

S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: October 31, 2024																																																						
1	<p><b>Type of Issue:</b> PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</p>																																																							
2	<p><b>Issue size:</b> ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																							
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: "CRISIL AA+/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and "Acutile AA Stable" by Acutile Ratings &amp; Research Limited  (ii) at the end of 1st FY (March 31, 2024): "CRISIL AA+/Watch Developing" by CRISIL Ratings Limited and "Acutile AA under watch with Negative Implications" by Acutile Ratings &amp; Research Limited  (iii) at the end of 2nd FY (March 31, 2025): "CRISIL AA+/Stable" by CRISIL Ratings Limited and "Acutile AA+/Stable" by Acutile Ratings &amp; Research Limited  (iv) at the end of 3rd FY (March 31, 2026): NA  Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies  * Periods not available  ^ as at October 31, 2024</p>																																																							
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated December 22, 2023.)</p>																																																							
5	<p><b>Subscription level (number of times):</b> The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																																							
6	<p><b>Financials of the issuer</b></p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 (#)</th> <th>FY 2026 (#)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>2,733.10</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>503.04</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>688.44</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>1,341.28</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (#) Periods not completed  Source: FY 24 Audited Financial Results  Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)  (i) at the end of 1st FY (March 31, 2024): Listed and Traded  (ii) At the end of 2nd FY (March 31, 2025): N.A.  (iii) At the end of 3rd FY (March 31, 2026): N.A.  Note: Listing and trading permission granted by BSE &amp; NSE on December 22, 2023 to commence trading with effect from December 26, 2023.  * Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>	Parameters	FY 2024	FY 2025 (#)	FY 2026 (#)	Income from operations	2,733.10	NA	NA	Net Profit for the period	503.04	NA	NA	Paid-up equity share capital	688.44	NA	NA	Reserves excluding revaluation reserves	1,341.28	NA	NA																																			
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10	<p><b>Delay or default in payment of interest/ principal amount - No</b></p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023)  (ii) Delay in payment from the due date: NA  (iii) Reasons for delay non-payment, if any: NA</p>																																																							
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January 23, 2024	Prior Intimation about the Extraordinary General Meeting under regulation 50(2) - to consider and approve the following agenda items: 1. Increase in Authorised Share Capital of the Company from 700 Crores to 1000 Crores 2. Alteration of Capital Clause of the Memorandum of Association of the Company 3. Increase in Borrowing Limits of the Company from 15,000 Crores To 20,000 Crores 4. Approval of the limit of issuance of Non-Convertible Securities on Private Placement Basis for the Financial Year 2024-2025 for an amount not exceeding 4000 Crores 5. Revision in the Managerial Remuneration of Mr. Venkatesh N., Managing Director 6. Revision in the Managerial Remuneration of Mr. Shivaprakash Deviah, Whole-Time Director 7. Approval of Material Related Party Transactions With FIH Mauritius Investments Limited																																																							
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February 8, 2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors - based on the recommendation of the nomination and remuneration committee, considered and approved and take note on the following : 1. Appointment of Mr. Venkateshram (DIN: 000191910) as an Additional Director (Non-Executive with effect from 08th of February 2024 subject to approval of the members in ensuing general meeting 2. Appointment of Mr. Govinda Rajulu Chintala (DIN: 03622371) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 3. Appointment of Mr. Kalengada Mandanna Nanaiah (DIN: 01276050) as an additional director in the capacity of Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 8th of February-2024 subject to approval of the members in ensuing general meeting. 4. Retirement of Mr. Badrinarayan Seshadri (DIN: 00507371), Independent Director of the Company, will retire as Director with effect from 31st of March, 2024 of the Company, upon completion of his term. 5. Mr. Vikraman Ampalakkat (DIN: 01978341), Independent Director of the Company, will retire as Director of the Company with effect from 31st of March, 2024 of the Company, upon completion of his term. 6. Mr. Ramanathan Annamalai (DIN: 02645247), Independent Director of the Company, will retire as Director of the Company, with effect from 31st of March, 2024 of the Company, upon completion of his term.																																																							
February 22, 2024	Intimation About Credit Rating With Respect To Non-Convertible Securities																																																							
March 28, 2024	Change in Credit Rating from Acutile																																																							
March 31, 2024	Intimation regarding retirement of 3 Independent Directors																																																							
April 1, 2024	Prior Intimation about the Meetings for the quarter ended June 30, 2024 for fundraising by way of issuance of non-convertible securities																																																							
April 4, 2024	Prior Intimation of EGM to Consider and Approve Commission Payable to Non-Executive Directors																																																							
April 13, 2024	Proceedings of EGM to Consider and Approve Commission Payable to Non-Executive Directors																																																							
April 15, 2024	Prior Intimation of Board Meeting for approval of FY 24 Financial Results and any other matter																																																							
April 24, 2024	Outcome of Board Meeting - 1. Approval of FY 24 Audited Financial Results alongwith Disclosure of Audit Report with unmodified Opinion 2. Asset Cover Certificate 3. Disclosure of Related Party Transaction 4. Appointment of Independent Director																																																							
May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors																																																							
May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015																																																							
June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s Surl & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the conclusion of the 32nd Annual General Meeting".																																																							
June 28, 2024	Annual Report for the financial year ended 31 March, 2024																																																							
July 3, 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30, 2024.																																																							
July 17, 2024	Financial Results along with the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.																																																							
July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.																																																							
July 29, 2024	Outcome of the Board Meeting along with Financial Results and Limited Review Report for the Quarter ended June 30th, 2024, FY 2024-25 - 1. Unaudited Standalone Financial Results for the Quarter ended June 30, 2024 along with the Limited review Report for the Quarter ended June 30, 2024, which was duly approved and taken on record by the Board of Directors on July 29, 2024. The said results were reviewed and recommended by the Audit Committee at its Meeting held prior to the Board Meeting 2. The disclosures in accordance with Regulation 52, 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 3. The disclosures in accordance with Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 4. Disclosure of Security cover in accordance with Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 5. Appointment of Smt. Uma Shanmukhi Sistla (DIN: 09165959) as an additional director in the capacity of Women Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 29th of July 2024 subject to approval of the members in ensuing general meeting. 6. Resignation of Smt. Malini B Eden (DIN: 00732954) has tendered her resignation as an Independent Director of the Company, with effect from 29th of July 2024. While taking note of the above, the Board of Directors of the Company placed on record its appreciation for the valuable contribution and guidance provided by Smt. Malini B Eden during her association with the Company as an Independent Director.																																																							
July 31, 2024	Revised Newspaper Publication of Unaudited Standalone Financial results for the quarter ended June 30th 2024.																																																							

S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: October 31, 2024
October 14, 2024	Intimation of Board Meeting	
September 25, 2024	Prior Intimation about the Meeting for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities	
October 1, 2024	Change in Credit Rating from CRISIL to CRISIL AA/ Stable for long term instruments	
October 14, 2024	Intimation of Board Meeting	
October 21, 2024	Outcome of Board Meeting approving: 1. Unaudited Financial Results for the quarter and half year ended September 30, 2024 2. Related Party Transactions 3. Asset Cover Certificate 4. Statement of Utilization of Proceeds	
October 22, 2024	Proceedings of the 2nd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularization of additional (Independent) director, Smt. Uma Shanmukhi Sista (DIN: 08165959) as an independent director of the Company.	
October 31, 2024	Downgrade in Credit Rating of Non Convertible Debentures by Acute Ratings from Acute AA to Acute AA-	
<p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.</p> <p>For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p> <p><b>Disclaimer:</b> The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		