

**Name of the Issuer: Unicommerce eSolutions Limited**

1.	<b>Type of Issue</b>	Initial Public Offer		
2.	<b>Issue Size (Rs. Million)</b>	2,765.72 (Source: Prospectus)		
3.	<b>Grade of issue along with name of the rating agency Name: Grade:</b>	Not applicable		
4.	<b>Subscription Level (Number of times)</b>	171.05* <i>*After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated August 9, 2024)</i>		
5.	<b>QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges</b>			
	<b>Particulars</b>		<b>Percentage</b>	
	(i) On Allotment **		27.65%*	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)		Not available	
	(iii) at the end of 1st FY (March 31, 2025)		Not available	
	(iv) at the end of 2nd FY (March 31, 2026)		Not available	
	(v) at the end of 2nd FY (March 31, 2027)		Not available	
	<i>*Source: Basis of allotment dated August 9, 2024</i>			
6.	<b>Financials of the issuer</b>			
	<i>(Rs. million)</i>			
	<b>Parameters</b>	<b>1st FY (March 31, 2025)</b>	<b>1st FY (March 31, 2026)</b>	<b>1st FY (March 31, 2027)</b>
	Income from operations	Not available	Not available	Not available
	Net Profit for the period	Not available	Not available	Not available
	Paid-up equity share capital	Not available	Not available	Not available
	Reserves excluding revaluation reserves	Not available	Not available	Not available
7.	<b>Trading status in the scrip of the issuer</b>	Company's Equity Shares are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		

	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2025)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (March 31, 2026)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 3rd FY (March 31, 2027)</td> <td>Not Available</td> </tr> </tbody> </table>	Particulars	Status	(i) at the end of 1st FY (March 31, 2025)	Not Available	(ii) at the end of 2nd FY (March 31, 2026)	Not Available	(ii) at the end of 3rd FY (March 31, 2027)	Not Available				
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8.	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>												
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During year ended March 31, 2025	Not available	Not available											
During year ended March 31, 2026	Not available	Not available											
During year ended March 31, 2027	Not available	Not available											
9.	<b>Status of implementation of project/ commencement of commercial production</b>												
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10.	<b>Status of utilization of issue proceeds</b>												
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11.	<b>Comments of monitoring agency, if applicable</b>   Not applicable												
12.	<b>Price-related data</b>												
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Price parameters	At close of listing day August 13, 2024	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(1)</sup>	As at the end of March 31, 2025		
				Closing price during FY	High during FY	Low during FY
Market Price	210.08	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	24139.00	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	10597.24	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<b>Note:</b>						
Source: Stock Exchange data						
<sup>(1)</sup> Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered						
13.	<b>Basis for Issue Price</b>					
Accounting ratio	Company Name	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2025)	At the end of 1st FY (March 31, 2026)	At the end of 1st FY (March 31, 2027)
EPS (Basic)	Unicommerce eSolutions Limited (Issuer)	1	1.30	Not available	Not available	Not available
EPS (Diluted)	Unicommerce eSolutions Limited (Issuer)	1	1.16			
P/E (Basic)	Unicommerce eSolutions Limited (Issuer)	1	83.08			
P/E (Diluted)	Unicommerce	1	93.10			

		eSolutions Limited (Issuer)									
	<b>RoNW %</b>	Unicommerce eSolutions Limited (Issuer)	1	18.98%							
	<b>NAV per share</b>	Unicommerce eSolutions Limited (Issuer)	1	6.83							
	<i>Notes:</i> <i>Source: Prospectus dated August 8, 2024</i>										
14.	<b>Any other material information</b>										
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**Disclaimer:**

*The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by IIFL Securities Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with BSE Limited ("BSE") and / or National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.*

*While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.*

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