

NAME OF THE ISSUE: SAR TELEVENTURE LIMITED

| | | | | | | |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------------------------------------------------------------------------------------------|--------------------------|--------------------------------------------------|--------------------------------------------------|
| 1 | Type of issue (IPO/FPO) | : | Initial Public Offer (IPO) on EMERGE Platform of The National Stock Exchange of India Limited. | | | |
| 2 | Issue size | : | Rs. 24.75 Crore | | | |
| 3 | Grade of issue along with name of the rating agency | : | NA | | | |
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged | : | 264.41 times (after technical rejections) | | | |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) | : | | | | |
| | (i) allotment in the issue | : | 14.13% | | | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | : | 3.29% | | | |
| | (iii) at the end of 1st FY | : | 3.29% | | | |
| | (iv) at the end of 2nd FY | : | Will be updated at the end of 2 nd FY | | | |
| | (v) at the end of 3rd FY | : | Will be updated at the end of 3 rd FY | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchanges Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | : | <i>(Rs. in Lakhs)</i> | | | |
| | | | Parameters | 1st FY | 2nd FY | 3rd FY |
| | | | Income from operations | 12411.71 | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | | | Net Profit for the period | 1566.16 | | |
| | | | Paid-up equity share capital | 300.00 | | |
| | | | Reserves excluding revaluation reserves | 6880.43 | | |

| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | : | | | | | | | |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------------------|--------------------|-------------|--------------------|-------------|
| | (i) at the end of 1st FY | : | Frequently Traded | | | | | | |
| | (ii) at the end of 2nd FY | : | Will be updated at the end of 2 nd FY | | | | | | |
| | (iii) at the end of 3rd FY | : | Will be updated at the end of 3 rd FY | | | | | | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) | | | | | | | | |
| | (i) at the end of 1st FY | : | <table border="1"> <thead> <tr> <th>Name of Director</th> <th>Appointment/Resignation</th> </tr> </thead> <tbody> <tr> <td>Mr. Pulkit Rastogi</td> <td>Appointment</td> </tr> <tr> <td>Mr. Praveen Tandon</td> <td>Resignation</td> </tr> </tbody> </table> | Name of Director | Appointment/Resignation | Mr. Pulkit Rastogi | Appointment | Mr. Praveen Tandon | Resignation |
| Name of Director | Appointment/Resignation | | | | | | | | |
| Mr. Pulkit Rastogi | Appointment | | | | | | | | |
| Mr. Praveen Tandon | Resignation | | | | | | | | |
| | (ii) at the end of 2nd FY | : | Will be updated at the end of 2 nd FY | | | | | | |
| | (iii) at the end of 3rd FY | : | Will be updated at the end of 3 rd FY | | | | | | |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) | | | | | | | | |
| | (i) as disclosed in the offer document | : | | | | | | | |
| | (ii) Actual implementation | : | | | | | | | |
| | (iii) Reasons for delay in implementation , if any | : | | | | | | | |
| 10 | Status of utilization of issue proceeds (as submitted to stock exchanges under | | | | | | | | |

| | Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) | | | | | | | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------|------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------------------------------------------------------|--------|----------------------------|--------|--------------|----------------|
| | (i) as disclosed in the offer document | : | <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amt. (Rs in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>Installation of 5G/4G towers</td> <td>1239.00</td> </tr> <tr> <td>Full or part repayment and /or prepayment of certain outstanding secured borrowings (including foreclosure charges, if any) availed by our Company</td> <td>78.90</td> </tr> <tr> <td>Funding the working capital requirements of our Company</td> <td>450.00</td> </tr> <tr> <td>General corporate purposes</td> <td>530.02</td> </tr> <tr> <td>Total</td> <td>2297.92</td> </tr> </tbody> </table> | Particulars | Amt. (Rs in Lakhs) | Installation of 5G/4G towers | 1239.00 | Full or part repayment and /or prepayment of certain outstanding secured borrowings (including foreclosure charges, if any) availed by our Company | 78.90 | Funding the working capital requirements of our Company | 450.00 | General corporate purposes | 530.02 | Total | 2297.92 |
| Particulars | Amt. (Rs in Lakhs) | | | | | | | | | | | | | | |
| Installation of 5G/4G towers | 1239.00 | | | | | | | | | | | | | | |
| Full or part repayment and /or prepayment of certain outstanding secured borrowings (including foreclosure charges, if any) availed by our Company | 78.90 | | | | | | | | | | | | | | |
| Funding the working capital requirements of our Company | 450.00 | | | | | | | | | | | | | | |
| General corporate purposes | 530.02 | | | | | | | | | | | | | | |
| Total | 2297.92 | | | | | | | | | | | | | | |
| | (ii) Actual utilization | : | Will be updated once company files necessary disclosures with stock exchanges. | | | | | | | | | | | | |
| | (iii) Reasons for deviation, if any | : | Not Applicable | | | | | | | | | | | | |
| 11 | Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) | | Not Applicable | | | | | | | | | | | | |
| | (a) Comments on use of funds | : | | | | | | | | | | | | | |
| | (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | : | | | | | | | | | | | | | |
| | (c) Any other reservations expressed by the monitoring agency about the end use of funds | : | | | | | | | | | | | | | |
| 12 | Price- related data | | | | | | | | | | | | | | |
| | Issue price (Rs): | : | Rs. 55/- | | | | | | | | | | | | |

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

| Accounting ratio | Name of company | As disclosed in the offer document (See (9) (K) of Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|------------------|--------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------------------------------------|--------------------------------------------------|
| EPS | Issuer | | | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | <i>Basic</i> | 91.08 | 16.12 | | |
| | <i>Diluted</i> | 91.08 | 16.12 | | |
| | Peer Group: | | | | |
| | Suyog Telematics Limited | | | | |
| | <i>Basic</i> | 44.17 | 59.38 | | |
| | <i>Diluted</i> | 44.17 | 59.83 | | |
| | Kore Digital Limited | | | | |
| | <i>Basic</i> | 12.78 | 34.51 | | |
| <i>Diluted</i> | 12.78 | 34.50 | | | |
| P/E | Issuer | 0.60 | 0.22 | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | Peer Group: | | | | |
| | Suyog Telematics Limited | 17.65 | 19.24 | | |
| | Kore Digital Limited | 27.39 | 31.05 | | |
| RoNW % | Issuer | 32.95% | 21.81% | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | Peer Group: | | | | |
| | Suyog Telematics Limited | 19.77% | 21.22% | | |
| | Kore Digital Limited | 56.10% | 96.92% | | |
| | Issuer | 36.11 | 47.87 | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | Peer Group: | | | | |

| Accounting ratio | Name of company | As disclosed in the offer document (See (9) (K) of Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018) | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|--------------------------------------|--------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------|----------------------|
| NAV per share based on balance sheet | Suyog Telematics Limited | 223.48 | 279.86 | | |
| | Kore Digital Limited | 22.79 | 186.55 | | |

14. Any other material information: NA

Notes:

Since the shares of company were listed on November 08, 2023 we are considering March 31, 2024 as the 1st Financial Year.