

1 Type of issue Public issue of secured, redeemable, non-convertible debentures ("NCDs")

2 Issue size (Rs crore) Rs. 75 Crores with an option to retain oversubscription upto Rs. 75 Crores aggregating to a total of upto Rs. 150 Crores

3 Rating of instrument alongwith name of the rating agency

- (i) as disclosed in the offer document "IND BBB/Stable" by India Ratings & Research Private Limited
- (ii) at the end of FY 2024-25* NA
- (iii) at the end of FY 2025-26* NA
- (iii) at the end of FY 2026-27* NA

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021

Yes

5 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

The Issue was subscribed 1.1131 times of the Base Issue size and 0.5566 times of the Overall Issue Size after considering the technical rejections cases.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Rs. in Lakhs)

Parameters	FY 2024-25*	FY 2025-26*	FY 2026-27*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the relevant fiscal years has not been completed

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

- (i) at the end of FY 2024-25* NA
- (ii) at the end of FY 2025-26* NA
- (iii) at the end of FY 2026-27* NA

The debt securities are listed on BSE Limited and available for trading from September 13, 2024 .

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document

	Name of Director	Date of Change	Reason
(i) at the end of FY 2024-25*	NA	NA	NA
(ii) at the end of FY 2025-26*	NA	NA	NA
(iii) at the end of FY 2026-27*	NA	NA	NA

* Director of Issuer status not disclosed as reporting for the relevant fiscal years has not been completed.

9 Status of utilization of issue proceeds (as submitted to stock exchanges under under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- (i) as disclosed in the offer document (i) Onward lending, financing and repayment/prepayment of principal and interest on existing borrowings;
(ii) General Corporate Purposes
- (ii) Actual utilization NA
- (iii) Reasons for deviation, if any NA

10 Delay or default in payment of interest/ principal amount

- (i) Disclosures in the offer document on terms of issue The Debenture Trustee will protect the interest of the NCD holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost.
- (ii) Delay in payment from the due date All payments of interest were made on due dates. No delays have been reported except for Account Number errors, by the R&TA /
- (iii) Reasons for delay/ non-payment, if any NA

11 Any other material information

