A. For	Equity	Issues
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Service Programmed of Contents of Contents (1990) and the Contents		Name of the issue:	Hvax Technologies Limited								
Service Agency and Accompany of the Company Proceedings Proceding Proc	1	Type of issue	Initial Public Offering (IPO) on the EMERGE Platform of National S	tock Exchange of India Limited ('NSE EMERGE')		Ī					
Control of the control of the Company of the Comp		Source: Prospectus of the Company	,	,		•.					
Control of the control of the Company of the Comp	2	Issue size	₹ 3,352.56 Lakhs								
Section of the Company of the Compan		Source: Prospectus of the Company									
Section of the Company of the Compan	3	Grade of issue alongwith name of the rating	Not applicable			ſ					
Section Processing Proces		agency				Į.					
Section (Company) Section (Company) Company Compa			T								
Sharping in Set and an Set an	4	Monitoring Agency Source: Prospectus of the Company	Not applicable	·		ļ					
Second Companies of the American Control of the Second Control o		Subscription level (number of times)*	31.7514 times (after technical rejection)		ت						
Section Sect											
Section of the first Quanter Immediately Section of the Principles of the control (Control of the Principles of the control of the Control of the Principles of the Principles of the Control of the Principles of the Control of the Principles of the Control of t	5		al) as disclosed to stock exchanges (See Regulation 31 of the SEBI	Listing Obligations & Disclosure Requiremens), 2015							
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Section of an APP TO 1908-17 will be updated at the out of 24 PP T 100 PP TO 1909 1		(iii) at the end of 1st FY (2024-2025)	will be up	lated at the end of 1st F.Y.							
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State Date of the Part of the		Source: NSE				ı.					
Prince Sea 19 19 19 19 19 19 19 1	6	Financials of the issuer (as per the annual fina	ncial results submitted to stock exchange in Regulation 33 of the S	EBI (Listing Obligations & Disclosure Requirements), 20							
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	7		er frequently traded (as defined under Regulation 2 (i) of SERI/S	AST) Regulations, 2011) or infrequently traded/delisted	suspended by any	Ī					
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13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the

Accounting ratio	Name of company	As disclosed in the offer document***	At the end of 1st FY	At the	At the
				end of 2nd FY	end 3rd l
EPS (Basic & Diluted)	Issuer: HVAX Technologies Limited	47.36			-
	Peer Group				
	Ahlada Engineers Limited	hlada Engineers Limited 10.5			
P/E	Issuer: HVAX Technologies Limited	9.67			
	Peer Group				
	Ahlada Engineers Limited	10.64			Will be
RoNW (%)	Issuer: HVAX Technologies Limited	30,69%	Will be updated**		
()	Peer Group				
	Ahlada Engineers Limited	9.93%			
NAV per share based on balance sheet	Issuer: HVAX Technologies Limited	149.6			
	Peer Group				
	Ahlada Engineers Limited	106.42			
Will be updated once company files financial:	s with Stock Exchange based on restated financial statement for the period ended on i				

14 Any other material information N.A.

Note: Since the company's shares were listed on October 7, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.