

S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: August 15, 2024																																																		
1	<p>Type of Issue: PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 with the Registrar of Companies, Karnataka at Bengaluru, (RoC), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</p>																																																			
2	<p>Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																			
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CRISIL AA+/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and "Acuite AA Stable" by Acuite Ratings & Research Limited (ii) at the end of 1st FY (March 31, 2024): "CRISIL AA-/Watch Develop" by CRISIL Ratings Limited and "Acuite AA under watch with Negative Implications" by Acuite Ratings & Research Limited (iii) at the end of 2nd FY (March 31, 2025): NA (iv) at the end of 3rd FY (March 31, 2026): NA Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies * Periods not available</p>																																																			
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 22, 2023.)</p>																																																			
5	<p>Subscription level (number of times): The Tranche I Issue was subscribed 2.55 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																			
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 (₹)</th> <th>FY 2026 (₹)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>2,733.10</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>503.04</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>688.44</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>1,341.28</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed (Source: FY 24 Audited Financial Results)</p>		Parameters	FY 2024	FY 2025 (₹)	FY 2026 (₹)	Income from operations	2,733.10	NA	NA	Net Profit for the period	503.04	NA	NA	Paid-up equity share capital	688.44	NA	NA	Reserves excluding revaluation reserves	1,341.28	NA	NA																														
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8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="5">(i) At the end of 1st FY (March 31, 2024)</td> <td>Mr. R. Venkataraman</td> <td>Appointment</td> </tr> <tr> <td>Mr. Govinda Rajulu Chintala</td> <td>Appointment</td> </tr> <tr> <td>Mr. Kalengada Mandanna Nanaiah</td> <td>Appointment</td> </tr> <tr> <td>Mr. Badrinarayan Seshadri</td> <td>Retirement</td> </tr> <tr> <td>Mr. Vikraman Ampalakkat</td> <td>Retirement</td> </tr> <tr> <td rowspan="3">(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>Mr. Ramanathan Annamalai</td> <td>Retirement</td> </tr> <tr> <td>Mr. Nihar Niranjan Jambusaria</td> <td>Appointment</td> </tr> <tr> <td>Smt. Uma Shanmukhi Sistla</td> <td>Appointment</td> </tr> <tr> <td rowspan="2">(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>Smt. Malini B Eden</td> <td>Resignation</td> </tr> <tr> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>*Periods not available *Updated as on August 15, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. R. Venkataraman	Appointment	Mr. Govinda Rajulu Chintala	Appointment	Mr. Kalengada Mandanna Nanaiah	Appointment	Mr. Badrinarayan Seshadri	Retirement	Mr. Vikraman Ampalakkat	Retirement	(ii) At the end of 2nd FY (March 31, 2025)*	Mr. Ramanathan Annamalai	Retirement	Mr. Nihar Niranjan Jambusaria	Appointment	Smt. Uma Shanmukhi Sistla	Appointment	(iii) At the end of 3rd FY (March 31, 2026)*	Smt. Malini B Eden	Resignation	N.A.	N.A.																								
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects:- 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations. Source: Tranche I Prospectus dated November 23, 2023 (ii) Actual utilization: Yes (Source: BSE filing dated April 24, 2024 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP) (iii) Reasons for deviation, if any: NA</p>																																																			
10	<p>Delay or default in payment of interest/ principal amount - No</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																			
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Venkataraman (DIN: 00011919) as an Additional Director (Non-Executive with effect from 08th of February 2024 subject to approval of the members in ensuing general meeting 2. Appointment of Mr. Govinda Rajulu Chintala (DIN: 03622371) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 3. Appointment of Mr. Kalengada Mandanna Nanaiah (DIN: 01276050) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 4. Mr. Badrinarayan Seshadri (DIN: 00507371), Independent Director of the Company, will retire as Director with effect from 31st of March, 2024 of the Company, upon completion of his term. 5. 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S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: August 15, 2024
July 29, 2024	<p>Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.</p> <p>Outcome of the Board Meeting along with Financial Results and Limited Review Report for the Quarter ended June 30th 2024, FY 2024-25.</p> <ol style="list-style-type: none"> 1. Unaudited Standalone Financial Results for the Quarter ended June 30, 2024 along with the Limited review Report for the Quarter ended June 30, 2024, which was duly approved and taken on record by the Board of Directors on July 29, 2024. The said results were reviewed and recommended by the Audit Committee at its Meeting held prior to the Board Meeting 2. The disclosures in accordance with Regulation 52, 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 3. The disclosures in accordance with Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 4. Disclosure of Security cover in accordance with Regulation 54 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. 5. Appointment of Smt. Uma Shanmukhi Sista (DIN: 08165959) as an additional director in the capacity of Women Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 29th of July 2024 subject to approval of the members in ensuing general meeting. 6. Resignation of Smt. Malini B Eden (DIN: 00732954) has tendered her resignation as an Independent Director of the Company, with effect from 29th of July 2024. While taking note of the above, the Board of Directors of the Company placed on record its appreciation for the valuable contribution and guidance provided by Smt. Malini B Eden during her association with the Company as an Independent Director. 	
July 31, 2024	Revised Newspaper Publication of Unaudited standalone Financial results for the quarter ended June 30th 2024.	
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.</p> <p>For further details, please refer www.bseindia.com and/or www.nseindia.com.</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		