

A. For Equity Issues

Sr. No.	Name of the issuer:	MAGENTA LIFECARE LIMITED		
1	Type of issue	Initial Public Offering (IPO) on SME Platform on BSE Ltd		
	Source: Prospectus of the Company			
2	Issue size	Up to ₹ 700 Lakhs		
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency	Not applicable		
	Source: Prospectus of the Company			
4	Monitoring Agency	Not applicable		
	Source: Prospectus of the Company			
4	Subscription level (number of times)*	950.48 Times (after technical rejection and bids not banked)		
	As per finalised Basis of Allotment.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	0.41%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)	0.06% (As per shareholding pattern for the half year ended September 30, 2024)		
	(iii) at the end of 1st FY (2024-2025)	will be updated at the end of 1st FY.		
	(iv) at the end of 2nd FY (2025-26)	will be updated at the end of 2nd FY.		
	(v) at the end of 3rd FY (2026-27)	will be updated at the end of 3rd FY.		
	Source: BSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs)		
	Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves excluding revaluation reserves			
	Source: BSE			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
	* Note: The Company was listed on June 12, 2024.			

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY.	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
	Source: BSE			

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1.Funding the incremental working capital requirements of our Company 2.General Corporate Purpose 3. Issue related expenses	1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakh 3. Issue related expenses Rs. 102.00 Lakhs	Not available on the exchange website	NA
	Source: Prospectus and Information provided by the Company			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1.Funding the incremental working capital requirements of our Company Rs.424.00 Lakhs 2.General Corporate Purpose Rs.174.00 Lakhs 3. Issue related expenses Rs. 102.00 Lakhs		
	(ii) Actual utilization	Not available on the exchange website		
	(iii) Reasons for deviation, if any:	NA		
	Source: Prospectus and Financial Information submitted by the Company			

11	Comments of monitoring agency	N/A		
12	Price-related data			

Issue price (Rs):	Rs. 35/-											
Price parameters	At close of listing day (June 12, 2024)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY after the listing of the issue (2025-26)			As at the end of 3rd FY after the listing of the issue (2026-27)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	47.25	40.34	30.00	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): BSE SENSEX	76606.57	79897.34	81559.54									
<p>Note: 1. The BSE SENSEX Index is considered as the Benchmark Indices. 2.Prices of BSE are considered for all above calculations 3.Closing Price of previous trading day is considered wherever applicable 4. N.A – Not Applicable</p>												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document****	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: MAGENTA LIFECARE LIMITED	0.53	Will be updated**	Will be updated*	Will be updated*
	Peer Group				
	Sheela Foam Limited (Consolidated basis)	20.81			
	Tirupati Foam Limited (Standalone Basis)	4.31			
	Average Industry	12.56			
P/E	Issuer: MAGENTA LIFECARE LIMITED	65.97			
	Peer Group				
	Sheela Foam Limited (Consolidated basis)	44.65			
	Tirupati Foam Limited (Standalone Basis)	17.85			
	Average Industry	31.25			
RoNW (%)	Issuer: MAGENTA LIFECARE LIMITED	4.71%			
	Peer Group				
	Sheela Foam Limited (Consolidated basis)	12.69%			
	Tirupati Foam Limited (Standalone Basis)	6.53%			
	Average Industry	9.61%			
NAV per share based on balance sheet	Issuer: MAGENTA LIFECARE LIMITED	11.26			
	Peer Group				
	Sheela Foam Limited (Consolidated basis)	164.03			
	Tirupati Foam Limited (Standalone Basis)	66.04			
	Average Industry	115.04			

**Will be updated once company files financials with Stock Exchange

***Source: Prospectus dated May 29, 2024 based on restated financial statement for the period ended on March 31, 2023 and stub period ended December 31, 2023, March 31, 2023, March 31, 2022 and March 31, 2021

14 Any other material information N.A.

Note: Since the company's shares were listed on June 12, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.