

A. For Equity Issue

Sr. No.	Name of the issuer:	DEEPAK BUILDERS & ENGINEERS INDIA LIMITED
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1	Type of issue	Initial Public Offering (IPO) on NSE India Limited and BSE Limited
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2	Issue size	Rs. 428.33 million
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3	Grade of issue alongwith name of the rating agency	Not applicable
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4	Monitoring Agency	Applicable
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4	Subscription level (number of times) ¹	40.85 times
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5	QIB holdings (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	8.31%
(i) allotment in the issue		8.31%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)		2.64%
(iii) at the end of 1st FY (2024-2025)		will be updated at the end of 1st FY
(iv) at the end of 2nd FY (2025-26)		will be updated at the end of 2nd FY
(v) at the end of 3rd FY (2026-27)		will be updated at the end of 3rd FY

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in million)	
Parameters (Consolidated)	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)
Income from operations	will be updated at the end of 1st FY	will be updated at the end of 2nd FY	will be updated at the end of 3rd FY
Net Profit for the period			will be updated at the end of 3rd FY
Paid-up equity share capital			will be updated at the end of 3rd FY
Reserves excluding revaluation reserves			will be updated at the end of 3rd FY

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by the equity shares of Deepak Builders & Engineers India Limited are listed on both the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")/and together with)	
(i) at the end of 1st FY		will be updated at the end of 1st FY
(ii) at the end of 2nd FY		will be updated at the end of 2nd FY
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY

* Note: The Company was listed on October 28, 2024.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY		will be updated at the end of 1st FY
(ii) at the end of 2nd FY		will be updated at the end of 2nd FY
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Repayment/prepayment, in full or part, of certain borrowings availed of by our Company	1. Repayment/prepayment, in full or part, of certain borrowings availed of by our Company- Rs. 300 million	1. Repayment/prepayment, in full or part, of certain borrowings availed of by our Company- Rs. 233.12 million	NA
2. Funding of working capital requirements of the Company	2. Funding of working capital requirements of the Company- Rs. 1119.56 million	2. Funding of working capital requirements of the Company- Rs. 1119.56 million	
3. General Corporate Purposes	3. General Corporate Purposes- Rs. 497.61 million	3. General Corporate Purposes- Rs. 157.01 million	

Source : Prospectus and NSE website (statement of deviation dated February 15, 2025)

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements	1. Repayment/prepayment, in full or part, of certain borrowings availed of by our Company- Rs. 300 million 2. Funding of working capital requirements of the Company- Rs. 1119.56 million 3. General Corporate Purpose- Rs. 497.61 million	
(ii) Actual utilization	1. Repayment/prepayment, in full or part, of certain borrowings availed of by our Company- Rs. 233.12 million 2. Funding of working capital requirements of the Company- Rs. 1119.56 million 3. General Corporate Purposes- Rs. 157.01 million	
(iii) Reasons for deviation, if any:	NA	

Source : Prospectus and NSE website (statement of deviation dated February 15, 2025)

11	Comments of monitoring agencies	NA
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12	Price-related data	
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Issue price (Rs):	Rs. 203/-																		
Price parameters	At close of listing day (October 28, 2024)			At close of 30th calendar day from listing day			At close of 90th calendar day from listing day			As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)			
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price (NSE)																			
Index (of the Designated Stock Exchange):																			
NSE Nifty	161.95			155.92			164.78			Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY			
Index (of the Designated Stock Exchange):	24339.15			24194.50			22786.90												
<p>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</p> <p>2. Prices of NSE are considered for all above calculations.</p> <p>3. Closing Price of previous trading day is considered wherever applicable.</p> <p>4. N.A. - Not applicable.</p>																			

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Deepak Builders & Engineers India Limited		16.84		
	Peer Group				
	IRCON International Limited		9.17		
	Ashwalia Contracts (India) Limited		50.00		
	PSP Projects Limited		34.42		
	TTD Cementation Limited		15.93		
	Average Industry		28.90		
P/E	Issuer: Deepak Builders & Engineers India Limited		12.05		
	Peer Group				
	IRCON International Limited		24.67		
	Ashwalia Contracts (India) Limited		19.25		
	PSP Projects Limited		19.16		
	TTD Cementation Limited		37.00		
	Average Industry		25.03		
RoNW (%)	Issuer: Deepak Builders & Engineers India Limited		52.39%	Will be updated**	Will be updated**
	Peer Group				
	IRCON International Limited		15.76%		
	Ashwalia Contracts (India) Limited		23.44%		
	PSP Projects Limited		13.55%		
	TTD Cementation Limited		20.00%		
	Average Industry		18.19%		
NAV per share based on balance sheet	Issuer: Deepak Builders & Engineers India Limited		37.17		
	Peer Group				
	IRCON International Limited		61.37		
	Ashwalia Contracts (India) Limited		239.17		
	PSP Projects Limited		254.00		
	TTD Cementation Limited		36.97		
	Average Industry		160.39		

****Will be updated once company files financials with Stock Exchange

****Source: Prospectus dated October 23, 2024 based on restated financial statement for the period ended on March 31, 2024 and time period ended June 30, 2024, March 31, 2023, March 31, 2022

14 **Any other material information**

N/A

Note: Since the company's shares were listed on October 28, 2024, we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.