

S. No.	Name of the Issuer: Navi Finserv Limited	Last updated: October 31, 2024																																																																																																								
1	<p><b>Type of Issue:</b> Public issue by Navi Finserv Limited ("Issuer" / "NFI") of secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1,000 each ("NCDs") for an amount aggregating up to ₹ 3,000 million ("Base Issue Size") with an option to retain oversubscription up to ₹ 3,000 million ("Green Shoe Option") aggregating up to 6,000,000 NCDs for an amount up to ₹ 6,000 million ("Issue Size" or "Issue Limit") (hereinafter referred to as the "Issue") through Prospectus dated February 9, 2024 read with Addendum to the Prospectus dated February 14, 2024 (collectively, "Prospectus").</p>																																																																																																									
2	<p><b>Issue size:</b> ₹ 3,000 million ("Base Issue Size") with an option to retain oversubscription up to ₹ 3,000 million ("Green Shoe Option") aggregating up to 60,00,000 NCDs amounting to ₹ 6,000 million ("Issue Size or Issue Limit"). The Issuer has issued and allotted 52,45,349 NCDs aggregating to ₹ 524,53,49,000. (Source: Minutes of the Meeting dated March 13, 2024 held between NFI, the Lead Manager, and the Registrar)</p>																																																																																																									
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: CRISIL A/Stable by CRISIL Ratings Limited  (ii) at the end of 1st FY (March 31, 2024): CRISIL A/Stable by CRISIL Ratings Limited  (iii) at the end of 2nd FY (March 31, 2025)*: NA  (iv) at the end of 3rd FY (March 31, 2026)*: NA  (Source: Prospectus dated February 9, 2024 and Rating Rationale available at website of CRISIL)  * Periods not available</p>																																																																																																									
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated March 14, 2024)</p>																																																																																																									
5	<p><b>Subscription level (number of times):</b> After considering the not Banked and technical rejection cases, the Issue was subscribed 1.75 times of the Base Issue Size and 0.87 times of the overall Issue Size. (Source: Minutes of the Meeting dated March 13, 2024 held between NFI, the Lead Manager, and the Registrar)</p>																																																																																																									
6	<p><b>Financials of the issuer</b></p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>(In Rs. Millions)</th> <th>FY 2025 (i)</th> <th>FY 2026 (ii)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>19,062.29</td> <td></td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>1,155.77</td> <td></td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>2,852.40</td> <td></td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>26,483.95</td> <td></td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed  (ii) Audited Financials for FY 24</p>		Parameters	FY 2024	(In Rs. Millions)	FY 2025 (i)	FY 2026 (ii)	Income from operations	19,062.29		NA	NA	Net Profit for the period	1,155.77		NA	NA	Paid-up equity share capital	2,852.40		NA	NA	Reserves excluding revaluation reserves	26,483.95		NA	NA																																																																															
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2024): Listed and Traded  (ii) At the end of 2nd FY (March 31, 2025)*: N.A.  (iii) At the end of 3rd FY (March 31, 2026)*: N.A.  Note: Listing and trading permission granted by BSE &amp; NSE on March 15, 2024 to commence trading with effect from March 18, 2024.  * Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																																									
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9	<p><b>Status of utilization of issue proceeds</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects:-  1. For the purpose of onward lending, financing and repayment of existing loans and borrowings of our Company - Atleast 75% of amount proposed to be financed from Net Proceeds.  2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds  * The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.  Source: Prospectus dated February 9, 2024  (ii) Actual utilization: Yes (Source: BSE Filing dated August 9, 2024 on Statement of Utilization)  (iii) Reasons for deviation, if any: NA</p>																																																																																																									
10	<p><b>Delay or default in payment of interest/principal amount</b></p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated February 9, 2024)  (ii) Delay in payment from the due date: NA  (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																																									
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Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details as applicable.  For further details, please refer www.bseindia.com and/or www.nseindia.com.</p>		Date	Announcement	March 8, 2024	Compliance-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1) - to consider and approve the Issuance of Listed Commercial Paper.	March 11, 2024	Asset Liability Management (ALM) statement.	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July 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Friday, July 12, 2024, has considered and approved the issuance of Listed Non-Convertible Debentures for an amount up to INR 250 Crores.																																																																																																									
July 15, 2024	Intimation regarding ALM statement for the month of June 2024																																																																																																									
July 23, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Tuesday, July 23, 2024, has considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.																																																																																																									
August 9, 2024	Compliance-Reg. 54 - Asset Cover details																																																																																																									
August 9, 2024	Compliance-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																																									
August 9, 2024	Financial Results for the quarter ended June 30, 2024																																																																																																									
August 12, 2024	we hereby inform that the Finance Committee of the Board of Navi Finserv Limited, at its meeting held on Monday, August 12, 2024, has considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.																																																																																																									
August 15, 2024	Asset and Liability statement for the month of July 2024																																																																																																									
August 20, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																									
August 23, 2024	Appointment of Additional, Non-Executive, Independent Director and Outcome of Finance Committee Meeting to approve issuance of Listed NCDs for an amount upto Rs. 150 Crores																																																																																																									
September 3, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																									
September 6, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 250/- Crores																																																																																																									
September 11, 2024	Intimation of Finance Committee Meeting to consider and approve issuance of Listed Commercial Papers																																																																																																									
September 14, 2024	Asset and Liability statement for the month of August 2024																																																																																																									
September 16, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100/- Crores																																																																																																									
September 17, 2024	Intimation of Finance Committee Meeting for approval of issuance of Listed NCDs																																																																																																									
September 20, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 500/- Crores																																																																																																									
September 24, 2024	Notice of AGM and Annual Report																																																																																																									
September 30, 2024	Outcome of AGM																																																																																																									
October 10, 2024	Outcome of Finance Committee Meeting - considered and approved the issuance of Listed non-convertible debentures for an amount up to INR 150/- Crores.																																																																																																									
October 17, 2024	Intimation regarding Hon'ble Reserve Bank of India direction to the Company to pause sanction or disbursements of loans effective close of business, October 21, 2024.																																																																																																									
October 20, 2024	Intimation of Conference call to discuss impact of RBI press release on Company																																																																																																									
October 28, 2024	Intimation regarding making pre-scheduled tranche disbursements against previously sanctioned Home Loan customers pursuant to RBI exemption order dated October 25, 2024																																																																																																									
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