

Name of the Issue: Bajaj Housing Finance Limited

Last Updated on: November 15, 2024

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Mn.) 65,600*

* As per Basis of Allotment approved by NSE

3 Grade of issue alongwith name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times): 53.86827*

*The above figure is excluding Anchor Investor Portion and after technical rejection

Source: Minutes for basis of allotment dated September 17, 2024

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	4.87%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	3.62%
(iii) at the end of 1st FY (March 31, 2025)	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment dated September 13, 2024

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Million)

Parameters	1st FY (March 31, 2025) ⁽¹⁾	2nd FY (March 31, 2026) ⁽¹⁾	3rd FY (March 31, 2027) ⁽¹⁾
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - N.A
- (ii) Actual implementation - N.A
- (iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount proposed to be funded from Gross Proceeds (Rs.)
Augmenting the capital base of Company	34,995.50
Issue Expenses	604.50
Grand Total	35,600.00

Source: Prospectus dated September 11, 2024

(ii) Actual utilization

Particulars (Rs in Mn.)	Amount (Rs.)
Augmenting the capital base of Company	20,000.00
Grand Total	20,000.00

*To be updated basis monitoring agency report at the end of the quarter

(iii) Reasons for deviation, if any - **NIL**

11 Comments of monitoring agency, if applicable

N.A.

12 Pricing Data

Issue Price (Rs.): 70
 Designated Stock Exchange: NSE
 Listing Date: 16-Sep-24 16-Oct-24

Price parameters	At close of listing day (September 16, 2024)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽¹⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	165.00	140.55	NA	NA	NA	NA
Nifty 50*	25,383.75	24,971.30	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽¹⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽¹⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50*	N.A	N.A	N.A	N.A	N.A	N.A

* Being index of NSE, the designated stock exchange

Source: NSE Website

(1) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document*	At the end of 1st FY (March 31, 2025)#	At the end of 2nd FY (March 31, 2026)#	At the end of 3rd FY (March 31, 2027)#	
EPS (diluted)	Issuer:	2.60	Not Available	Not Available	Not Available
	Peer Group:				
	LIC Housing Finance Limited	86.50	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	58.20	Not Available	Not Available	Not Available
	Can Fin Homes Limited	56.40	Not Available	Not Available	Not Available
	Aadhar Housing Finance	18.40	Not Available	Not Available	Not Available
	Aavas Financiers Ltd.	61.90	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	12.20	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	33.70	Not Available	Not Available	Not Available
	Industry Avg:	36.52	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer:	26.90x	Not Available	Not Available	Not Available
	Peer Group:				
	LIC Housing Finance Limited	7.70x	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	14.10x	Not Available	Not Available	Not Available
	Can Fin Homes Limited	15.00x	Not Available	Not Available	Not Available
	Aadhar Housing Finance	21.40x	Not Available	Not Available	Not Available
	Aavas Financiers Ltd.	26.80x	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	25.00x	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	30.30x	Not Available	Not Available	Not Available
	Industry Avg:	23.70x	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer:	15.20%	Not Available	Not Available	Not Available
	Peer Group:				
	LIC Housing Finance Limited	16.20%	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	11.60%	Not Available	Not Available	Not Available
	Can Fin Homes Limited	18.80%	Not Available	Not Available	Not Available
	Aadhar Housing Finance	18.40%	Not Available	Not Available	Not Available
	Aavas Financiers Ltd.	13.90%	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	17.20%	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	15.50%	Not Available	Not Available	Not Available

	Industry Avg:	16.76%	Not Applicable	Not Applicable	Not Applicable
	Issuer:	18.2	Not Available	Not Available	Not Available
	Peer Group:				
	LIC Housing Finance Limited	572.30	Not Available	Not Available	Not Available
	PNB Housing Finance Limited	576.60	Not Available	Not Available	Not Available
NAV per share based on last balance sheet	Can Fin Homes Limited	326.20	Not Available	Not Available	Not Available
	Aadhar Housing Finance	104.30	Not Available	Not Available	Not Available
	Aavas Financiers Ltd.	476.80	Not Available	Not Available	Not Available
	Aptus Value Housing Finance India Ltd	75.50	Not Available	Not Available	Not Available
	Home First Finance Company India Ltd	239.70	Not Available	Not Available	Not Available
	Industry Avg:	244.50	Not Applicable	Not Applicable	Not Applicable

*Sourced from Prospectus dated September 11, 2024

All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2024 available on the website of the stock exchanges or the Company

14 **Any other material information**

Monitoring agency report disclosed to the exchange	24-Oct-24
Neel Ravindra Shah ceased to be an SMP due to change in internal reporting structure	21-Oct-24
Company allotted 150,000 NCDs of face value Rs.1 lac each, aggregating Rs.1500.45 crores on a private placement basis	17-Oct-24
Company allotted 55,000 NCDs of face value Rs.1 lac each, aggregating Rs.550crores on a private placement basis	4-Oct-24
Listing of equity shares of Bajaj Housing Finance Limited	16-Sep-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com