

NAME OF THE ISSUE: SAR TELEVENTURE LIMITED

1	Type of issue (IPO/FPO)	:	Composite Issue (Further Public Offer cum Rights Issue)													
2	Issue size (Rs crore)	:	449.99/-													
3	Grade of issue along with name of the rating agency	:	NA													
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged	:	6.26 times (after technical rejections)													
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	:														
	(i) allotment in the issue	:	11.44%													
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	:	9.09%													
	(iii) at the end of 1st FY (March 31, 2025)	:	Will be updated													
	(iv) at the end of 2nd FY (March 31, 2026)	:	Will be updated													
	(v) at the end of 3rd FY (March 31, 2027)	:	Will be updated													
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	:	(Rs. in crores)													
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	:									
	(i) at the end of 1 st FY (March 31, 2025)	:	Will be updated								
	(ii) at the end of 2 nd FY (March 31, 2026)	:	Will be updated								
	(iii) at the end of 3 rd FY (March 31, 2027)	:	Will be updated								
8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	:									
	(i) at the end of 1 st FY (March 31, 2025)	:	Will be updated								
	(ii) at the end of 2 nd FY (March 31, 2026)	:	Will be updated								
	(iii) at the end of 3 rd FY (March 31, 2027)	:	Will be updated								
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)	:									
	(i) as disclosed in the offer document	:	(Rs. In crores)								
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	(ii) Actual implementation	:	NA								

	(iii) Reasons for delay in implementation , if any	:	NA																		
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)																				
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	(ii) Actual utilization	:	Will be updated																		
	(iii) Reasons for deviation, if any	:	NA																		
11	Comments of monitoring agency, if applicable (See Regulation 41 & 137 of SEBI																				

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See (9) (k) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements,2018)	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
PS (Basic)	Issuer	14.20	Will be updated	Will be updated	Will be updated
	Peer Group:				
	Suyog Telematics Limited	59.38			
	Kore Digital Limited	34.51			
	Industry Avg	46.94			
P/E	Issuer	16.94			
	Peer Group:				
	Suyog Telematics Limited	21.68			
	Kore Digital Limited	48.30			
	Industry Avg	34.99			
RoNW	Issuer	21.81%			
	Peer Group:				
	Suyog Telematics Limited	21.22%			
	Kore Digital Limited	15.37%			
	Industry Avg	18.29%			
NAV per share based on balance sheet	Issuer	47.87			
	Peer Group:				
	Suyog Telematics Limited	267.58			
	Kore Digital Limited	186.56			
	Industry Avg	227.07			

14. Any other material information: NA

Notes: Shares of the Company were listed on July 29, 2024 therefore March 31, 2025 shall be 1st Financial Year after listing