

1 Type of issue Public Issue of Secured, Redeemable, Non-Convertible Debentures

2 Issue size (Rs crore) Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document IND BBB-/Stable (Triple B Minus) by India Ratings & Research Private Limited

(ii) at the end of FY 2023-24* NA

(iv) at the end of FY 2024-25* NA

(iv) at the end of FY 2025-26* NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021
Yes

5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.
The Issue was subscribed to the extent 1.8254 times of the Base Issue size and 1.0952 times of the Overall Issue Size after considering the technical rejections cases

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in crores)

Parameters	FY 2023-24*	FY 2024-25*	FY 2025-26*
Income from operations	814.72	NA	NA
Net Profit for the period	11.40	NA	NA
Paid-up equity share capital	205.40	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

(i) at the end of FY 2023-24* NA

(ii) at the end of FY 2024-25* NA

(iii) at the end of FY 2025-26* NA

The debt securities are listed on BSE Limited and available for trading from 12 Aug 2024

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

	Name of Director	Date of Change	Reason
(i) at the end of FY 2023-24*	K.M. Kuriakose	23-May-23	Appointment
	Joseph Paul Menacherry	08-Jun-23	Appointment
	Ambramoli Purushothaman	12-Apr-23	Resignation
	Abraham Thariyan	21-Jun-23	Appointment
(ii) at the end of FY 2024-25*	NA	NA	NA
(iii) at the end of FY 2025-26*	NA	NA	NA

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

(i) as disclosed in the offer document (i) Onward Lending, financing and repayment/ repayment of principal and interest of existing borrowings
(ii) General Corporate Purpose

(ii) Actual utilization 82.28 Cr. utilized as per the stated objects. Rs. 4.50 Cr. are remaining unutilised.

(iii) Reasons for deviation, if any NA

10 Delay or default in payment of interest/ principal amount

(i) Disclosures in the offer document on terms of issue

The Debenture Trustee will protect the interest of the NCD holders in the event of default by us in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.

(ii) Delay in payment from the due date

All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA / NA

(iii) Reasons for delay/ non-payment, if any

11 Any other material information

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