

S. No.	Name of the Issuer: INCREC FINANCIAL SERVICES LIMITED (erstwhile known as KKR India Financial Services)	Last updated: October 31, 2024																																																																																												
1	<p>Type of Issue: Public Issue by InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) ("Company" / "Issuer" / "IFSL") of up to 30,00,000 secured, rated, listed, redeemable, non-convertible debentures of face value ₹ 1,000 Each ("NCDs" or "Debt Instruments"), for an amount up to ₹ 15,000 lakh ("Base Issue") with an option to retain oversubscription up to ₹ 15,000 lakh, aggregating up to ₹ 30,000 lakh ("Issue" / "Issue Size")</p> <p>The Company had filed the Prospectus dated October 11, 2023 with the Registrar of Companies, Maharashtra at Mumbai, ("RoC"), the BSE Limited ("BSE") (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI"). Company had also issued an Addendum to the Prospectus dated October 28, 2023 ("Addendum"), together with Prospectus dated October 11, 2023 referred to as "Prospectus"</p>																																																																																													
2	<p>Issue size: ₹ 15,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 15,000 lakh ("Green Shoe Option"), cumulatively aggregating up to 30,00,000 NCDs amounting to ₹ 30,000 lakh ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 26,446.24 lakh. (Source: Minutes of the Meeting dated November 10, 2023 held between IFSL, the Lead Managers, and the Registrar)</p>																																																																																													
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: CRISIL AA/Stable by CRISIL Ratings Limited (ii) at the end of 1st FY (March 31, 2024)*: CRISIL AA/Stable and ICRA AA/Stable (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA Source: Prospectus & Website of the Credit Rating Agency # Updated as on August 15, 2024 * Periods not available</p>																																																																																													
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated November 10, 2023)</p> <p>Subscription level (number of times): After considering the not Barked and technical rejection cases, the Issue was subscribed 1.76 times of the Base Issue Size and 0.88 times of the overall Issue Size. (Source: Minutes of the Meeting dated November 10, 2023 held between IFSL, the Lead Managers, and the Registrar)</p>																																																																																													
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 ⁽ⁱⁱ⁾</th> <th>FY 2026 ⁽ⁱⁱ⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>1,26,996.63</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>31,635.52</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid up equity share capital</td> <td>48,831.01</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>2,83,649.31</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Source: FY 2024 Financials Note: (ii) Periods not completed</p>		Parameters	FY 2024	FY 2025 ⁽ⁱⁱ⁾	FY 2026 ⁽ⁱⁱ⁾	Income from operations	1,26,996.63	NA	NA	Net Profit for the period	31,635.52	NA	NA	Paid up equity share capital	48,831.01	NA	NA	Reserves excluding revaluation reserves	2,83,649.31	NA	NA																																																																								
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Yes Traded (ii) At the end of 2nd FY (March 31, 2025)*: NA (iii) At the end of 3rd FY (March 31, 2026)*: NA Note: Listing and trading permission granted by BSE on November 13, 2023 to commence trading with effect from November 15, 2023 * Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																													
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and for repayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds * The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any. Source: (Prospectus dated October 11, 2023) (ii) Actual utilization: Yes (Source: BSE filing dated August 09, 2024 on Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD NCRP) (iii) Reasons for deviation, if any: NA</p>																																																																																													
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated October 11, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																													
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<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com</p>																																																																																														

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

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