

A. For Equity Issues

Sr. No.	Name of the issuer:	BOSS PACKAGING SOLUTIONS LIMITED
1	Type of issue <i>Source: Prospectus of the Company</i>	Initial Public Offering (IPO) on the EMERGE Platform of NSE India Ltd ('NSE EMERGE')
2	Issue size <i>Source: Prospectus of the Company</i>	₹ 840.84 Lakhs
3	Grade of issue alongwith name of the rating agency <i>Source: Prospectus of the Company</i>	Not applicable
4	Monitoring Agency <i>Source: Prospectus of the Company</i>	Not applicable
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment.</i>	126.9560 Times (after technical rejection and bids not banked)

5		QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
(i) allotment in the issue		0.13%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)		0.58%
(iii) at the end of 1st FY (2024-2025)		will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY (2025-26)		will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY (2026-27)		will be updated at the end of 3rd F.Y.
<i>Source: NSE</i>		

6				Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
(Rs. in lakhs)				
Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)	
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.	
Net Profit for the period				
Paid-up equity share capital				
Reserves excluding revaluation reserves				
<i>Source: NSE</i>				

7		Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
(i) at the end of 1st FY		will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.
<i>* Note: The Company was listed on September 6, 2024.</i>		

8		Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
(i) at the end of 1st F.Y.		will be updated at the end of 1st F.Y.
(ii) at the end of 2nd F.Y.		will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd F.Y.		will be updated at the end of 3rd F.Y.
<i>Source: NSE</i>		

9				Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
1.Purchase of machineries (excluding GST) 2.Funding our Working Capital Requirements 3.General Corporate Purposes 4. Issue Related Expenses	1.Purchase of machineries (excluding GST) ₹ 333.70 Lakhs 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakhs 4. Issue Related Expenses ₹ 65.00 Lakh	1.Purchase of machineries (excluding GST) Nil 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 119.54 Lakh 4. Issue related expenses ₹ 41.46 Lakh	NA	
<i>Source : Prospectus and NSE website (statement of deviation dated November 14, 2024)</i>				

10		Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
(i) as disclosed in the offer document: Fund Requirements		1.Purchase of machineries (excluding GST) ₹ 333.70 Lakhs 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 142.14 Lakhs 4. Issue Related Expenses ₹ 65.00 Lakh
(ii) Actual utilization		1.Purchase of machineries (excluding GST) Nil 2.Funding our Working Capital Requirements ₹ 300.00 Lakhs 3.General Corporate Purposes ₹ 119.54 Lakh 4. Issue related expenses ₹ 41.46 Lakh
(iii) Reasons for deviation, if any:		
<i>Source: Prospectus and BSE website (statement of deviation dated November 14, 2024)</i>		

11	Comments of monitoring agency	N/A
12	Price-related data	

Issue price (Rs):		Rs. 66/-										
Price parameters	At close of listing day (September 6, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	86.60	64.10	54.30	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): BSE SENSEX	24852.15	24795.75	24467.45									
<i>Note: 1. The NSE SENSEX Index is considered as the Benchmark Indices. 2.Prices of NSE are considered for all above calculations 3.Closing Price of previous trading day is considered wherever applicable 4. N.A – Not Applicable</i>												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Boss Packaging Solutions Limited		3.38		
	Peer Group				
	Windsor Machines Limited		-1.19		
	Manugraph India Limited		-6.53		
	Macpower CNC Machines Limited		24.24		
	Average Industry		5.51		
P/E	Issuer: Boss Packaging Solutions Limited		19.53		
	Peer Group				
	Windsor Machines Limited		-166.39		
	Manugraph India Limited		-4.18		
	Macpower CNC Machines Limited		57.71		
	Average Industry		-37.62		
RoNW (%)	Issuer: Boss Packaging Solutions Limited		22.31%		
	Peer Group				
	Windsor Machines Limited		-2.89%		
	Manugraph India Limited		-24.92%		
	Macpower CNC Machines Limited		20.36%		
	Average Industry		-0.02		
NAV per share based on balance sheet	Issuer: Boss Packaging Solutions Limited		14.28		
	Peer Group				
	Windsor Machines Limited		41.07		
	Manugraph India Limited		26.21		
	Macpower CNC Machines Limited		119.11		
	Average Industry		62.13		

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated August 24, 2024 based on restated financial statement for the period ended on March 31, 2024, March 31, 2023 and March 31, 2022

14 **Any other material information** | N.A.

Note: Since the company's shares were listed on September 6, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.