

S. No.	Name of the Issuer: 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)	Last updated: February 15, 2024																				
1	<p>Type of Issue: PUBLIC ISSUE BY 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) (THE "COMPANY" / "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹200 CRORE ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 800 CRORE, AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE" / "TRANCHE I ISSUE SIZE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 1,500 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED DECEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SEBI AND ADDENDUM TO THE PROSPECTUS DATED JANUARY 17, 2024 ("ADDENDUM"). THE SHELF PROSPECTUS, THE TRANCHE I PROSPECTUS AND THE ADDENDUM CONSTITUTES THE PROSPECTUS ("PROSPECTUS").</p>																					
2	<p>Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore aggregating to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 1,00,00,000 NCDs aggregating to ₹ 10,00,00,00,000 (Source: Minutes of the Meeting dated January 18, 2024 held between Company; Lead Managers; and the Registrar)</p>																					
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: 'CRISIL AA/Stable' (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and 'ICRA]AA (stable)' by ICRA Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024)* : NA</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>(Source: Tranche I Prospectus dated December 28, 2023)</p> <p>* Periods not available</p>																					
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated January 18, 2024)</p>																					
5	<p>Subscription level (number of times): The Tranche I Issue was subscribed 8.46 times of the Base Issue Size and 1.69 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated January 18, 2024 held between Company; Lead Managers; and the Registrar)</p>																					
6	<p>Financials of the issuer</p> <p style="text-align: center;">(In Rs. Crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024 (#)</th> <th>FY 2025 (#)</th> <th>FY 2026 (#)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (#) Periods not completed</p>		Parameters	FY 2024 (#)	FY 2025 (#)	FY 2026 (#)	Income from operations	NA	NA	NA	Net Profit for the period	NA	NA	NA	Paid-up equity share capital	NA	NA	NA	Reserves excluding revaluation reserves	NA	NA	NA
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024)* : N.A.</p> <p>(ii) At the end of 2nd FY (March 31, 2025)* : N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)* : N.A.</p> <p>Note: Listing and trading permission granted by BSE on January 20, 2024 to commence trading with effect from January 23, 2024</p> <p>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																					
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)^</td> <td>Ms. Revathy Ashok</td> <td>APPOINTMENT</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available</p> <p>^Updated as on February 15, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)^	Ms. Revathy Ashok	APPOINTMENT	(ii) At the end of 2nd FY (March 31, 2025)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.								
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) For General Corporate Purposes* – Maximum of up to 25% of amount proposed to be financed from Net Proceeds <p>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.</p> <p>(Source: Tranche I Prospectus dated December 28, 2023)</p> <p>(ii) Actual utilization: NA</p> <p>(iii) Reasons for deviation, if any: NA</p>																					
10	<p>Delay or default in payment of interest/ principal amount - No</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated December 28, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																					
11	<p>Any other material information:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>09/01/2024</td> <td>Certificate from CEO/CFO for the use of CP Proceeds and adherence to other listing conditions for the quarter ended December 31, 2023.</td> </tr> <tr> <td>11/01/2024</td> <td>Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Wednesday, January 17, 2024, to inter-alia consider the following business: 1. To consider and approve the unaudited financial results for the quarter and nine months ended December 31, 2023. 2. To consider and approve issuance of Non-Convertible Debentures on private placement basis during the financial year 2024-25.</td> </tr> <tr> <td>12/01/2024</td> <td>Asset Liability Management (ALM) statement for December 31, 2023</td> </tr> <tr> <td>16/01/2024</td> <td>Compliances-Reg. 52 - Financial Result</td> </tr> <tr> <td>07/02/2024</td> <td>Intimation of Board Meeting on February 13, 2024 to approve fund raising in FY 25 through Private Placement of NCDs and appointment of Independent Director</td> </tr> <tr> <td>09/02/2024</td> <td>Asset Liability Management Statement of the Company for the month ended January 31, 2024</td> </tr> <tr> <td>13/02/2024</td> <td>Proceedings of EGM : 1. To approve Private Placement of NCDs for FY 24-25 2. Appointment of Independent Director</td> </tr> </tbody> </table>		Date	Announcement	09/01/2024	Certificate from CEO/CFO for the use of CP Proceeds and adherence to other listing conditions for the quarter ended December 31, 2023.	11/01/2024	Prior intimation about Board meeting under Regulation 50(1) scheduled to be held on Wednesday, January 17, 2024, to inter-alia consider the following business: 1. To consider and approve the unaudited financial results for the quarter and nine months ended December 31, 2023. 2. To consider and approve issuance of Non-Convertible Debentures on private placement basis during the financial year 2024-25.	12/01/2024	Asset Liability Management (ALM) statement for December 31, 2023	16/01/2024	Compliances-Reg. 52 - Financial Result	07/02/2024	Intimation of Board Meeting on February 13, 2024 to approve fund raising in FY 25 through Private Placement of NCDs and appointment of Independent Director	09/02/2024	Asset Liability Management Statement of the Company for the month ended January 31, 2024	13/02/2024	Proceedings of EGM : 1. To approve Private Placement of NCDs for FY 24-25 2. Appointment of Independent Director				
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<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchange for the intimation of the schedule of such meetings and related details, as applicable.</p> <p>For further details, please refer www.bseindia.com and/or www.nseindia.com</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>																						