

A. For Equity Issues

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|---------|---|---|--|--|
| Sr. No. | Name of the issue: | GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED | | |
| 1 | Type of issue | Initial Public Offering (IPO) on SME Platform on BSE Ltd | | |
| | <i>Source: Prospectus of the Company</i> | | | |
| 2 | Issue size | Rs.560 Lakhs | | |
| | <i>Source: Prospectus of the Company</i> | | | |
| 3 | Grade of issue alongwith name of the rating agency | Not applicable | | |
| | <i>Source: Prospectus of the Company</i> | | | |
| 4 | Monitoring Agency | Not applicable | | |
| | <i>Source: Prospectus of the Company</i> | | | |
| 4 | Subscription level (number of times)* | 53.90 Times (after technical rejection) | | |
| | <i>As per finalised Basis of Allotment.</i> | | | |
| 5 | QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) allotment in the issue | Nil | | |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024) | NA (As per shareholding pattern for the half year ended September 30,2024) | | |
| | (iii) at the end of 1st FY (2024-2025) | will be updated at the end of 1st F.Y. | | |
| | (iv) at the end of 2nd FY (2025-26) | will be updated at the end of 2nd F.Y. | | |
| | (v) at the end of 3rd FY (2026-27) | will be updated at the end of 3rd F.Y. | | |
| | <i>Source: BSE</i> | | | |
| 6 | Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | | (Rs. in lakhs) | | |
| | Parameters | 1st FY (2024-25) | 2nd FY (2025-26) | 3rd FY (2026-27) |
| | Income from operations | will be updated at the end of 1st F.Y. | will be updated at the end of 2nd F.Y. | will be updated at the end of 3rd F.Y. |
| | Net Profit for the period | | | |
| | Paid-up equity share capital | | | |
| | Reserves excluding revaluation reserves | | | |
| | <i>Source: BSE</i> | | | |
| 7 | Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | | | |
| | (i) at the end of 1st FY | will be updated at the end of 1st F.Y. | | |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. | | |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. | | |
| | * Note: The Company was listed on April 03, 2024. | | | |
| 8 | Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) at the end of 1st F.Y. | will be updated at the end of 1st F.Y. | | |
| | (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. | | |
| | (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. | | |
| | <i>Source: BSE</i> | | | |
| 9 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | Activity | (i) as disclosed in the offer document | ii) Actual implementation* | (iii) Reasons for delay in implementation, if any |
| | 1.Purchase of Vehicle and Body Building 2.Finance the Website and App Designing 3.General Corporate Purpose 4.Issue Related Expenses | 1.Purchase of Vehicle and Body Building Rs.409.51 Lakhs 2.Finance the Website and App Designing Rs.48.88 Lakhs 3.General Corporate Purpose Rs.46.01 Lakhs 4.Issue Related Expenses Rs.56 Lakhs | 1.Purchase of Vehicle and Body Building Rs.229.1 Lakhs 2.Finance the Website and App Designing Rs.48.8 Lakhs 3.General Corporate Purpose Rs.45.7 Lakhs 4.Issue Related Expenses Rs.56 Lakhs | NA |
| | <i>Source :Prospectus and BSE website (statement of deviation dated November 14, 2024)</i> | | | |
| 10 | Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 | | | |
| | (i) as disclosed in the offer document: Fund Requirements | 1.Purchase of Vehicle and Body Building Rs.409.51 Lakhs 2.Finance the Website and App Designing Rs.48.88 Lakhs Corporate Purpose Rs.46.01 Lakhs Rs.56 Lakhs | | |
| | | 3.General 4.Issue Related Expenses | | |

| | |
|--|--|
| (ii) Actual utilization | 1.Purchase of Vehicle and Body Building Rs.229.1 Lakhs 2.Finance the Website and App Designing Rs.48.8 Lakhs 3.General Corporate Purpose Rs.45.7 Lakhs 4.Issue Related Expenses Rs.56 Lakhs |
| (iii) Reasons for deviation, if any: | NA |
| <i>Source: Prospectus and BSE website (statement of deviation dated November 14, 2024)</i> | |

11 Comments of monitoring agency NA

12 Price- related data

Issue price (Rs): Rs. 40/-

| Price parameters | At close of listing day (April 03, 2024) | *At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue (2024-25) | | | As at the end of 2nd FY after the listing of the issue (2025-26) | | | As at the end of 3rd FY after the listing of the issue (2026-27) | | |
|--|--|---|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price (BSE) | 44.10 | 35.48 | 73.50 | Will be updated at the end of 1st FY | | | Will be updated at the end of 2nd FY | | | Will be updated at the end of 3rd FY | | |
| Index (of the Designated Stock Exchange): BSE SENSEX | 73876.82 | 74611.11 | 79476.19 | | | | | | | | | |

Note: 1.The BSE SENSEX Index is considered as the Benchmark Indices.
2.Prices of BSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company | As disclosed in the offer document**** | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|--------------------------------------|--|--|----------------------|----------------------|----------------------|
| EPS (Basic & Diluted) | Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED | 26.64 | Will be updated** | Will be updated* | Will be updated* |
| | Peer Group | | | | |
| | Ritco Logistics Limited | 9.94 | | | |
| | VRL Logistics Limited | 18.8 | | | |
| | Shreeji Translogistics Limited | 2.11 | | | |
| | Average Industry | 10.28 | | | |
| P/E | Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED | -- | Will be updated** | Will be updated* | Will be updated* |
| | Peer Group | | | | |
| | Ritco Logistics Limited | 23.03 | | | |
| | VRL Logistics Limited | 29.01 | | | |
| | Shreeji Translogistics Limited | 14.1 | | | |
| | Average Industry | 22.05 | | | |
| RoNW (%) | Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED | 14.01% | Will be updated** | Will be updated* | Will be updated* |
| | Peer Group | | | | |
| | Ritco Logistics Limited | 16.37% | | | |
| | VRL Logistics Limited | 39.72% | | | |
| | Shreeji Translogistics Limited | 25.77% | | | |
| | Average Industry | 27.29% | | | |
| NAV per share based on balance sheet | Issuer: GCONNECT LOGITECH AND SUPPLY CHAIN LIMITED | 44.51 | Will be updated** | Will be updated* | Will be updated* |
| | Peer Group | | | | |
| | Ritco Logistics Limited | 60.7 | | | |
| | VRL Logistics Limited | 110.46 | | | |
| | Shreeji Translogistics Limited | 7.79 | | | |
| | Average Industry | 59.65 | | | |

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated March 19, 2024 based on restated financial statement for the period ended on March 31, 2023 and stub period ended September 30, 2023, March 31, 2022, March 31, 2021 and March 31, 2020

14 Any other material information NA.

Note: Since the company's shares were listed on April 03, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.