

A. For Equity Issues

Sr. No.	Name of the issuer:	FINELISTINGS TECHNOLOGIES LIMITED		
1	Type of issue	Initial Public Offering (IPO) on SME Platform on BSE Ltd <i>Source: Prospectus of the Company</i>		
2	Issue size	Rs.1353 Lakhs <i>Source: Prospectus of the Company</i>		
3	Grade of issue alongwith name of the rating agency	Not applicable <i>Source: Prospectus of the Company</i>		
4	Monitoring Agency	Not applicable <i>Source: Prospectus of the Company</i>		
4	Subscription level (number of times)* <i>As per finalised Basis of Allotment</i>	36.26 Times (after technical rejection and bids not banked)		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	0.41%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	NA (As per shareholding pattern for the half year ended September 30,2024)		
	(iii) at the end of 1st FY (2024-2025)	will be updated at the end of 1st F.Y.		
	(iv) at the end of 2nd FY (2025-26)	will be updated at the end of 2nd F.Y.		
	(v) at the end of 3rd FY (2026-27)	will be updated at the end of 3rd F.Y.		
	<i>Source: BSE</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27) <i>(Rs. in lakhs)</i>
	Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period			will be updated at the end of 3rd F.Y.
	Paid-up equity share capital			
	Reserves excluding revaluation reserves			
	<i>Source: BSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	* Note:The Company was listed on June 14, 2024.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	<i>Source: BSE</i>			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Purchase of Software 2. To meet working capital requirements 3.General corporate purpose	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.243 Lakhs	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.234.79 Lakhs	NA
	<i>Source: Prospectus and BSE website (statement of deviation dated November 20, 2024)</i>			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs. 500 Lakhs 3.General corporate purpose Rs.243 Lakhs		
	(ii) Actual utilization	1. Purchase of Software Rs. 500 Lakhs 2. To meet working capital requirements Rs.500 Lakhs 3.General corporate purpose Rs.234.79 Lakhs		
	(iii) Reasons for deviation, if any:			
	<i>Source: Prospectus and BSE website (statement of deviation dated November 20, 2024)</i>			

11 Comments of monitoring agency [NA]

12 Price-related data

Issue price (Rs): [Rs. 123/-]

Price parameters	At close of listing day (May 14, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)			
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price (BSE)	133.35		58.18	51.98	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): BSE SENSEX	73104.61		76992.77	79648.92									

Note: 1.The BSE SENSEX Index is considered as the Benchmark Indices.

2.Prices of BSE are considered for all above calculations

3.Closing Price of previous trading day is considered wherever applicable

4.N.A - Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicate.

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	8.78	Will be updated**	Will be updated**	Will be updated**
	Peer Group				
	CarTrade Tech Limited(Basic)	7.28			
	Cambridge Technology Enterprises Limited	4.15			
	GlobalSpace Technology Limited	0.46			
	Average Industry	3.96			
P/E	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	14.04	Will be updated**	Will be updated**	Will be updated**
	Peer Group				
	CarTrade Tech Limited(Basic)	98.83			
	Cambridge Technology Enterprises Limited	22.06			
	GlobalSpace Technology Limited	47.13			
	Average Industry	56.01			
RoNW (%)	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	50.85%	Will be updated**	Will be updated**	Will be updated**
	Peer Group				
	CarTrade Tech Limited(Basic)	1.60%			
	Cambridge Technology Enterprises Limited	8.27%			
	GlobalSpace Technology Limited	1.44%			
	Average Industry	3.77%			
NAV per share based on balance sheet	Issuer: FINELISTINGS TECHNOLOGIES LIMITED	13.87	Will be updated**	Will be updated**	Will be updated**
	Peer Group				
	CarTrade Tech Limited(Basic)	454.48			
	Cambridge Technology Enterprises Limited	50.32			
	GlobalSpace Technology Limited	31.47			
	Average Industry	178.76			

****Will be updated once company files financials with Stock Exchange

****Source: Prospectus dated April 26, 2024 based on restated financial statements for the period ended on March 31, 2023 and stub period ended February 29, 2024, March 31, 2022 and March 31, 2021

14 Any other material information [N.A.]

Note: Since the company's shares were listed on May 14, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.