

Sr. No.	Name of the issue: Muthoottu Mini Financiers Limited – XVIII Issue Opening Date: October 30, 2024	Last Updated: December 31, 2024
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1 **Type of issue** Public issue by company of secured, redeemable, non-convertible debentures ("Secured NCDs")

2 **Issue size (Rs crore)** Rs. 100 Crores with an option to retain oversubscription upto Rs. 50 Crores aggregating to a total of upto Rs. 150 Crores

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document CARE A-/ Stable by CARE Ratings Limited
(ii) at the end of FY 2024-25* NA
(iii) at the end of FY 2025-26* NA
(iii) at the end of FY 2026-27* NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021**

Yes

5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

The Issue was subscribed 1.15 times of the Base Issue size and 0.76 times of the Overall Issue Size after considering the technical rejections cases.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

(Rs. in crores)

Parameters	FY 2024-25	FY 2025-26	FY 2026-27
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) at the end of FY 2024-25 Traded
(ii) at the end of FY 2025-26* NA
(iii) at the end of FY 2026-27* NA

The debt securities are listed on BSE Limited and available for trading from November 25, 2024

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

	Name of Director	Date of Change	Reason
(i) at the end of FY 2024-25*	Mampuzha Mathew Herbert	April 1, 2024	Appointment
	Rajagopal Saseebdran Mangalathu	September 30, 2024	Cessation of tenure
	Venugopal Kuttappan Nair	October 08, 2024	Appointment
(ii) at the end of FY 2025-26	NA	NA	NA
(iii) at the end of FY 2026-27	NA	NA	NA

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9 **Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)**

(i) as disclosed in the offer document (i) Onward Lending, financing and for repayment/prepayment of principal and interest on borrowings of the Company
(ii) General Corporate Purpose

(ii) Actual utilization NA

(iii) Reasons for deviation, if any NA

10 **Delay or default in payment of interest/ principal amount**

(i) Disclosures in the offer document on terms of issue

The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date
(iii) Reasons for delay/ non-payment, if any

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
NA

11 Any other material information

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