

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 28,304.00\*

\*Source: Prospectus

3 **Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 74.9075\*

\*The above figure is after technical rejection and excludes anchor allotment

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	6.95
(ii) at the end of the Quarter immediately after the listing of the issue (September 30, 2024)**	N.A.
(iii) at the end of 1st FY (March 31, 2025)**	N.A.
(iv) at the end of 2nd FY (March 31, 2026)**	N.A.
(v) at the end of 3rd FY (March 31, 2027)**	N.A.

\*Shareholding pattern disclosed to Stock Exchanges

\*\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2025) *	2nd FY (March 31, 2026) *	3rd FY (March 31, 2027) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

## 7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) *	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

## 8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) *	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

## 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

## 10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(i) Investment in Premier Energies Global Environment Private Limited for part-financing the establishment of the Project (INR 9,686.03 mn)

(ii) General corporate purposes ( INR 2,702.86\* mn)

(ii) Actual utilization

Amount not utilized

(iii) Reasons for deviation, if any

NIL

*\*Source: Monitoring Report November 9, 2024*

## 11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available\*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available\*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available\*

*\*Will be updated once monitoring report is uploaded on the Stock Exchanges website*

## 12 Pricing Data

Designated Stock Exchange

BSE

Issue Price (Rs.)

450.00

Listing Date

3-Sep-24

Price parameters	At close of listing day- 03-Sep-24	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)*		
				Closing price	High	Low
Market Price	839.65	Not available*	Not available*	Not available*	Not available*	Not available*
BSE Sensex	82,555.44	Not available*	Not available*	Not available*	Not available*	Not available*
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		

	Closing price	High	Low	Closing price	High	Low
Market Price	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*
BSE Sensex	Not available*	Not available*	Not available*	Not available*	Not available*	Not available*

\* The pricing data is not disclosed as the relevant fiscal years have not been completed

### 13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2024	At the end of 1st FY (March 31, 2025)***	At the end of 1st FY (March 31, 2026)***	At the end of 1st FY (March 31, 2027)***	
EPS (Basic)	<b>Company*</b>	6.93	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>	(29.99)	Not Available	Not Available	Not Available
	Websol Energy System Limited	(29.99)	Not Available	Not Available	Not Available
P/E	<b>Company*</b>	82.12 <sup>#</sup>	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>	NA	Not Available	Not Available	Not Available
	Websol Energy System Limited	NA	Not Available	Not Available	Not Available

RONW	<b>Company*</b>	37.46%	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>	NA	Not Available	Not Available	Not Available
	Websol Energy System Limited	NA	Not Available	Not Available	Not Available
NAV per share	<b>Company*</b>	14.63	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg**</b>	NA	Not Available	Not Available	Not Available
	Websol Energy System Limited	NA	Not Available	Not Available	Not Available

Notes  
\*The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2024.  
\*\*The financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2024 submitted to the Stock Exchanges.

- Notes:
1. P/E Ratio has been computed based on the closing market price of equity shares on National Stock Exchange of India Limited on August 20, 2024 divided by the Diluted EPS.
  2. RoNW is calculated as Restated net profit/loss after tax/ Restated Net worth at the end of the year/period computed as on March 31, 2024. Restated Net-worth means: aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.
  3. Net Asset Value per Equity Share (₹) = Restated net worth / Number of equity shares and potential equity shares including bonus shares on account of compulsory convertible debentures outstanding as at the end of period/ year. Restated net worth means aggregate value of the paid-up share capital including effect of bonus shares and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

#### 14 Any other material information

Particulars	Date
Listing of Equity Shares of Premier Energies Ltd	3-Sep-24
Approved the issuance of corporate guarantee in favor of the bankers to secure the credit facility availed by Premier	26-Sep-24

Note: For further updates and information, please refer Stock Exchange websites