 2023	02 February 2024	Intimation of Board Meeting to approve Public Issue of NCDs and Unaudited Financial Results for quarter ended December 31, 2023	07 February 2024	Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities 3. Security Cover Certificate 4. Public Issue of NCDs 5. Other related matters 	10 February 2024	ALM Statement for period ended January 31, 2024	14 February 2024	ALM Statement for period ended December 31, 2023	20 February 2024	Intimation regarding the proceedings of 39th Extra Ordinary General meeting of the Company held on Tuesday, February 20, 2024, pursuant to Regulation 51 read with Part B of Schedule III of SEBI (LODR) Regulations, 2015.	26 February 2024	Intimation as per Regulation 50 (1) of SEBI LODR Regulations, 2015 for the meeting of Borrowing Committee to be held on February 29, 2024.	29 February 2024	Outcome of Borrowing Committee Meeting held on February 29, 2024, as per Regulation 51 of SEBI (LODR) Regulations 2015 - raising of funds via issue of following non-convertible debt securities - 125 crores	14 March 2024	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	15 March 2024	Submission of provisional Asset Liability Management Statement for the period ended February 29, 2024	19 March 2024	Outcome of Borrowing Committee Meeting of Vivriti Capital Limited held on March 19, 2024 - raising of funds via issue of following non-convertible debt securities - 75 crores	28 March 2024	Compliances-Closure of Trading Window	01 April 2024	Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 regarding cessation of Holding - Subsidiary relationship with CredAvenue Private Limited.	10 April 2024	Compliances-Half Yearly Report (SEBI Circular No. CIR/MD/DF-1/67/2017)	15 April 2024	Asset Liability Management (ALM) statement	21 April 2024	Asset Liability Management (ALM) statement	09 May 2024	Outcome of Board Meeting held on May 09, 2024, containing Audited Standalone and Consolidated Financial results for the period ended March 31, 2024 and borrowing powers approved for the Financial Year 2024-25.	10 May 2024	Submission of quarterly and annual audited standalone results and annual audited consolidated results for the period ended March 31, 2024, and CFO certificate thereon pursuant to SEBI Circular dated	10 May 2024	Compliances-Reg. 54 - Asset Cover details	10 May 2024	Intimation as per Regulation 51 of SEBI (LODR) Regulations, 2015 with respect to the Board Meeting held on May 09, 2024.	10 May 2024	Pursuant to Regulation 8 of SEBI (PIT) Regulations, 2015, the Board of Directors have approved amendment to Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information	16 May 2024	Submission of Asset Liability Management Statement for the period ended March 31, 2024 as per SEBI Circular dated August 10, 2021 as amended from time to time.	21 May 2024	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2) - 7th AGM of the Members of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) is scheduled to be	28 May 2024	Annual Report - Financial Year 2023-24	31 May 2024	Compliances-Reg. 54 - Asset Cover Details	05 June 2024	Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015, for the press release made by ICRA Limited in relation to the rating upgrade.	14 June 2024	Outcome of Borrowing Committee Meeting held on June 14, 2024 for raising of funds through issuance of Non-Convertible Debentures - Issue size of INR 100 Crores	14 June 2024	Intimation regarding the proceedings of 7th Annual General Meeting of the Company held on Thursday, 13th June 2024 at 5.30 PM (IST), pursuant to regulation 51(2) read with part B of schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (Listing Regulations)		1. Approval and Adoption of the Standalone Audited Financial Statements of the Company for the Financial Year ended 2023-24, along with Auditors Report and the Report of Board of Directors & its annexures thereon		2. Approval and Adoption of the Consolidated Audited Financial Statements of the Company for the Financial Year ended 2023-24, and the Auditors Report thereon		3. Approval for appointment of directors in place of Mr. Karik Srinivas (DIN: 03559152), who retires by rotation and being eligible, offers himself for reappointment		4. Approval for appointment of M/s. Sundaram & Srinivasan (Firm Registration Number: 0042075), Chartered Accountants, as the Statutory Auditor of the Company and fix their remuneration		5. Omnibus approval for related party transactions for Financial Year 2024-25		Special Business:		1. Approval for increase in overall borrowing limits		2. Approval for increase in limits for borrowings through issue of Debt Securities		3. Approval for borrowings through issue of Commercial Paper		4. Approval for the sale of assets through Direct Assignment, Pass Through Certificates or any other structure and to fix limits		5. Approval for overall limits for providing guarantee and making investments		6. Approval for creation of Security cover as per Sec 180(1)(a) of Companies Act, 2013		7. Approval for issue and allotment under Vivriti Capital Limited - Employee Stock Option Plan 2023	14 June 2024	Submission of provisional Asset Liability Management (ALM) statement for the period ended May 31, 2024.	28 June 2024	Pursuant to Regulation 51(2) of the Listing Regulations, we wish to inform you that the Board of Directors of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) ("Company") at its	15 July 2024	Submission of Provisional Asset Liability Management Statement for the period ended June 30, 2024, as per SEBI Master circular dated August 10, 2021.	20 July 2024	Submission of Corporate Governance Report for the quarter ended June 30, 2024, in accordance with Regulation 27 of SEBI (LODR) Regulations, 2015.	29 July 2024	Outcome of Borrowing Committee Meeting held on July 29, 2024, as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 with respect to raising of funds by issuance of Non-convertible Debentures
Date	Announcement																																																																																																																															
26 September 2023	Notice of AGM and Annual Report																																																																																																																															
27 September 2023	Intimation regarding the proceedings of 35th Extra ordinary General meeting																																																																																																																															
30 September 2023	Intimation of proceedings of 6th Annual General Meeting																																																																																																																															
30 September 2023	Closure of Trading Window																																																																																																																															
10 October 2023	Provisional ALM Statement for the period ended September 30, 2023																																																																																																																															
14 October 2023	ALM Statement for the period ended September 30, 2023																																																																																																																															
21 October 2023	Corporate Governance Report for quarter ended September 30, 2023																																																																																																																															
28 October 2023	Summary of Proceedings of 36th Extra-Ordinary General Meeting																																																																																																																															
31 October 2023	Intimation of Board Meeting to approve Unaudited Financial Results																																																																																																																															
03 November 2023	Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities and statement of material deviation in the use of issue proceeds 3. Security Cover Certificate 4. Related Party Transactions for half year ended September 30, 2023 																																																																																																																															
09 November 2023	Credit Rating by CRISIL Ratings Limited																																																																																																																															
10 November 2023	ALM Statement for period ended October 31, 2023																																																																																																																															
13 December 2023	Rating Upgrade from CARE Ratings Limited																																																																																																																															
28 December 2023	Outcome of Board Meeting - Re-appointment of an Independent Director																																																																																																																															
05 January 2024	Outcome of EGM regarding re-appointment of an Independent Director																																																																																																																															
15 January 2024	ALM Statement for period ended December 31, 2023																																																																																																																															
20 January 2024	Corporate Governance Report for quarter ended December 31, 2023																																																																																																																															
02 February 2024	Intimation of Board Meeting to approve Public Issue of NCDs and Unaudited Financial Results for quarter ended December 31, 2023																																																																																																																															
07 February 2024	Outcome of Board Meeting - Approving: <ul style="list-style-type: none"> 1. Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2023, along with the Limited review report 2. Statement indicating utilization of issue proceeds of non-convertible securities 3. Security Cover Certificate 4. Public Issue of NCDs 5. Other related matters 																																																																																																																															
10 February 2024	ALM Statement for period ended January 31, 2024																																																																																																																															
14 February 2024	ALM Statement for period ended December 31, 2023																																																																																																																															
20 February 2024	Intimation regarding the proceedings of 39th Extra Ordinary General meeting of the Company held on Tuesday, February 20, 2024, pursuant to Regulation 51 read with Part B of Schedule III of SEBI (LODR) Regulations, 2015.																																																																																																																															
26 February 2024	Intimation as per Regulation 50 (1) of SEBI LODR Regulations, 2015 for the meeting of Borrowing Committee to be held on February 29, 2024.																																																																																																																															
29 February 2024	Outcome of Borrowing Committee Meeting held on February 29, 2024, as per Regulation 51 of SEBI (LODR) Regulations 2015 - raising of funds via issue of following non-convertible debt securities - 125 crores																																																																																																																															
14 March 2024	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)																																																																																																																															
15 March 2024	Submission of provisional Asset Liability Management Statement for the period ended February 29, 2024																																																																																																																															
19 March 2024	Outcome of Borrowing Committee Meeting of Vivriti Capital Limited held on March 19, 2024 - raising of funds via issue of following non-convertible debt securities - 75 crores																																																																																																																															
28 March 2024	Compliances-Closure of Trading Window																																																																																																																															
01 April 2024	Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 regarding cessation of Holding - Subsidiary relationship with CredAvenue Private Limited.																																																																																																																															
10 April 2024	Compliances-Half Yearly Report (SEBI Circular No. CIR/MD/DF-1/67/2017)																																																																																																																															
15 April 2024	Asset Liability Management (ALM) statement																																																																																																																															
21 April 2024	Asset Liability Management (ALM) statement																																																																																																																															
09 May 2024	Outcome of Board Meeting held on May 09, 2024, containing Audited Standalone and Consolidated Financial results for the period ended March 31, 2024 and borrowing powers approved for the Financial Year 2024-25.																																																																																																																															
10 May 2024	Submission of quarterly and annual audited standalone results and annual audited consolidated results for the period ended March 31, 2024, and CFO certificate thereon pursuant to SEBI Circular dated																																																																																																																															
10 May 2024	Compliances-Reg. 54 - Asset Cover details																																																																																																																															
10 May 2024	Intimation as per Regulation 51 of SEBI (LODR) Regulations, 2015 with respect to the Board Meeting held on May 09, 2024.																																																																																																																															
10 May 2024	Pursuant to Regulation 8 of SEBI (PIT) Regulations, 2015, the Board of Directors have approved amendment to Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information																																																																																																																															
16 May 2024	Submission of Asset Liability Management Statement for the period ended March 31, 2024 as per SEBI Circular dated August 10, 2021 as amended from time to time.																																																																																																																															
21 May 2024	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2) - 7th AGM of the Members of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) is scheduled to be																																																																																																																															
28 May 2024	Annual Report - Financial Year 2023-24																																																																																																																															
31 May 2024	Compliances-Reg. 54 - Asset Cover Details																																																																																																																															
05 June 2024	Intimation as per Regulation 51(2) of SEBI (LODR) Regulations, 2015, for the press release made by ICRA Limited in relation to the rating upgrade.																																																																																																																															
14 June 2024	Outcome of Borrowing Committee Meeting held on June 14, 2024 for raising of funds through issuance of Non-Convertible Debentures - Issue size of INR 100 Crores																																																																																																																															
14 June 2024	Intimation regarding the proceedings of 7th Annual General Meeting of the Company held on Thursday, 13th June 2024 at 5.30 PM (IST), pursuant to regulation 51(2) read with part B of schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (Listing Regulations)																																																																																																																															
	1. Approval and Adoption of the Standalone Audited Financial Statements of the Company for the Financial Year ended 2023-24, along with Auditors Report and the Report of Board of Directors & its annexures thereon																																																																																																																															
	2. Approval and Adoption of the Consolidated Audited Financial Statements of the Company for the Financial Year ended 2023-24, and the Auditors Report thereon																																																																																																																															
	3. Approval for appointment of directors in place of Mr. Karik Srinivas (DIN: 03559152), who retires by rotation and being eligible, offers himself for reappointment																																																																																																																															
	4. Approval for appointment of M/s. Sundaram & Srinivasan (Firm Registration Number: 0042075), Chartered Accountants, as the Statutory Auditor of the Company and fix their remuneration																																																																																																																															
	5. Omnibus approval for related party transactions for Financial Year 2024-25																																																																																																																															
	Special Business:																																																																																																																															
	1. Approval for increase in overall borrowing limits																																																																																																																															
	2. Approval for increase in limits for borrowings through issue of Debt Securities																																																																																																																															
	3. Approval for borrowings through issue of Commercial Paper																																																																																																																															
	4. Approval for the sale of assets through Direct Assignment, Pass Through Certificates or any other structure and to fix limits																																																																																																																															
	5. Approval for overall limits for providing guarantee and making investments																																																																																																																															
	6. Approval for creation of Security cover as per Sec 180(1)(a) of Companies Act, 2013																																																																																																																															
	7. Approval for issue and allotment under Vivriti Capital Limited - Employee Stock Option Plan 2023																																																																																																																															
14 June 2024	Submission of provisional Asset Liability Management (ALM) statement for the period ended May 31, 2024.																																																																																																																															
28 June 2024	Pursuant to Regulation 51(2) of the Listing Regulations, we wish to inform you that the Board of Directors of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) ("Company") at its																																																																																																																															
15 July 2024	Submission of Provisional Asset Liability Management Statement for the period ended June 30, 2024, as per SEBI Master circular dated August 10, 2021.																																																																																																																															
20 July 2024	Submission of Corporate Governance Report for the quarter ended June 30, 2024, in accordance with Regulation 27 of SEBI (LODR) Regulations, 2015.																																																																																																																															
29 July 2024	Outcome of Borrowing Committee Meeting held on July 29, 2024, as per Regulation 51(2) of SEBI (LODR) Regulations, 2015 with respect to raising of funds by issuance of Non-convertible Debentures																																																																																																																															

S.No.	Name of the Issuer: VIVRITI CAPITAL LIMITED (formerly known as Vivriti Capital Private Limited)	Last updated: October 31, 2024
01 August 2024	Intimation regarding the proceedings of 40th Extra Ordinary General Meeting of the Company held on July 31, 2024, pursuant to Regulation 51 of SEBI (LODR) Regulations, 2015. Special Business: 1. Approval of change in terms of the Series D Compulsorily Convertible Preference Shares ("Series D CCPS") 2. Approval of payment of remuneration to Mr. Vineet Sukumar (DIN: 06848801), Managing Director for a period of two years and consequent amendment to employment agreement of Sponsor 3. Approval of amendment to Vivriti Capital Limited Employee Stock Option Plan	
07 August 2024	Outcome of Borrowing Committee Meeting held on August 07, 2024, as per Regulation 51 of SEBI (LODR) Regulations, 2015, with respect to raising of funds by issuance of Non-convertible Debentures.	
08 August 2024	Unaudited Financial Results For The Quarter Ended June 30, 2024, Along With Limited Review Report.	
08 August 2024	Compliances-Reg. 52 - Financial Result for the quarter ended June 30, 2024.	
08 August 2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
16 August 2024	Submission of Asset Liability Statement (ALM) for the period ended June 30, 2024.	
13 September 2024	Intimation regarding the proceedings of 41st Extra-Ordinary General Meeting (EGM) of the Company held on Thursday, September 12, 2024	
14 September 2024	Submission of Provisional Asset Liability Statement for the period ended August 31, 2024.	
19 September 2024	Outcome of Borrowing Committee Meeting held on September 19, 2024 as per Regulation 51 of SEBI (LODR) Regulations, 2015 with respect to raising of funds by issuance of Non-Convertible	
26 September 2024	Outcome of Borrowing Committee Meeting held on September 26, 2024 as per Regulation 51 of SEBI (LODR) Regulations, 2015 with respect to raising of funds by issuance of Non-Convertible	
04 October 2024	Outcome of Board Meeting held on October 03, 2024 - considered and approved the reclassification of Mr. Gaurav Kumar, Non-executive Director of the Company, from "Promoter" to "Other than Promoter/Public" Category	
15 October 2024	Submission of Provisional Asset Liability Management (ALM) Statement for the period ended September 30, 2024.	
21 October 2024	Submission of Asset Liability Management (ALM) Statement for the period ended September 30, 2024.	
29 October 2024	Intimation regarding the Observation Letter received from BSE Limited in relation to the Composite Scheme of Arrangement between Vivriti Capital Limited, Hari and Company Investments Madras Private Limited, Vivriti Next Private Limited, Vivriti Asset Management Private Limited, Vivriti Funds Private Limited and their respective shareholders	
29 October 2024	Prior intimation of Board Meeting to consider and approve the Unaudited Standalone Financial Results of the Company, along with the Limited Review Report by the Statutory Auditors, for the quarter and half year ended September 30, 2024.	
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and / or www.nseindia.com.</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of VIVRITI CAPITAL LIMITED (formerly known as Vivriti Capital Private Limited) (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE"), (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		