NAME OF THE ISSUE: SAR TELEVENTURE LIMITED

1	Type of issue (IPO /FPO)	:	Composite Issue (Further Public Offer cum Rights Issue)							
2	Issue size (Rs crore)	:	449.99/-							
3	Grade of issue along with name of the rating agency	:	NA							
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	6.26 times (after technical rejections)							
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See									
	regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,									
	2015)									
	(i) allotment in the issue		11.44%	.44%						
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	9.09%							
	(iii) at the end of 1st FY (March 31, 2025)	:	Will be updated							
	(iv) at the end of 2nd FY (March 31, 2026)	••	Will be updated							
	(v) at the end of 3rd FY (March 31, 2027)	:	Will be updated							
6	Financials of the issuer (as per the annual					(Rs. in crores)				
	financial results submitted to stock exchanges Under Regulation 33 of the SEBI		Parameters	1 st FY (March 31, 2025)	2 nd FY (March 31, 2026)	3 rd FY (March 31, 2027)				
	(Listing Obligations and Disclosure	:	Income from operations							
	Requirements) Regulations, 2015		Net Profit for the period			Will be updated				
			Paid-up equity share capital	Will be updated	Will be updated Will be updated					
			Reserves excluding revaluation reserves							

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2025) (ii) at the end of 2rd FY (March 31, 2026) (iii) at the end of 3rd FY (March 31, 2027)	: : : :	Will be updated Will be updated Will be updated	
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) (i) at the end of 1 st FY (March 31, 2025) (ii) at the end of 2 nd FY (March 31, 2026) (iii) at the end of 3 rd FY (March 31, 2027)		Will be updated Will be updated Will be updated	
	(iii) at the end of 3 11 (March 31, 2027)	٠	will be apaated	
9	Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)			
	(i) as disclosed in the offer document			(Rs. In crores)
			Particulars	Amount
			Gross Proceeds from the Offer	449.99
		•	(Less) Offer related expenses in relation to the Offer	31.81
			Net Proceeds	418.18
	(ii) Actual implementation	:	NA	1

	(iii) Reasons for delay in implementation , if any	:	NA			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)					
						(Rs. in crores)
			Particulars		Estimat	ed Amount
	(i) as disclosed in the offer document		Funding setting up of Fiber-to-the-Home (FTTF for 3,00,000 Home Passes	Funding setting up of Fiber-to-the-Home (FTTH) network solutions for 3.00.000 Home Passes		
			Funding setting up of an additional 1000 numb towers	42.50		
			Funding incremental working capital requirem	ent of our Company	3	0.00
			General Corporate purposes	72.69		
			Total			18.19
	Proposed Schedule of implementation and d	ер	loyment of Net Proceeds			(Rs. in crores)
	Pa	rti	culars	Amount to be		Estimated
				funded from	1	Utilization of
				the Net		Net Proceeds
				Proceeds		in Fiscal 2025
) network solutions for 3,00,000 Home Passes	273.00		273.00
	Funding setting up of an additional 1000 nui			42.50		42.50
	Funding incremental working capital require	me	ent of our Company	30.00		30.00
	General Corporate purposes			72.69		72.69
	Total			418.19		418.19
	(ii) Actual utilization	:	Will be updated			
	(iii) Reasons for deviation, if any	:	NA			
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI					

	(ICDR) Regulations, 2018 read with		
	Regulation 32 of the SEBI (Listing		
	Obligations and Disclosure Requirements)		
	Regulations, 2015)		
	(a) Comments on use of funds	:	Will be updated
	(b) Comments on deviation, if any, in the use		Will be updated
	of proceeds of the issue from the objects	:	
	stated in the offer document		
	(c) Any other reservations expressed by the		NA
	monitoring agency about the end use of	:	
	funds		
12	Price- related data		
	Issue price (Rs):		FPO Rs. 210/-
		:	Rights Issue Rs. 200/-

Price parameters	At close of listing day	At close of 30th calendar	At close of 90th calendar		e end of 1st g of the issu 31, 2025)		As at the end of 2nd FY after the listing of the issue (March 31, 2026)			As at the end of 3rd FY after the listing of the issue (March 31, 2027)		
		day from listing day	day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	232.60	336.30	311.25	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): NSE Nifty	24,836.10	25,017.75	24,180.8	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
	Issuer	14.20			
	Peer Group:				
PS (Basic)	Suyog Telematics Limited	59.38			
	Kore Digital Limited	34.51			
	Industry Avg	46.94			
	Issuer	16.94			
	Peer Group:				
P/E	Suyog Telematics Limited	21.68		Will be updated	Will be updated
	Kore Digital Limited	48.30	Will be updated		
	Industry Avg	34.99			
	Issuer	21.81%] '		
	Peer Group:				
RoNW	Suyog Telematics Limited	21.22%			
	Kore Digital Limited	15.37%			
	Industry Avg	18.29%			
	Issuer	47.87			
NAV per share	Peer Group:				
based on	Suyog Telematics Limited	267.58			
balance sheet	Kore Digital Limited	186.56			
	Industry Avg	227.07			

14. Any other material information: NA

Notes: Shares of the Company were listed on July 29, 2024 therefore March 31, 2025 shall be 1st Financial Year after listing