

**Name of the Issuer: JNK India Limited**

1.	<b>Type of Issue</b>	Initial Public Offer		
2.	<b>Issue Size (Rs. Million)</b>	6,494.74 (Source: Prospectus)		
3.	<b>Grade of issue along with name of the rating agency Name: Grade:</b>	Not applicable		
4.	<b>Subscription Level (Number of times)</b>	28.40 times* <i>*After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated April 26, 2024)</i>		
5.	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>			
	<b>Particulars</b>		<b>Percentage</b>	
	(i) On Allotment **		14.07*	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)		Not available	
	(iii) at the end of 1st FY (March 31, 2025)		Not available	
	(iv) at the end of 2nd FY (March 31, 2026)		Not available	
	(v) at the end of 3rd FY (March 31, 2027)		Not available	
	<i>*Source: Basis of allotment dated April 26, 2024</i>			
6.	<b>Financials of the issuer</b>			
	<i>(Rs. million)</i>			
	<b>Parameters</b>	<b>1st FY (March 31, 2025)</b>	<b>2nd FY (March 31, 2026)</b>	<b>3rd FY (March 31, 2027)</b>
	Income from operations	Not available	Not available	Not available
	Net Profit for the period	Not available	Not available	Not available
	Paid-up equity share capital	Not available	Not available	Not available
	Reserves excluding revaluation reserves	Not available	Not available	Not available

7.	<b>Trading status in the scrip of the issuer</b>	Company's Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" ) The equity shares have not been suspended or delisted.												
	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2025)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (March 31, 2026)</td> <td>Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY (March 31, 2027)</td> <td>Not Available</td> </tr> </tbody> </table>		Particulars	Status	(i) at the end of 1st FY (March 31, 2025)	Not Available	(ii) at the end of 2nd FY (March 31, 2026)	Not Available	(iii) at the end of 3rd FY (March 31, 2027)	Not Available				
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8.	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>													
	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Name of Director</th> <th>Appointed / Resigned</th> </tr> </thead> <tbody> <tr> <td>During year ended March 31, 2025</td> <td>Not available</td> <td>Not available</td> </tr> <tr> <td>During year ended March 31, 2026</td> <td>Not available</td> <td>Not available</td> </tr> <tr> <td>During year ended March 31, 2027</td> <td>Not available</td> <td>Not available</td> </tr> </tbody> </table>		Particulars	Name of Director	Appointed / Resigned	During year ended March 31, 2025	Not available	Not available	During year ended March 31, 2026	Not available	Not available	During year ended March 31, 2027	Not available	Not available
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During year ended March 31, 2025	Not available	Not available												
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9.	<b>Status of implementation of project/ commencement of commercial production</b>													
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10.	<b>Status of utilization of issue proceeds</b>													
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	(ii) Actual utilization	Not available					
	(ii) Reasons for deviations, if any	Not available					
11.	Comments of monitoring agency, if applicable	-					
12.	Price-related data						
	Designated Stock Exchange	National Stock Exchange of India Limited					
	Issue Price (Rs.)	Rs. 415.00					
	Listing Date	April 30, 2024					
	Price parameters	At close of listing day April 30, 2024	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of March 31, 2025		
					Closing price during FY	High during FY	Low during FY
	Market Price (Rs.)	694.55	Not Available	Not Available	Not Available	Not Available	Not Available
	Nifty 50	22,475.85	Not Available	Not Available	Not Available	Not Available	Not Available
	Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027		
		Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
	Market Price (Rs.)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
	Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
	<b>Note:</b>						
	Source: Stock Exchange data						
	Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered						
13.	Basis for Issue Price						
	Accounting ratio	Company Name	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)
	EPS (Diluted)	JNK India	2	9.51	Not available	Not available	Not available

	Limited (Issuer)					
	<i>Peer Group</i>					
	Thermax Limited	2	39.98	Not available	Not available	Not available
	Bharat Heavy Electricals Limited		1.37	Not available	Not available	Not available
	<i>Industry Average</i>		20.68	Not available	Not available	Not available
<b>P/E</b>	JNK India Limited (Issuer)	2	N.A.	Not available	Not available	Not available
	<i>Peer Group</i>					
	Thermax Limited	2	112.90	Not available	Not available	Not available
	Bharat Heavy Electricals Limited	2	186.02	Not available	Not available	Not available
	<i>Industry Average</i>		149.46	Not available	Not available	Not available
<b>RoNW %</b>	JNK India Limited (Issuer)	2	47.71	Not available	Not available	Not available
	<i>Peer Group</i>					
	Thermax Limited	2	12.24	Not available	Not available	Not available
	Bharat Heavy Electricals Limited	2	1.79	Not available	Not available	Not available
	<i>Industry Average</i>		7.02	Not available	Not available	Not available
<b>NAV per share</b>	JNK India Limited (Issuer)	2	25.45	Not available	Not available	Not available
	<i>Peer Group</i>					
	Thermax Limited	2	343.67	Not available	Not available	Not available
	Bharat Heavy Electricals Limited	2	77.05	Not available	Not available	Not available
	<i>Industry Average</i>		210.36	Not available	Not available	Not available

Source: Prospectus dated April 25, 2024. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual financial information as available of the respective company for the year ended March 31, 2023 submitted to stock exchanges.

Notes:

- Diluted earnings per share (in Rs.) = Diluted EPS refers to the diluted EPS sourced from the annual reports of the respective company

	<ul style="list-style-type: none"> <li>• P/E Ratio has been computed based on the closing market price of equity shares on April 5, 2024 on BSE divided by the Diluted EPS provided</li> <li>• Return on net worth ("RoNW") is computed as total profit/ (loss) attributable to equity holders of the parent for the year divided by net worth attributable to equity shareholders of the parent (excluding non-controlling interest) as at March 31, 2023.</li> <li>• Net asset value per share is calculated by dividing net worth (excluding non-controlling interest) by number of equity shares outstanding as at March 31, 2023</li> </ul>				
14.	<b>Any other material information</b>				
	<table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>-</td> <td>-</td> </tr> </tbody> </table>	Date	Announcement	-	-
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**Disclaimer:**

*The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with BSE Limited ("BSE") and / or National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.*

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