

S. No.

Name of the Issuer: 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)

Last updated: 31 May, 2025

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Type of Issue: PUBLIC ISSUE BY 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) (THE "COMPANY" / "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹200 CRORE ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 800 CRORE, AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE" / "TRANCHE I ISSUE SIZE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 1,500 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED DECEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SEBI AND ADDENDUM TO THE PROSPECTUS DATED JANUARY 17, 2024 ("ADDENDUM"). THE SHELF PROSPECTUS, THE TRANCHE I PROSPECTUS AND THE ADDENDUM CONSTITUTE THE PROSPECTUS ("PROSPECTUS").

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Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore aggregating to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 1,00,00,000 NCDs aggregating to ₹ 10,00,00,00,000. (Source: Minutes of the Meeting dated January 18, 2024 held between Company, Lead Managers; and the Registrar)

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Rating of instrument alongwith name of the rating agency
(i) as disclosed in the offer document: CRISIL AA/Stable (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and IICRAAA (stable) by ICRA Limited
(ii) at the end of 1st FY (March 31, 2024): CRISIL AA/Stable (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and IICRAAA (stable) by ICRA Limited
(iii) at the end of 2nd FY (March 31, 2025): CRISIL AA/Stable (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and IICRAAA (stable) by ICRA Limited
(iv) at the end of 3rd FY (March 31, 2026)*: NA
(Source: Tranche I Prospectus dated December 28, 2023 and Credit Rating Rationale available on websites www.crisilratings.com and www.icra.in)
*Periods not available

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Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated January 18, 2024)

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Subscription level (number of times): The Tranche I Issue was subscribed 8.46 times of the Base Issue Size and 1.69 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated January 18, 2024 held between Company, Lead Managers; and the Registrar)

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Financials of the issuer
(In Rs. Crores)

Parameters	FY 2024	FY 2025	FY 2026 (i)
Income from operations	494.1	329.569	NA
Net Profit for the period	273.63	1015.3	NA
Paid-up equity share capital	305.49	39.31	NA
Reserves excluding revaluation reserves	1,133.64	NA	NA

Note: (i) Periods not completed
(Source: Audited Financials for FY 24)

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Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)
(i) at the end of 1st FY (March 31, 2024): Yes/Traded
(ii) At the end of 2nd FY (March 31, 2025)*: N/A
(iii) At the end of 3rd FY (March 31, 2026)*: N/A
Note: Listing and trading permission granted by BSE on January 23, 2024 to commence trading with effect from January 23, 2024
*Trading status not disclosed as reporting for the relevant fiscal years has not been completed

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Change, if any, in directors of issuer from the disclosures in the offer document

PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION
(i) At the end of 1st FY (March 31, 2024):	Ms. Revathy Ashok	ON
(ii) At the end of 2nd FY (March 31, 2025)**:	Mr. S. Narayan	APPOINTMENT
(iii) At the end of 3rd FY (March 31, 2026)*:	N/A	RESIGNATION

*Periods not available
**Noted as on May 31, 2025

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Status of utilization of issue proceeds:
(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-
1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)
2. For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds
*The Net Proceeds will be first utilised towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.
(Source: Tranche I Prospectus dated December 28, 2023)
(ii) Actual utilization: Yes (Source: BSE Filing as per the Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated July 26, 2024)
(iii) Reasons for deviation, if any: NA

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Delay or default in payment of interest/ principal amount - No
(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated December 28, 2023)
(ii) Delay in payment from the due date: NA
(iii) Reasons for delay / non-payment, if any: NA

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Any other material information:

Date	Announcement
09-01-2024	Certificate from CEO/CFO for the use of CP Proceeds and adherence to other listing conditions for the quarter ended December 31, 2023.
11-01-2024	Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Wednesday, January 17, 2024, to inter-alia consider the following business: 1. To consider and approve the unaudited financial results for the quarter and nine months ended December 31, 2023. 2. To consider and approve issuance of Non-Convertible Debentures on private placement basis during the financial year 2024-25.
12-01-2024	Asset Liability Management (ALM) statement for December 31, 2023
16-01-2024	Compliance-Reg. 52 - Financial Result
07-02-2024	Intimation of Board Meeting on February 13, 2024 to approve fund raising in FY 25 through Private Placement of NCDs and appointment of Independent Director
09-02-2024	Asset Liability Management Statement of the Company for the month ended January 31, 2024.
13-02-2024	Proceedings of EGM : 1. To approve Private Placement of NCDs for FY 24-25 2. Appointment of Independent Director
14-03-2024	Assets Liability Management statement for month of February, 2024.
18-03-2024	Company has sent notice to the respective Debenture Holders intimating them about the Put option as per the terms of the issue.
09-04-2024	Compliance-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Monday, April 22, 2024 to inter-alia consider and approve the unaudited/ audited financial results for the quarter and financial year ended March 31, 2024
19-04-2024	Asset Liability Management (ALM) statement for the month and quarter ended March 31, 2024.
21-04-2024	Corporate governance report for the quarter and financial year ended as on March 31, 2024
22-04-2024	Results- Financial Results For The Quarter And Financial Year Ended As On March 31, 2024
22-04-2024	Security Cover certificate pursuant to Regulation 54(3) & 56 (1)(d) with respect to maintenance of security cover of SEBI (LODR) Regulations, 2015
22-04-2024	Declaration of unmodified opinion pursuant to Regulation 52(3)(a) of SEBI (LODR) Regulations, 2015
25-04-2024	Submission: Centralized database for Corporate bonds/ debentures for financial year ended March 31, 2024.
26-04-2024	Submission of Annual Secretarial Compliance Report for the financial year 2023-24 issue by M/s. Parikh & Associates, Company Secretaries.
14-05-2024	Asset liability management statement of the Company for the month ended on April 30, 2024.
31-05-2024	Notice of EGM to a) Approve material related party transactions during the Financial year 2024-25 and b) Payment of commission to Non-Executive / Independent Directors of the Company
04-06-2024	First Extra-Ordinary General Meeting ("EGM") for the F.Y. 2024-25 of the members of 360 ONE Prime Limited was held on Tuesday, June 04, 2024 at 11:30 A.M. at the 360 ONE Centre, Kamala City, Senapati Bapat Marg, Delisle Road, Lower Panel, Mumbai - 400013. In this regard, please find below the Proceedings of the EGM pursuant to Regulation 51 of the SEBI (LODR) Regulations, 2015. Special Business: 1. To approve material related party transactions 2. To approve payment of commission to Non-Executive / Independent Directors of the Company.
07-06-2024	Pursuant to Chapter XVII of SEBI Circular dated August 10, 2021, please find enclosed the Assets Liability Management Statement of the Company for the month ended on May 31, 2024.
24-06-2024	Proceedings of AGM pursuant to Regulation 51 (2) of the SEBI (LODR) Regulations, 2015:- 1. To consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2024, and reports of Board of Directors and the Auditors thereon 2. To approve final dividend of Rs. 0.50/- per equity share of the Company for the financial year ended March 31, 2024. 3. To appoint a Director in place of Mr. Yatin Shah (DIN: 03231090), who retires by rotation and being eligible, offers himself for reappointment 4. To appoint M/s. Kalyaniwalla & Mistry, LLP, Chartered Accountant(s), as the Statutory Auditor of the Company for a term on Three years 5. To approve re-appointment of Mr. Yatin Shah (DIN: 03231090) as whole-time Director of the Company for a term of Five years
24-06-2024	As per the requirement of Regulation 51 of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, please find intimation for the resignation of Independent Director and Appointment of Statutory Auditor of the Company. 1. Mr. S. Narayan (DIN: 00094081), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2024, in view of the completion of their tenure as Director from the holding Company i.e. 360 ONE WAM Limited. 2. In compliance with the RBI Guidelines dated April 27, 2021 on "Appointment of Statutory Central Auditors/Statutory Auditors for Banks & NBFCs" and subsequent clarifications ("RBI Guidelines"), the Members of the Company at their 30th Annual General Meeting held on Monday, June 24, 2024, have approved the appointment M/s. Kalyaniwalla & Mistry, LLP, Chartered Accountant (Firm Registrar No. -1046070/W/100166), as Statutory Auditor of the Company for period of three (3) Years i.e. till 33th Annual General Meeting, subject to their eligibility under the Companies Act, 2013 and RBI Guidelines on a continuous basis, in order to fill in vacancy caused by completion of tenure of M/s. Singhi & Co., Chartered Accountants (Firm Registration Number: 15507-2024) 3. Unaudited Financial Results and Limited Review Report for the quarter ended June 30, 2024. 4. Limited Review Report on the unaudited Financial Results of the Company for the quarter ended June 30, 2024
15-07-2024	Asset Liability Management statement of the Company for the month and quarter ended June 30, 2024.
19-07-2024	Corporate Governance Report for the quarter ended June 30, 2024.
26-07-2024	Outcome of meeting of Board of Directors of 360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited) held on July 26, 2024. The Board of Directors of 360 ONE Prime Limited ("the Company") at its Meeting held on July 26, 2024, has inter-alia approved: 1. Unaudited Financial Results of the Company for the quarter ended June 30, 2024, 2. Limited Review Report on the unaudited Financial Results of the Company for the quarter ended June 30, 2024
26-07-2024	Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP
26-07-2024	Asset cover certificate as per Regulation 54 (3) with respect to maintenance of Security Cover of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015
31-07-2024	With references to our earlier intimation dated July 15, 2024 and in view of the limited review of the financials of the Company by the statutory auditor for the quarter ended June 30, 2024, submitting the revised Assets Liability Management statements for the month and quarter ended June 30, 2024.
08-08-2024	Asset Liability Management (ALM) statement of the Company for the month ended July 31, 2024.
09-09-2024	Asset Liability Management (ALM) statement of the Company for the month ended August 31, 2024.
16-09-2024	Change in Interest payment date in view of Public Holiday in Maharashtra
18-09-2024	Intimation regarding Notices to Debenture Holders for exercising the Put Option available for a particular ISIN
26-09-2024	Intimation of Repayment of Commercial Papers
09-10-2024	Intimation of Board Meeting on October 18, 2024
16-10-2024	Asset Liability Management (ALM) statement of the Company for the month ended September 30, 2024.
18-10-2024	Outcome of Board Meeting Approving: 1. Unaudited Financial Results and Limited Review Report for quarter and half year ended September 30, 2024, 2. Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP 3. Security Cover Certificate
21-10-2024	Corporate Governance Report for the quarter ended September 30, 2024.
25-10-2024	Revised ALM for month ended September 30, 2024
25-10-2024	Intimation of Board Meeting Approving: 1. Unaudited Financial Results and Limited Review Report for quarter and half year ended September 30, 2024, 2. Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP 3. Security Cover Certificate

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04-11-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
04-11-2024	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
04-11-2024	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
08-11-2024	Intimation of Repayment of Commercial Paper (CP)	
11-11-2024	Intimation of Repayment of Commercial Paper (CP)	
12-11-2024	Asset Liability Management statement (DNBS 04B - ALM 2 & ALM 3) of the Company for the month ended October 31, 2024.	
18-11-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
19-11-2024	Intimation of Repayment of Commercial Paper (CP)	
21-11-2024	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
26-11-2024	Intimation of Repayment of Commercial Paper (CP)	
29-11-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
02-12-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
09-12-2024	Intimation of Repayment of Commercial Paper (CP)	
09-12-2024	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
10-12-2024	Asset Liability Management Statement for the month ended November 30, 2024.	
12-12-2024	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
13-12-2024	Intimation of Repayment of Commercial Paper (CP)	
18-12-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
23-12-2024	Intimation of Repayment of Commercial Paper (CP)	
30-12-2024	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
30-12-2024	Compliances-Closure of Trading Window	
01-01-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
08-01-2025	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
08-01-2025	Asset Liability Management Statement (DNBS 04B - ALM 2 & ALM 3) of the Company for the month ended December 31, 2024.	
09-01-2025	In accordance with the applicable SEBI Circular, we hereby revise the record date provisions in the respective IIS/ KID for NCDs (ISIN 1: INE248U07D09, ISIN 2: INE248U07DR0) whose record date provision are other than 15 days. We have also amended the DTD by executing a Master amendment Deed to capture the changes.	
15-01-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
17-01-2025	Asset Liability Management Statement (DNBS 04A-ALM 1) of the Company for the quarter ended December 31, 2024	
18-01-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
20-01-2025	Intimation of Repayment of Commercial Paper (CP)	
20-01-2025	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
20-01-2025	Intimation With Respect To Record Date Intimation For Already Listed ISIN Of '360 ONE Prime Limited' (Formerly Known As IIFL Wealth Prime Limited)	
21-01-2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
23-01-2025	Certificate for use of Commercial Paper (CP) Proceeds and adherence to other listing conditions for the quarter ended December 31, 2024.	
25-01-2025	Compliances-Reg. 52 - Financial Result	
25-01-2025	Compliances-Reg. 54 - Asset Cover details	
25-01-2025	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
28-01-2025	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
28-01-2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
29-01-2025	Assets Liability Management Statements for the month and quarter ended December 31, 2024.	
29-01-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
30-01-2025	Intimation of Repayment of Commercial Paper (CP)	
03-02-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
06-02-2025	Intimation of Repayment of Commercial Paper (CP)	
07-02-2025	Asset Liability Management Statement (DNBS 04B- ALM 2 & ALM 3) for the month ended January 31, 2025.	
07-02-2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information	
10-02-2025	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
14-02-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
12-05-2025	Compliances-Reg.24(A)-Annual Secretarial Compliance	
19-05-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
26-05-2025	Asset Liability Management (ALM) statement	
28-05-2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchange for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bsindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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